

Faculty Biographies

Jeffrey Beard, CIRA, CTP is a managing director with Huron Consulting Group in Troy, Mich., where he specializes in crisis liquidity management, loan workouts and debt restructuring, and advises clients on managing relationships with secured lenders, customers and vendors. He also serves as the chief restructuring officer and in interim management roles for distressed automotive suppliers. Mr. Beard has more than 13 years of experience in finance serving manufacturing companies, including automotive original equipment and aftermarket suppliers. Prior to joining Huron, he was an associate with the Oxford Investment Group, where he was responsible for seeking acquisitions, strategic and market planning, and undertaking corporate restructurings, as well as supporting various other activities relating to existing and future portfolio companies. Before that, he was a vice president at Fifth Third Bancorp, where his responsibilities included the development and underwriting of new business opportunities involving closely held corporations with revenues ranging from \$10-\$500M. He also held various positions at Comerica Bank, including developing new business and managing a portfolio of distressed debt in its Special Asset Group. Recently, Mr. Beard has been involved in a number of middle-market restructurings, primarily in the automotive industry. His role has focused on crisis liquidity management and managing relationships with customers of both secured and unsecured vendors. Mr. Beard is a member of ABI, the Turnaround Management Association and the Association of Insolvency and Restructuring Advisors. He received his B.A. in economics from the University of Michigan at Ann Arbor.

Phillip D. Berger is the owner and founder of Berger Law Group, P.C. in Bryn Mawr, Pa., and has been practicing law for 26 years in the state, federal and bankruptcy courts of Pennsylvania and New Jersey. He is also licensed to practice in Washington, D.C. Mr. Berger concentrates his practice in creditors' rights and represents national, regional and local financial institutions, as well as investors. He also handles commercial litigation matters and represent businesses in state and federal courts in a variety of commercial matters, including partnership and shareholder disputes, real property disputes, trust and estate litigation, temporary restraining orders and preliminary injunctions. In addition, Mr. Berger has a sports law practice. He is a former NFL agent who represented collegiate athletes seeking to enter the NFL, and he currently represents a boxing promotions company that promotes boxing matches and fighters throughout the United States. Mr. Berger received his B.A. in economics from Tufts University and his J.D. from the National Law Center at George Washington University.

Hon. Kevin J. Carey is a U.S. Bankruptcy Judge for the District of Delaware in Wilmington, first appointed in 2005 and serving as Chief Judge from 2008-11. He previously served as a U.S. bankruptcy judge for the Eastern District of Pennsylvania, appointed on Jan. 25, 2001. Judge Carey began his legal career clerking for Hon. Thomas M. Twardowski, then served as clerk of court for the Eastern District of Pennsylvania. He is a member of the Committee on Space and Facilities of the Judicial Conference of the U.S., and sits on the Third Circuit Judicial Council's Facilities and Security Committee. Judge Carey is the immediate past global chairman of the Turnaround Management Association, is a member of the National Conference of Bankruptcy Judges and is an ABI Board member. Judge Carey is a part-time adjunct professor at Temple University's Beasley School of Law and St. John's University's LL.M. in Bankruptcy program, and is a contributing author to the *Collier Forms Manual* and *Collier on Bankruptcy*. He received his B.A. in 1976 from Pennsylvania State University and his J.D. in 1979 from Villanova University School of Law.

Mark D. Collins is a director of Richards, Layton & Finger in Wilmington, Del., and chairs the firm's Bankruptcy & Corporate Restructuring Department. For more than two decades, he has served as counsel to hundreds of large troubled companies, secured creditors, debtor-in-possession lenders, creditors' committees, boards of directors (including special or independent committees), and acquirers of businesses and assets in large corporate chapter 11 cases, prepackaged chapter 11 cases, chapter 15 cases and out-of-court restructurings. Mr. Collins frequently lectures at national corporate restructuring and bankruptcy seminars, and is a Fellow in the American College of Bankruptcy. He received his B.A. from Rutgers College and his J.D. in 1991 from American University Washington College of Law.

Paul H. Deutch is executive managing director of Rust Omni in New York. He has been with the firm since 2009 and manages the firm's New York office. He works closely with clients to ensure that they receive high-quality services tailored to their unique needs. Following a clerkship with Hon. Conrad B. Duberstein, Chief Bankruptcy Judge for the Eastern District of New York, Mr. Deutch embarked on a 14-year legal career focusing on all aspects of reorganization and liquidation proceedings, including the representation of debtors, creditors, asset-purchasers and lenders in many large and complex chapter 11 cases including Lehman Brothers, Calpine Energy, Integrated Health Services, Inc., M. Fabrikant & Sons, Inc., Ameripol Synpol Corp., Charter Communications, Inc., Mirant Corp., Caldor Corp., eLot, Inc., Enron Corp., Star Diamond, AT&T Latin America and Colt Mercantile. He is a member of ABI's Board of Directors and is active with both the Turnaround Management Association and the New York Institute of Credit. Mr. Deutch received his undergraduate degree from Syracuse University and his J.D. from St. John's University School of Law.

John T. Dorsey is a partner with Young Conaway Stargatt & Taylor, LLP in Wilmington, Del., where he concentrates his practice on litigating complex commercial matters in the context of bankruptcy proceedings. He has litigated matters involving some of the most significant bankruptcy matters in Delaware, including the *American Home Mortgage*, *Nortel*, *Touch America* and *Catholic Diocese of Wilmington* cases. Most recently, he was successful in defending a \$500 million claim by Credit Agricole before the Third Circuit Court of Appeals. Prior to joining the firm, Mr. Dorsey was the state director for U.S. Senator Joseph R. Biden, Jr. He has been actively involved in Delaware politics for many years, having run for State Attorney General in 1998. Mr. Dorsey received his B.A. from the University of New York at Binghamton and his J.D. *magna cum laude* from Wake Forest University School of Law.

Peter J. Duhig is counsel in the Wilmington, Del., and Washington, D.C., offices of Buchanan Ingersoll & Rooney PC, where he concentrates his practice on creditors' rights, focusing on commercial foreclosure, bankruptcy and related litigation as well as out-of-court workouts. For 15 years, Mr. Duhig has regularly appeared in federal and state courts throughout Delaware and Maryland, primarily representing secured creditors. In addition to assisting secured lenders with protecting their collateral, he has significant experience defending financial institutions in lender-liability cases. He also represents unsecured creditors, often in connection with § 503(b)(9) claims and lease and contract issues, as well as preference and fraudulent conveyance actions. When not advising creditors, he represents the chapter 11 trustee of debtors involved in a Ponzi scheme. Mr. Duhig is a contributing author of Chapter 54 of *Strategic Alternatives For and Against Distressed Busi-*

nesses, published by Thompson West (2016 ed.). Prior to joining Buchanan, he was an associate at a bankruptcy boutique, where he served as debtors' counsel in several chapter 11 cases. Mr. Duhig received his B.A. from the University of Georgia in 1996 and his J.D. magna cum laude in 2000 from The Catholic University of America Columbus School of Law, where he was an associate editor of the *Catholic University Law Review*.

