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Faculty Biographies

Laura E. Appleby is a partner with Faegre Drinker Biddle & Reath LLP in New York, where she represents clients in all aspects of complex bankruptcy proceedings, out-of-court restructurings and distressed transactions. She has experience representing bondholders, indenture trustees, financial institutions and other creditors in special situations, and has provided advice with respect to corporations and other for-profit business organizations, nonprofit entities and municipalities. Ms. Appleby advises clients on sophisticated restructurings, including those in connection with chapter 11 bankruptcy proceedings, distressed investment opportunities, § 363 sales, UCC Article 9 sales, consensual foreclosures and event-driven acquisitions in such industries as agriculture chemical, financial services, health care and related services, mining, nonprofits, retail, senior living facilities and transportation. She also counsels clients with respect to issues surrounding municipal distress and insolvency. Ms. Appleby clerked for Hon. Victor J. Wolski of the U.S. Court of Federal Claims. Prior to attending law school, she was a legislative assistant and director of correspondence for U.S. Senator Peter G. Fitzgerald (Ret.). Ms. Appleby is a 2018 honoree of ABI's "40 Under 40" program and is admitted to practice before the U.S. Supreme Court, U.S. Court of Federal Claims, the U.S. Courts of Appeals for the First, Second and Ninth Circuits, and the U.S. District Courts for the Eastern and Southern Districts of New York and the Northern District of Illinois. She received her B.S. in 2001 from the University of Illinois at Urbana-Champaign and her J.D. in 2007 from the University of Michigan Law School, where she was editor-in-chief of the *Michigan Telecommunications and Technology Law Review*.

Hon. Janet S. Baer is a U.S. Bankruptcy Judge for the Northern District of Illinois in Chicago, appointed on March 5, 2012. She also acts on a regular basis as the presiding judge in the Northern District of Illinois for naturalization ceremonies. Previously, Judge Baer was a restructuring lawyer for more than 25 years and was involved in some of the most significant chapter 11 bankruptcy cases in the country. The majority of her practice focused on the representation of large, publicly held debtors in both restructuring and chapter 11 matters, and she also represented companies in commercial litigation matters, including lender liability, fraud, breach of contract and breach of fiduciary duty. Prior to forming her own firm in 2009, Judge Baer was a partner at Kirkland & Ellis LLP, Winston & Strawn and Schwartz, Cooper, Greenberger & Krauss. She is a member of the ABI and NCBJ Boards of Directors, the CARE Advisory Board and the Chicago IWIRC Network Board, as well as several committees. She also is a frequent speaker for ABI, the ABA, the Chicago Bar Association, IWIRC and NCBJ, and she regularly acts as the presiding judge for the Northern District of Illinois in naturalization ceremonies. Judge Baer earned her B.A. from the University of Wisconsin - Madison and her J.D. from DePaul College of Law.

Mark T. Benedict is a partner with Husch Blackwell LLP in Kansas City, Mo., and has more than 20 years of experience in the bankruptcy and insolvency field. He is a member of the firm's Food and Agribusiness Strategic Business Unit and regularly represents clients in distressed mergers and acquisitions, including sales through bankruptcy. Over the last 15 years, Mr. Benedict has been extensively involved in the purchase and sale of grocery stores throughout the U.S., largely representing buyers in the industry. He also represents national banks and national asset-based lenders. Mr. Benedict began his career as a law clerk to Hon. Frank W. Koger, and has been with Husch Blackwell LLP for 21 years. He received his J.D. from Boston College Law School.

Hon. Hannah L. Blumenstiel is a U.S. Bankruptcy Judge for the Northern District of California in San Francisco. Prior to her appointment on Feb. 11, 2013, Judge Blumenstiel was an associate (2003-08) and then a partner (2008-12) with Winston & Strawn LLP, where she focused her practice on creditors' rights litigation in state and federal court, including bankruptcy court. From 2001 to 2003, Judge Blumenstiel was an associate with Murphy Sheneman Julian & Rogers LLP, where she represented debtors, creditors and trustees in bankruptcy cases and adversary proceedings. She served as a law clerk to Hon. Charles M. Caldwell of the U.S. Bankruptcy Court for the Southern District of Ohio (Eastern Division) from 1998 to 2001, and from 1997-98, she represented the State of Ohio's interests in bankruptcy cases as an assistant attorney general with the Revenue Recovery Section of the Ohio Attorney General's Office. Judge Blumenstiel sits on ABI's Board of Directors. She received her J.D. from Capital University Law School in 1997 while working full-time for the Columbus Bar Association as director of its *pro bono* initiative, "Lawyers for Justice," and her B.A. from Ohio State University in 1992.

Jessica K. Bonteque is a partner in Moses & Singer LLP's Business Reorganization, Bankruptcy and Creditors' Rights practice group in New York. She is experienced in representing secured and unsecured creditors, debtors, official committees of unsecured creditors, equity-holders, purchasers of distressed assets, and other parties in interest in a wide range of restructuring matters, including chapter 11 cases, out-of-court restructurings and cross-border insolvency proceedings. Ms. Bonteque has represented creditors and debtors faced with insolvency situations in a variety of industries, including health care, transportation, shipping, retail, gaming, oil & gas, storage, farming and dairy, and food and beverage. She has also participated in a wide variety of litigation in federal and state courts involving fraudulent-conveyance actions, breaches of fiduciary duty, secured and unsecured financings, letters of credit, foreclosures and the enforcement of guaranties. Ms. Bonteque was recognized as a Rising Star in the 2014, 2015 and 2016 editions of *Southwest Super Lawyers* and in the 2017, 2018 and 2019 editions of *New York Metro Super Lawyers*. She is also featured in the April 2014 issue of *Arizona Business* magazine's Arizona's Top Lawyers List (Generation Next), and she received the Turnaround of the Year Award: Mid-Size Company by the Turnaround Management Association and the Healthcare/Life Sciences Deal of the Year by The M&A Advisor, both in 2017. While in law school, Ms. Bonteque was a Pedrick Scholar and a legal extern for Hon. Ronald Stienle, III of Maricopa County Superior Court and Hon. David K. Duncan of the U.S. District Court for the District of Arizona. She received her B.A. *cum laude* from Northern Arizona University and her J.