Douglas M. Foley is a partner with McGuireWoods LLP in Washington, D.C., where he focuses his practice on all aspects of insolvency and debtor/creditor issues. He has substantial experience representing large and small creditors and debtors in a variety of business chapter 11 proceedings throughout the U.S., and he has had significant involvement in many of the largest chapter 11 cases filed in the Eastern District of Virginia, including Workflow Management Inc., Circuit City Stores Inc., Movie Gallery Inc., Rowe Furniture Inc., US Airways Group Inc., AMF Bowling Worldwide Inc., Best Products Company Inc., Heilig-Meyers Co., Trak Auto Corp. and FasMart Convenience Stores. He also chaired McGuireWoods's Restructuring and Insolvency Department from September 2006 through August 2012. In 2011, Mr. Foley was inducted into the American College of Bankruptcy. He is Board Certified in Business Bankruptcy Law by the American Board of Certification and has spoken at various bankruptcy bar and trade association meetings on bankruptcy topics. He is also a past chairperson of the Virginia State Bar Bankruptcy Law Section Board of Governors. Following law school, Mr. Foley clerked for Hon. Loren A. Smith, Chief Judge at the U.S. Court of Federal Claims, and for Chief Judge Douglas O. Tice, Jr. of the U.S. Bankruptcy Court for the Eastern District of Virginia. He received his B.A. *cum laude* from Mary Washington College in 1988 and his J.D. with distinction in 1992 from George Mason University School of Law, where he was a member and production editor of the *George Mason Law Review*.

Elise S. Frejka is the founding member of Frejka PLLC in New York, where she concentrates her practice in the areas of creditors' rights, corporate restructuring, privacy and litigation. Her practice focuses on restructuring, crisis management, corporate governance and financings, as well as acquisitions involving distressed situations in a wide array of industries on behalf of debtors, creditors, chapter 11 trustees, creditor committees, ad hoc committees, institutional lenders, investors, hedge funds, private-equity firms, and acquirers of distressed assets and securities. Ms. Frejka has counseled clients in every significant Ponzi scheme case over the past decade. She is a certified privacy professional credentialed by the International Association of Privacy Professionals and has served as a consumer privacy ombudsman. Ms. Frejka received her B.S. from Vassar College in 1987 and her J.D. in 1990 from New York Law School.

Hon. Rosemary Gambardella was sworn in as a U.S. Bankruptcy Judge on May 3, 1985, in the District of New Jersey in Newark, becoming the first woman to serve on its bankruptcy court. From 1980-85, she was senior staff counsel to Hugh M. Leonard, then U.S. Trustee for the Districts of New Jersey and Delaware. Judge Gambardella served as Chief Judge of the U.S. Bankruptcy Court for the District of New Jersey from Aug. 12, 1998, to Aug. 11, 2005. She is a member of the Lawyers Advisory Committee of the U.S. Bankruptcy Court for the District of New Jersey, a member and former president of the New Jersey Bankruptcy Inn of Court and a member of the Bankruptcy Committee of the Third Circuit Task Force on Equal Treatment in the Courts - Gender Commission. In addition, she is a member of the National Association of Women Judges, the National Conference of Bankruptcy Judges, ABI and the Turnaround Management Association, and is a

former member of the Bankruptcy Judges Advisory Group for the Administrative Office of the U.S. Courts. Judge Gambardella was the bankruptcy judge representative to the Judicial Conference of the United States (2009-11) and is a Fellow of the American College of Bankruptcy. She received the Rutgers School of Law – Newark Distinguished Alumni Award in 2012, the New York Institute of Credit Women’s Division Judge Cecelia H. Goetz Award, the William J. Brennan, Jr. Award in 2013 and the Conrad B. Duberstein Memorial Award in 2015. Judge Gambardella earned her B.A. in history in 1976 from Rutgers University, where she was elected to Phi Beta Kappa. After receiving her J.D. from Rutgers Law School-Newark in 1979, Judge Gambardella served as law clerk to the late Chief Bankruptcy Judge Vincent J. Commisa from 1979-80.

Hon. Robert E. Gerber is Of Counsel with Joseph Hage Aaronson in New York and a retired U.S. Bankruptcy Judge for the Southern District of New York in New York, appointed in 2000 and reappointed in 2014. He assumed recall status in January 2015 and retired in January 2016. Judge Gerber offers services in bankruptcy and commercial arbitration, mediation, fiduciary work and consulting, among others. While on the bench, Judge Gerber presided over a wide variety of chapter 11, chapter 7, chapter 15, § 304 and SIPA cases, including *PSINet*, *Ames Department Stores*, *Global Crossing*, *Adelphia*, *ABIZ*, *Basis Yield Alpha Fund*, *Lyondell Chemical*, *BearingPoint*, *DBSD North America*, *Chemtura*, *Pinnacle Airlines*, *Houghton-Mifflin Harcourt* and *General Motors*. He presided over more than 20 cases with over \$100 million in debt, including 10 with over \$1 billion in debt. Judge Gerber has published roughly 200 opinions, principally in the business bankruptcy and corporate governance areas, and throughout his tenure on the bench was named one of the nation’s outstanding bankruptcy judges six times. Prior to taking the bench, he practiced with the firm of Fried, Frank, Harris, Shriver & Jacobson in New York City, specializing in securities and commercial litigation and, thereafter, bankruptcy litigation and counseling. He is an adjunct professor of law at Columbia Law School (where he teaches Columbia’s Advanced Bankruptcy Seminar), a contributing author to *Collier on Bankruptcy*, and a Fellow in and director of the American College of Bankruptcy. Judge Gerber earned his B.S. with high honors in industrial engineering from Rutgers University in 1967 and his J.D. *magna cum laude* from Columbia Law School in 1970, where he was a Harlan Fiske Stone Scholar and a James Kent Scholar. He then served as a First Lieutenant in the U.S. Air Force from 1971-72.

Alfred T. Giuliano, CIRA, CPA, CFE, CDBV is the founding member of Giuliano, Miller & Company, LLC in West Berlin, N.J., and has more than 35 years of experience as a certified public accountant. He is also a chapter 7 panel trustee for the District of Delaware, having administered several hundred asset cases. Mr. Giuliano has liquidated assets ranging from entire operating entities to individual assets for companies located throughout the U.S. He has also served as a court-appointed examiner, liquidating trustee and state court receiver. His more notable cases include Hospital Partners of America, Getty Petroleum Marketing, Hard Rock Park, Ritz Camera, National Envelope, Think Equity, Evergreen Aviation, Global Aviation and National Wholesale Liquidators. Mr. Giuliano has advised many companies in formal reorganization processes and in out-of-court turnarounds and liquidations, and he has evaluated their operations, determined their break-even sales levels, identified unprofitable business lines and sectors, implemented systems of cash management and analyzed specific areas for cost control. As a litigation expert, he has testified many times with respect to damages, solvency, business valuation and causation. Mr. Giuliano received his B.S. *summa cum laude* in accounting/business management from Widener University in 1978.

Kristin K. Going is a partner with Drinker Biddle & Reath LLP in Washington, D.C., where her practice focuses on bankruptcy and corporate restructuring. She has helped creditors maximize their recoveries in bankruptcies, federal and state court litigation, and out-of-court negotiations for more than 20 years. Ms. Going is nationally known for her work representing financial institutions in their capacity as indenture trustee, collateral agent and administrative agent. She has in-depth knowledge of the bond industry and the regulations and laws that impact debt securities, as well as significant experience litigating issues related to debt securities in default situations. She also routinely works with the firm's Health Care team on restructuring issues impacting the health care industry. Ms. Going is a frequent speaker and has written numerous articles on bankruptcy issues. She has also been recognized as a top restructuring lawyer in the 2013 and 2014 editions of *Super Lawyers*. Ms. Going received her LL.M. in Bankruptcy from St. John's University School of Law.

Hon. Paul W. Grimm is a District Judge for the U.S. District Court for the District of Maryland in Baltimore, appointed on Dec. 10, 2012. Previously, he had been appointed as a magistrate judge in February 1997 and served as chief magistrate judge from 2006-12. In September 2009, the Chief Justice of the United States appointed Judge Grimm to serve as a member of the Advisory Committee for the Federal Rules of Civil Procedure. He also chaired the Advisory Committee's Discovery Subcommittee. In these capacities, Judge Grimm participated in drafting proposed changes to the Federal Rules of Civil Procedure, including Rule 37(e). Additionally, he is an adjunct professor of law at the University of Maryland Francis King Carey School of Law, where he teaches courses on evidence and discovery; he has written extensively on both topics. Judge Grimm received his A.B. *summa cum laude* from the University of California at Davis in 1973 and his J.D. *magna cum laude* from the University of New Mexico School of Law in 1976.

Patricia A. Hennelly is a director with CohnReznick LLP's Advisory Group in Edison, N.J., where she specializes in bankruptcy, restructuring, receivables valuation, third-party liabilities, and Medicare/Medicaid cost report preparation and review. She has extensive experience in forensic accounting, financial operations, mergers and acquisitions, and bankruptcy/restructuring. Ms. Hennelly has more than 20 years of financial and operational experience with various health care organizations, including teaching and community hospitals. Her services included revenue, expense and strategic planning. Ms. Hennelly has provided consulting services to urban and rural hospitals, long-term care facilities, and physician practice management companies. Her consulting experience includes conducting a forensic audit for the FBI related to a multi-year embezzlement scheme, auditing a corporate integrity agreement related to inappropriate charge increases for the Department of Justice, providing merger and acquisition and financial and operational due diligence services for a multi-hospital deal, and providing financial advisory services to unsecured/secured creditors in multiple health care bankruptcy cases. Prior to joining CohnReznick, Ms. Hennelly was vice president of administration and finance of a 1,000-bed academic medical center in New York. In this role, she spearheaded a number of initiatives to improve revenue, increase productivity and reduce costs. She also served as vice president of finance for a billion-dollar international hospital supply manufacturing and distribution company and was vice president of finance for a \$35 million home care agency. Earlier in her career, she was a health care consultant/auditor for KPMG. Ms. Hennelly received her B.S. in business administration from Mount Saint Mary College and her M.B.A. from Fairleigh Dickinson University.

William H. Henrich, CPA is co-chair of Getzler Henrich & Associates LLC in New York and has more than 30 years of experience in turnaround and crisis management, loan workout, bankruptcy consulting and performance improvement, covering more than 375 engagements, restructuring businesses, streamlining operations, improving cash flow and profitability, and maximizing stakeholder returns. He has also advised secured and unsecured creditors in chapter 11 bankruptcy proceedings, including developing plans of reorganization and providing bankruptcy forensic analysis to support litigation. Named by *Turnarounds & Workouts* magazine in its feature “People to Watch - Business Professionals Making Their Mark,” Mr. Henrich has served as CRO on numerous occasions, including of Moonlight Basin, where he guided the Lehman-financed Montana ski resort through chapter 11; a worldwide consumer packaging component corporation, where he steered nearly \$30 million EBITDA improvement, restructured the credit agreement and advised on recapitalization transactions; and of National Envelope Corp., where the company successfully completed a \$ 363 sale yielding substantial creditor recovery. Prior to joining Getzler Henrich, he served in Arthur Andersen’s corporate recovery services group, and in 1982, started its New York bankruptcy and restructuring practice. Mr. Henrich is a former president and current advisory board member of the Turnaround Management Association’s New York chapter, a current TMA Global board member, a member of ABI’s Board of Directors, and a member of the Association for Corporate Growth. He frequently speaks and writes on turnaround and bankruptcy issues. Mr. Henrich holds a B.B.A. from Baruch College, City University of New York, and an M.B.A. from Harvard Business School.

Julie M. Hertzberg is a managing director with Alvarez & Marsal in Southfield, Mich., and head of its Claims Management Services Group, where she specializes in complex bankruptcy case preparation and administration. She also sits on the executive committee for its North American Restructuring Practice. Ms. Hertzberg has more than 16 years of restructuring experience and has advised on numerous chapter 11 proceedings in the context of pre-bankruptcy preparation, case administration, claims management and post-confirmation requirements. Under her direction, her team has been involved in hundreds of chapter 11 bankruptcy matters. Her notable consulting assignments include Lehman Brothers, SandRidge Energy, Seventy Seven Energy, Penn Virginia, Magnum Hunter Resources, Breitburn Energy, Swift Energy, Southcross, NII, Quiznos, MModal, Exide, A123, Arcapita, Blockbuster, Furniture Brands, GT Advanced Technology, LightSquared, Energy Future Holdings, Hawker Beechcraft, EveryWare Global, Global Geophysical Services, Hercules Offshore, Alpha Natural Resources, Patriot Coal, Citadel Broadcasting, Visteon Corp., Lear Corp., Cooper Standard Automotive, *The Chicago Tribune*, SIRVA, Vertis and Aleris International. Ms. Hertzberg is active in a number of industry organizations, including the executive committee for INSOL International (INSOL) and ABI. She received her bachelor’s degree from the University of Virginia and her J.D. from the University of New Mexico School of Law.

Jeffrey Hoffman is a managing director at Capital One Healthcare Finance in Bethesda, Md., and has more than 30 years of professional experience as a lending professional, with a focus on secured transactions to health care companies. His experience includes structuring, negotiating and servicing lending products to middle-market and larger companies. Previously, Mr. Hoffman was a managing director at GE Healthcare Financial Services, where he specialized in providing leveraged finance and asset-based senior debt capital to health care companies for working capital, leveraged buyouts, recapitalizations and restructurings. He also managed teams that underwrote and managed senior secured health care loans. Mr. Hoffman received his B.A. in political science from the University of Albany and his M.B.A. in banking and financial markets from Adelphi University.

Thomas M. Horan is a member in Shaw Fishman Glantz & Towbin, LLC's Wilmington, Del., office, where he represents debtors, committees and creditors in complex chapter 11 cases. Previously, he was a partner with Womble Carlyle Sandridge & Rice, LLP, where he represented debtors, committees, secured lenders and creditors in complex chapter 11 cases. Mr. Horan is a member of ABI's Board of Directors and co-chair its Mid-Atlantic Bankruptcy Workshop. He is admitted to practice in the state of Delaware, the U.S. District Court for the District of Delaware and the U.S. Court of Appeals for the Third Circuit. He has been named a "Rising Star in Delaware Bankruptcy" by *SuperLawyers* for 2013-15 and is AV-rated by Martindale-Hubbell. Mr. Horan received his B.A. in 1989 and his M.A. in 1992 from Fordham University, and his J.D. *cum laude* from St. John's University School of Law in 2002, where he was executive notes and comments editor for the *ABI Law Review*.

Hon. Kevin R. Huennekens was appointed as a U.S. Bankruptcy Judge for the Eastern District of Virginia in Richmond on Sept. 11, 2006. Prior to his appointment, Judge Huennekens was a partner with the firm of Kutak Rock LLP. He also served as a panel trustee for the U.S. Bankruptcy Court for the Eastern District of Virginia (1988-2006) and is co-editor of the Virginia CLE publication *Bankruptcy Practice in Virginia* (2012). Judge Huennekens is a Fellow of the American College of Bankruptcy and a member of the National Conference of Bankruptcy Judges and ABI. He was also recognized in *Who's Who Legal USA* in Insolvency and Restructuring and *The International Who's Who of Insolvency and Restructuring* in 2006, and was listed in *The Best Lawyers in America* from 1995-2006. Judge Huennekens was an adjunct professor of law at the College of William & Mary Marshall Wythe School of Law from 1993-96, and he successfully argued the case of *Patterson v. Shumate*, 405 U.S. 253, 112 S. Ct. 2242 (1992), before the U.S. Supreme Court. He is a planning committee member of the annual Mid-Atlantic Institute on Bankruptcy and Reorganization Practice and has also been a speaker at Virginia CLE courses on basic and advanced bankruptcy. Judge Huennekens received his B.A. from the College of William & Mary and his J.D. from the Marshall-Wythe School of Law at the College of William & Mary, where he was a member of the Order of the Coif and its law review.

Hon. Stephani W. Humrickhouse is Chief U.S. Bankruptcy Judge for the Eastern District of North Carolina in Raleigh. She has served on the bench since Jan. 6, 2010. She began her legal career with Hunton & Williams LLP, and then joined Moore & Van Allen PLLC, where her practice concentrated on creditor representation. From 1990 until her appointment, Judge Humrickhouse was a principal with Nicholls & Crampton PA in Raleigh, N.C., where her practice primarily involved civil corporate litigation and debtor/creditor rights, with a focus on chapter 11 cases. She is Board Certified in Business Bankruptcy Law by the American Board of Certification and was designated a Bankruptcy Law Specialist by the North Carolina State Bar Board of Specialization. Judge Humrickhouse has been a frequent lecturer on bankruptcy and bankruptcy related topics, has served as chair of the North Carolina Bar Association Bankruptcy Section, and has served as chair of the Attorney Advisory Group and Local Rules Committee for the U.S. Bankruptcy Court for the Eastern District of North Carolina, as well as on the 2016 planning committee for the Fourth Circuit Judicial Conference. She presently serves on various committees of the National Conference of Bankruptcy Judges, including the International Judicial Relations Committee and the Cost Containment Committee, and is an editor of the *American Bankruptcy Law Journal*. Judge Humrickhouse received her B.S. in industrial and labor relations in 1977 from Cornell University and her J.D. from the University of North Carolina-Chapel Hill in 1980.

Patricia B. Jefferson is a principal at Miles & Stockbridge P.C. in Baltimore office in its Creditors' Rights and Bankruptcy group. She represents diverse clients (lenders, commercial lessors, committees, trustees and other creditors) in all aspects of bankruptcy cases, including cash-collateral use, debtor-in-possession financing, dischargeability litigation, claims objections, executory contract and lease disputes, asset sales, automatic stay litigation and avoidance actions. Ms. Jefferson also represents and advises secured lenders in formulating and executing workout strategies outside of bankruptcy cases, as well as secured and unsecured creditors in commercial collections matters. In addition, she advises clients regarding distressed real estate and commercial foreclosures and receiverships. Ms. Jefferson is a regular speaker at legal education seminars. She received her J.D. with honors from the University of Maryland School of Law, where she was elected to the Order of Barristers and served as an associate editor of *The Business Lawyer* and as vice-president of the Moot Court Board.

Ericka F. Johnson is an associate in the Wilmington, Del., office of Womble Carlyle Sandridge & Rice, LLP, where she focuses her practice on business bankruptcy and corporate restructuring matters. She is experienced in representing parties in interest in complex commercial chapter 11 cases. Ms. Johnson has representing debtors, debtor-in-possession lenders, unsecured creditors' committees, secured and unsecured creditors, trustees, plan administrators, officers and directors, vendors and asset-purchasers. She also advises plaintiffs and defendants in bankruptcy-related litigation matters, including preference, fraudulent transfer and turnover actions. Previously, Ms. Johnson was with a bank holding company, where she managed consumer finance operations and prepared documents for internal risk assessments and audits from the Office of the Comptroller of the Currency. She is education director of ABI's Technology and Intellectual Property Committee, co-secretary of the International Women's Insolvency and Restructuring Confederation (IWIRC) Delaware Network, and a member of the Federal Bar Association and the Delaware Bankruptcy American Inn of Court. Ms. Johnson is admitted to the Delaware and New Jersey Bars and is admitted to practice before the U.S. District Courts for the Districts of Delaware and New Jersey. She received her B.A. from the University of Delaware and her J.D. *cum laude* from the University of Delaware Law School, where she was president of the Moot Court Honor Society, a member of the Phi Kappa Phi Honor Society, and a member of the *Delaware Journal of Corporate Law*.

David M. Klauder is a founding member of Bielli & Klauder, LLC in Wilmington, Del., where he focuses his practice on representing clients in all aspects of bankruptcy, including debtors and creditors in chapter 7 and chapter 11 cases, as well as representing chapter 7 trustees in consumer and corporate cases. He has represented clients in various bankruptcy courts throughout the country, with his primary focus on cases in the District of Delaware and the Eastern District of Pennsylvania. He has also been appointed as both a chapter 7 trustee and fee examiner in cases in the District of Delaware. In addition, Mr. Klauder represents clients on both the plaintiff and defendant sides in civil litigation disputes in the state and federal courts in Delaware and Pennsylvania. Prior to forming Bielli & Klauder, he spent approximately three years practicing bankruptcy and civil litigation at a small Wilmington firm, and worked as a trial attorney at the Office of the U.S. Trustee in both the Wilmington and Philadelphia offices. While at the U.S. Trustee's Office, he had supervisory attorney responsibilities for some of the largest chapter 11 cases in the nation. Mr. Klauder is an active member of ABI, the Delaware Bankruptcy Inn of Court and the Eastern District of Pennsylvania Bankruptcy Conference. He received his B.B.A. from Loyola University Maryland and his J.D. from the George Washington University Law School.

Teresa C. Kohl is a director of SSG Capital Advisors, LLC in West Conshohocken, Pa. She is a special-situation investment banker with extensive experience providing transactional advisory services to companies facing financial challenges and bankruptcy proceedings. Prior to her transition to investment banking, Ms. Kohl led financial and operational restructuring engagements for middle-market clients in sectors including health care, manufacturing and retail. She is a frequent speaker on restructuring issues, capital markets and industry trends. Ms. Kohl is registered with FINRA as a General Securities Representative (Series 7 and 63) and a Limited Representative – Investment Banking (Series 79). She received her B.B.A. from Villanova University School of Business.

Salene Rae Mazur Kraemer, CTP is the founding principal of MAZURKRAEMER Business Law in Pittsburgh and has over a decade of legal and business experience on complex, multi-million dollar matters at sophisticated law firms, both large and small, in Philadelphia, Wilmington, Del., and Pittsburgh. She represents nationally prominent debtors, major unsecured creditors, official unsecured creditors' committees, special-interest committees, and trustees in various aspects of chapter 11 and 7 corporate bankruptcy cases in courts all over the country, specializing in retail, fashion, media, internet, technology, restaurant, and real estate. Ms. Kraemer began practicing business law in 2000 in the Corporate & Securities Department of a large Philadelphia law firm, representing start-up businesses, privately held companies and publicly traded corporations in credit facilities, equity and debt offerings, and mergers and acquisitions. After the dot.com bubble burst, she switched her practice focus to the complex area of commercial bankruptcy. In 2008, Ms. Kraemer joined The Meridian Group, a Pittsburgh-based investment banking and turnaround management firm, where she focused on business valuation, profit improvement and navigation of the capital markets for clients. She formed MAZURKRAEMER in 2009. Ms. Kraemer is admitted to the Pennsylvania, New Jersey, West Virginia and New York Bars, and is a member of the International Women's Insolvency & Restructuring Confederation. She received her B.A. in political science *magna cum laude* and her M.B.A. *magna cum laude* from West Virginia University, and her J.D. from Villanova University School of Law, where she was a judicial extern for Hon. Joseph McGlynn of the U.S. District Court for the Eastern District of Pennsylvania.

Lisa Lenderman is deputy general counsel at MidCap Financial in Bethesda, Md. She specializes in asset-based lending, leveraged finance and mezzanine funding. Previously, Ms. Lenderman was senior counsel with CapitalSource, counsel with Merrill Lynch Capital and counsel to GE Capital Healthcare Financial Services. She received her B.S. in finance and financial management services from the University of Maryland at College Park in 1993 and her J.D. from the University of Baltimore in 1996.

Robert J. Lohr, II is an attorney with Lohr & Associates, Ltd. in West Chester, Pa., where he concentrates his practice in the areas of bankruptcy and commercial litigation. He represents both debtors and creditors in chapters 7 and 13 and provides creditor representation in chapter 11 bankruptcies. He also represents creditors and debtors outside of bankruptcy in commercial and residential loan workouts, fraudulent transfer cases, contract disputes and all types of commercial litigation, and provides representation to both buyers and sellers of businesses in asset and stock sales. Prior to attending law school, Mr. Lohr worked for Textron Lycoming as an engineer and participated in its student engineering rotational plan. A frequent lecturer, he is admitted to practice before the U.S.

Supreme Court, the U.S. District Courts for the Eastern and Middle Districts of Pennsylvania, and the Supreme Courts of Pennsylvania and New Jersey. He received his B.S. in mechanical engineering *cum laude* from Bridgeport Engineering Institute in 1990 and his J.D. in 1994 from Widener University School of Law.

Patricia M. Mayer is a partner with the firm of Waterman & Mayer, LLP in Yardley, Pa., where she represents individuals and small business owners in consumer bankruptcy cases, IRS collections matters and mortgage foreclosure defense cases. She is admitted to the Supreme Courts of Pennsylvania and New Jersey, the U.S. District Courts of New Jersey and the Eastern District of Pennsylvania, the Third Circuit Court of Appeals, the U.S. Tax Court and the U.S. Supreme Court. Ms. Mayer is a member of the National Association of Consumer Bankruptcy Attorneys and vice chair of the Eastern District of Pennsylvania Bankruptcy Conference, and currently serves on the Local Rules Committee for the Eastern District of Pennsylvania. She received her B.A. *magna cum laude* from DeSales University and her J.D. from Temple University School of Law, where she received the Barrister's Award for Excellence in Trial Advocacy.

Elizabeth R. McColm is a partner with Paul Weiss Rifkind Wharton & Garrison LLP in New York in its Bankruptcy and Corporate Reorganization Department, where she specializes in the areas of corporate restructurings and bankruptcy. She has been involved in major restructurings and bankruptcies representing debtors, creditors and acquirers of assets. Ms. McColm's representations include Noranda Aluminum Holding Corp., Paragon Offshore plc, Eitzen Chemical, Oaktree Capital Management L.P., Tronox Inc., Calpine Corp. and Navigator Gas Transport. She has also represented bondholder groups in out-of-court restructurings and exchanges, along with other debtor representations. Ms. McColm served as secretary of the Committee on Bankruptcy and Corporation Reorganization of the Association of the Bar of the City of New York from 2005-08 and has been recognized in *The Legal 500* and *IFLR1000*. She also recently co-authored a chapter in the *International Comparative Legal Guide (ICLG) to Corporate Recovery and Insolvency 2015*. Ms. McColm received her L.L.B. with honors in 1994 from the University of Western Australia.

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Prof. Juliet M. Moringiello is a professor at Widener University Commonwealth Law School in Harrisburg, Pa., where she regularly teaches bankruptcy, property, sales, secured transactions and a seminar on cities in crisis. Her recent bankruptcy articles have been published in the *Illinois Law Review*, the *Washington & Lee Law Review*, the *Wisconsin Law Review* and the *Fordham Law Review*. Prof. Moringiello is the chair-elect of the Pennsylvania Bar Association's Business Law Section, as well as chair of the Section's Uniform Commercial Code Committee and of the Section's Task Force for the Enactment of the Uniform Voidable Transactions Act. In the spring semester of 2010, Prof. Moringiello served as ABI's Robert M. Zinman Resident Scholar. She is an elected member of the American Law Institute and a Uniform Law Commissioner for Pennsylvania. Prof. Moringiello received her B.S.F.S. from Georgetown University, her J.D. from Fordham University School of Law and her LL.M. from Temple University.

Hon. Cecelia G. Morris is Chief U.S. Bankruptcy Judge for the Southern District of New York in Poughkeepsie, initially appointed on July 1, 2000, and named Chief Judge on March 1, 2012. Prior to her appointment to the bench, she served as an assistant district attorney in the Child Support Recovery Unit of the Spalding Judicial District Attorney's Office in Griffin, Ga. She also worked in private practice and served as clerk of court for the U.S. Bankruptcy Court for the Southern District of New York from 1988-2000, one of the first districts to implement the electronic filing of documents. Chief Judge Morris has led efforts by attorneys representing debtors and secured creditors to implement a model chapter 13 plan and order, and a detailed worksheet that requires disclosure of arrearages and other current mortgage information as part of a motion seeking relief from the automatic stay concerning residential real estate and cooperative apartments. She also collaborated with other judges and practitioners to develop loss-mitigation procedures for residential real estate, resulting in the adoption of a court-supervised program that is the first of its kind in the U.S. Chief Judge Morris serves as an editor of treatise on bankruptcy being developed by Bloomberg Law, and published an article describing the history and legal basis of the court's loss-mitigation program in the Spring 2011 edition of the *ABI Law Review*. She has also authored several articles on electronic filing, including a chapter on electronic case filing in *Collier on Bankruptcy*, and has published articles on loss-mitigation, mediation, the consumer credit counseling requirement in bankruptcy and cross-border insolvency cases under chapter 15 of the Bankruptcy Code. Chief Judge Morris

has testified before Congress and served on the Bankruptcy Judges Advisory Board to the Administrative Office of the U.S. Courts. She teaches bankruptcy ethics at St. John's University's LL.M. in Bankruptcy program, and currently serves as a member of the Judicial Conference of the United States Committee on Information Technology, The Barry Zaretsky Roundtable Steering Committee at Brooklyn Law School, the Advisory Board to the *American Bankruptcy Institute Law Review*, and the Global Restructuring Organization's Scientific Committee headquartered in Modena, Italy. She also recently received the Annual Conrad B. Duberstein Memorial Award for Excellence and Compassion in the Bankruptcy Judiciary and the *New York Law Journal* Impact Award for for pioneering the use of e-filing in federal court. Chief Judge Morris received her B.S. from West Texas State University and her J.D. from the John Marshall Law School.

Brittany J. Nelson is senior counsel and a litigation attorney with Foley & Lardner LLP in Washington, D.C., and a member of its Bankruptcy & Business Reorganizations and Business Litigation & Dispute Resolution Practices. Her experience includes representing businesses, nonprofit organizations and other entities in bankruptcy litigation matters. She has also represented debtors and creditors before federal bankruptcy and district courts, courts of appeals and various state courts. Previously, Ms. Nelson was a litigation associate with Patton Boggs, LLC and served as a law clerk with the District Court of the U.S. Virgin Islands. She is admitted to practice in Virginia, the District of Columbia and Utah. Ms. Nelson received her A.B. *cum laude* in history 2000 from Harvard University, where she was a Harvard National Scholar, and her J.D. *cum laude* in 2003 from Georgetown University Law Center, where she was a senior articles and notes editor for the *American Criminal Law Review*.

Hon. Vincent F. Papalia is a U.S. Bankruptcy Judge for the District of New Jersey in Newark, sworn in on Dec. 29, 2014, following a 30-year career in private practice. For the past 20 years, he had been a partner with the law firm of Saiber LLC and the head of its Bankruptcy and Creditors' Rights Department. Prior to joining Saiber LLC, he was an associate and then a partner with Clapp & Eisenberg, P.C. For virtually his entire career, Judge Papalia focused his practice on representing various parties-in-interest in bankruptcy and foreclosure-related litigation and proceedings before federal, state and bankruptcy courts. He also served for many years as a court-appointed mediator for the U.S. Bankruptcy Court for the District of New Jersey and was vice-chair of the District V-A Ethics Committee from 2013-14. He also chaired the Debtor-Creditor Committee of the Essex County Bar Association. Judge Papalia has authored or co-authored numerous articles on bankruptcy and creditors' rights issues and has often spoken on those topics. While in private practice, he was listed in *Chambers USA* and *New Jersey's Best Lawyers*. Judge Papalia received his B.B.A. in 1980 *summa cum laude* from Pace University and his J.D. *cum laude* from Fordham University School of Law in 1984, where he was a member of its law review.

Jon T. Pearson is an associate with Ballard Spahr LLP in Philadelphia and Las Vegas, where he concentrates on representing and advising debtors, secured creditors, DIP lenders, creditors' committees, trustees and purchasers in complex chapter 11 reorganization and liquidation proceedings, including prepackaged and pre-negotiated restructurings. He also has significant experience litigating complex commercial issues, including contract interference, officer and director liability, and contract interpretation and enforcement; fraudulent conveyance and lender-liability cases; oppressed and dissenting shareholders actions; creditor remedies; and all aspects of bankruptcy

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Marion M. Quirk is a member of Cole Schotz P.C. in Wilmington Del., where she represents public and privately held corporations in out-of-court restructurings and traditional chapter 11 cases. Her clients include debtors, creditors, lenders and acquirers in all stages of complex restructuring transactions. Ms. Quirk led a team of attorneys representing Reichhold, Inc. in its chapter 11 bankruptcy involving a § 363 sale, which won “Sec. 363 Sale of the Year (over \$100 million to \$250 million)” from *The M&A Advisor*. She has been recognized in *Chambers USA* since 2012 as a leader in bankruptcy law. Ms. Quirk began her career as a law clerk to Hon. Stephen D. Gerling, Chief Judge of the U.S. Bankruptcy Court for the Northern District of New York. She received her B.A. from Northwestern University and her J.D. from Syracuse University, where she served as the executive editor of the *Syracuse Law Review*.

Hon. David E. Rice is a U.S. Bankruptcy Judge for the District of Maryland in Baltimore, appointed on April 1, 2011. Prior to his appointment, he was a partner in the Baltimore office of Venable LLP, where his practice focused on bankruptcy and creditors’ rights issues. He also served as a chapter 7 trustee in the District of Maryland from 1997-2011. Judge Rice is admitted to practice in Maryland, New York and the District of Columbia, and has lectured on a number of bankruptcy and commercial law topics for a variety of regional and national organizations. He has been a faculty member for the Advanced Bankruptcy Institute sponsored by the Maryland State Bar Association, the Mid-Atlantic Institute on Bankruptcy and Reorganization sponsored by Virginia CLE, ABI’s Mid-Atlantic Bankruptcy Workshop, and various programs sponsored by the Bankruptcy Bar Association for the District of Maryland and by the Pro Bono Resource Center of Maryland. He is a member of the National Conference of Bankruptcy Judges, ABI and the Bankruptcy Bar Association for the District of Maryland. Judge Rice received his B.A. in 1973 from the University of Pennsylvania and his J.D. in 1980 from the University of Baltimore School of Law, where he served as the editor-in-chief of the *University of Baltimore Law Review*.

Michael J. Roesenthaler a partner at Whiteford Taylor Preston, LLP in Pittsburgh, where he focuses on financial restructuring, corporate turnarounds, distressed-asset transactions, bankruptcy and insolvency law. He has a wide range of experience in the representation of the various stakeholders in financially distressed situations, and his practice spans the U.S., particularly in the mining (coal, natural gas and copper), manufacturing, metals, hospitality, food and beverage, retail, commercial real estate, automotive and construction industries. Mr. Roesenthaler has been recognized by Thomson Reuters as a *Pennsylvania Super Lawyer* and a “Rising Star” for Bankruptcy and Creditor/Debtor Rights. He received his B.A. from Pennsylvania State University and his J.D. from

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Suzanne B. Roski, CPA, CIRA, CDBV is a managing director in Protiviti Inc.'s Richmond, Va., office, and is a member of its Restructuring & Litigation Services practice. She leads the firm's debtor practice and also provides services to creditors, statutory committees, trustees and other parties-in-interest in bankruptcy and restructuring matters. She also provides services, including expert-witness testimony, in commercial litigation matters, particularly those related to chapter 11 or 7. Prior to joining Protiviti, Ms. Roski worked in private industry and began her career in public accounting. She received her B.S. in business administration with an accounting major from the University of Richmond and her M.B.A. from the University of Virginia Darden School of Business.

Bradford J. Sandler is cochair of Pachulski Stang Ziehl & Jones LLP's National Committee Practice Group in Wilmington, Del., and maintains a national practice representing debtors, committees, acquirers and other significant parties in interest in complex reorganizations and financially distressed situations, both in and out of court. He regularly represents clients in a wide variety of industries, including retail and consumer products, technology, food and beverage, construction, life sciences and manufacturing, and has substantial experience in representing businesses and entrepreneurs in both healthy and distressed corporate and commercial transactions. Mr. Sandler is listed among both *The Best Lawyers in America* and *Delaware Super Lawyers* in bankruptcy and creditor-debtor rights, is ranked among the top bankruptcy attorneys in the U.S. by *The Deal*, holds an AV-Preeminent rating by Martindale-Hubbell, and is ranked among the top Bankruptcy/Restructuring attorneys by *Chambers USA*. Additionally, he is an adjunct professor of law at Temple University School of Law in Philadelphia, where he teaches a course in business reorganizations. Mr. Sandler is a court-approved standing mediator for the U.S. Bankruptcy Court for the Districts of Delaware, New Jersey and New York, and for the Superior Court for the State of Delaware. A frequent writer and speaker, he is admitted to practice in Delaware, Pennsylvania, New Jersey and New York. Mr. Sandler received his B.S. and M.B.A. at Drexel University and his J.D. at Temple University, where he served as executive editor of the *Temple Environmental and Technological Law Journal*.

Gary F. Seitz is a member of Gellert Scali Busenkell & Brown LLC in Wilmington, Del., and Philadelphia offices. He concentrates his practice in the areas of commercial bankruptcy, commercial litigation and transportation, including admiralty and maritime law. Mr. Seitz serves as a chapter 7 panel trustee in the U.S. Bankruptcy Court for the Eastern District of Pennsylvania and acts as trustee in chapter 7 and 11 cases in the Eastern District of Pennsylvania and the District of Delaware. He has extensive experience handling bankruptcy matters for creditors, asset-purchasers and trustees, as well as in admiralty and maritime litigation and transactions with particular emphasis on marine financing and vessel foreclosures. Mr. Seitz is admitted to practice in Delaware, Pennsylvania and New Jersey, the U.S. Courts of Appeals for the Third and Fifth Circuits, and the U.S. District Courts for the Eastern, Middle and Western Districts of Pennsylvania, the District of New Jersey and the District of Delaware. Previously, he chaired the Bankruptcy and Business Finance Practice Group of Rawle & Henderson, LLP. Mr. Seitz received his B.A. magna cum laude in 1983 from Buena Vista University, his J.D. in 1986 from the University of Iowa College of Law and his LL.M. in admiralty in 1988 from Tulane University School of Law.

Hon. Laurie Selber Silverstein is a U.S. Bankruptcy Judge for the District of Delaware in Wilmington, sworn in on Jan. 7, 2015. Since her appointment, she has managed a full chapter 11 docket, as well as one-half of the court's consumer chapter 7 docket. Previously, Judge Silverstein was a partner with Potter Anderson & Corroon LLP in Wilmington, Del., where she headed the firm's Bankruptcy and Corporate Restructuring practice group. Her practice consisted primarily of representing nondebtor entities, including corporate secured and unsecured creditors, creditors' committees, agents to syndicated lending groups and acquirers in chapter 11 bankruptcy cases in a variety of industries and market sectors. Judge Silverstein has been recognized in *Chambers USA* since its inception, named to the 2012 edition of *The Best Lawyers in America* in the areas of Bankruptcy and Creditor/Debtor Rights Law, recognized as a finalist in *Lawdragon's* "500 Leading Lawyers in America" list, and named a *Delaware Super Lawyer*. In 2013, she was inducted as a Fellow into the American College of Bankruptcy; she is also a Fellow of the American Bar Foundation. Judge Silverstein was the founder and first vice-chair of the Bankruptcy Law Section of the Delaware State Bar Association and was recently elected to be its representative on the Delaware Bar Foundation. She also serves on the executive committee of The Delaware Bankruptcy American Inn of Court. Judge Silverstein received her B.S. *cum laude* in economics from the University of Delaware and her J.D. with honors from George Washington University's National Law Center.

Mark G. Stingley is the global head of the Bankruptcy, Restructuring and Creditors' Rights Client Service Group at Bryan Cave LLP in Kansas City, Mo. He represents a number of lending institutions in litigation and insolvency matters, and has represented several commercial and lending clients in real estate and commercial litigation cases in both state and federal courts in a number of jurisdictions nationally. Mr. Stingley is a Fellow of the American College of Bankruptcy, for which he serves as co-chair of education for the Eighth Circuit Fellows, and he is an adjunct professor of law at the University of Missouri – Kansas City School of Law, where he teaches a course on debtor/creditor relations. In addition, he has contributed to chapters in two Thomson Reuters books, *Strategic Alternatives for Distressed Businesses* and *Commercial Bankruptcy Litigation*, and is currently writing two chapters for ABI's to-be-released *Secured Creditors' Handbook*. Mr. Stingley serves on ABI's Executive Committee and was appointed to the Executory Contracts and Unexpired Leases Committee that reported to ABI's Commission to Study the Reform of Chapter 11. He also served on the advisory board of ABI's Midwestern Bankruptcy Institute from 1992-2014 and is now an emeritus member of its planning committee. Mr. Stingley has been listed annually as "Best of the Bar" in Kansas City, as a Missouri and Kansas *Super Lawyer*, and in *The Best Lawyers in America* as the 2014 Kansas City bankruptcy litigation "Lawyer of the Year" and the 2016 Bankruptcy/Insolvency Law "Lawyer of the Year." He received his B.S. from William Jewell College and his J.D. from the University of Missouri at Kansas City.

Lisa A. Tracy is the deputy general counsel for the Executive Office for U.S. Trustees in Washington, D.C. She served as counsel to the director of the Executive Office from 2007-08. Previously, Ms. Tracy served for two and a half years as a trial attorney in the U.S. Trustee Program's Brooklyn field office. She joined the Department of Justice in 2002 through the Attorney General's Honors Program. Prior to working for the Department, Ms. Tracy clerked for Hon. Lee M. Jackwig, Chief Bankruptcy Judge for the Southern District of Iowa. She received her J.D. from American University's Washington College of Law in 2001.

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Hon. John E. Waites is a U.S. Bankruptcy Judge for the District of South Carolina in Columbia, appointed on June 27, 1994, and served as chief judge from March 1, 2006 until March 1, 2013. On Oct. 1, 2013, he was appointed by the Chief Justice of the U.S. Supreme Court to serve on the Judicial Conference Committee on the Administration of the Bankruptcy System. He currently serves as co-chair of the Legislative Committee and as secretary-elect for the National Conference of Bankruptcy Judges (NCBJ), for which he also served as a member of the Board of Governors from 2010-14 and as a member and chairman of the Bankruptcy Judges Advisory Group for the Administrative Office of the U.S. Courts from 2006-13. Judge Waites serves as a member of the Access to Justice Commission of the South Carolina Supreme Court and the South Carolina Bar's Pro Bono Committee. He is the recipient of the South Carolina Legal Services' Access to Justice Award (2013), S.C. Bar's Pro Bono Award (2013), S.C. Bankruptcy Law Association's J. Bratton Davis Professionalism Award (2014), Richland County Bar Association's Matthew J. Perry, Jr. Civility Award (2015) and Legal Services Corporation's Pro Bono Service Award (2016). Judge Waites received his undergraduate degree from Davidson College and his J.D. from the University of South Carolina.

William L. Wallander is a partner and practice group leader of the Restructuring & Reorganization Practice Group of Vinson & Elkins LLP in Dallas, and has more than 20 years of experience in complex restructuring and reorganizations across a broad spectrum of clients and industry lines. He represents debtors, agents and lending groups, bondholder and noteholder groups, funds and com-

mittees, and has also served as an expert witness in bankruptcy court in connection with class-action securities litigation. His industry experience includes aerospace, agriculture, chemicals, commodities, construction, defense, energy (upstream, midstream, downstream, renewables), derivatives, financial services, health care, hotel, legal, manufacturing, mining, mortgage finance, power, public finance, commercial real estate, retail, shipping, technology and transportation. Mr. Wallander is a member of the American Bar Association, the State Bar of Texas's Bankruptcy Section (for which he serves as chair-elect), the New York Bar Association and the Dallas Bar Association's Bankruptcy and Commercial Law Section, ABI, the Texas Bank Association, the Texas Bar College and the Turnaround Management Association. He is a Fellow in the American College of Bankruptcy, a Life Fellow of the Dallas Bar Foundation, and a member of the Chancellor's Council and Littlefield Society of the University of Texas. Mr. Wallander is admitted to practice before the U.S. Supreme Court, the Texas Supreme Court, the Supreme Court of the State of New York, the U.S. Courts of Appeals for the Fifth and Tenth Circuits, and the U.S. District Courts for the Northern, Eastern, Western and Southern Districts of Texas and the District of Arizona. He has been listed in *Chambers Global*, *Chambers USA*, *The Best Lawyers in America*, *Texas Super Lawyers*, *Euromoney* and *Who's Who Legal in Texas* for insolvency and reorganization law. Mr. Wallander received his B.A. *magna cum laude* in political science and economics from the University of Pittsburgh in 1981, his J.D. from the University of Texas School of Law in 1984 and his M.B.A. *summa cum laude* from the University of Phoenix in 2001.

Christopher Burton Wick is a corporate restructuring and bankruptcy partner with Hahn Loeser and Parks LLP in Cleveland, where he focuses his practice on corporate reorganizations, workouts, debtors' and creditors' rights, and corporate transactions across the U.S. He has represented parties in the restructuring, reorganization or sale of complex business in an array of industries, including energy, automotive, agriculture, telecommunications, logistics, manufacturing, real estate and steel. He also has a broad range of transactional experience and has advised clients in connection with a variety of DIP financing facilities, recapitalization transactions, and asset dispositions and acquisitions. Mr. Wick has substantial experience representing and advising companies, buyers and investors in all aspects of distressed and insolvency situations. He also counsels boards of directors, chief executive offices and other members of senior management with respect to their duties and obligations to, and exposures in connection with, financially challenged companies. Mr. Wick received his J.D. in 2000 from Washington & Lee University School of Law.

Catherine E. Youngman is a partner with Fox Rothschild LLP in Roseland, N.J., where she focuses her practice on debtor and creditor rights and the representation of chapter 11 and 7 trustees in insolvency and bankruptcy matters. In 1999, the U.S. Department of Justice appointed her to the private panel of bankruptcy trustees, and she has served as a chapter 11 and 7 trustee in more than 10,000 cases. Ms. Youngman has represented lenders in and out of bankruptcy court in contested matters, commercial and residential foreclosure actions and in document reviews. She also has experience in civil and commercial litigation disputes, as well as in land-use matters, and has represented corporations, partnerships and individuals, trying numerous jury and non-jury cases to completion. Previously, Ms. Youngman was a partner at Forman Holt Eliades & Youngman LLC and was a partner at a boutique law firm for more than 15 years. She is peer-review-rated by Martindale-Hubbell, was selected for inclusion in *NJ Monthly's* "New Jersey Super Lawyers" for 2009-15, was selected as a "Rising Star" by *New Jersey Super Lawyers* in 2008, and received a Best 50 Women in Business award from NJBiz.com in 2012. Ms. Youngman is admitted to the U.S. Court

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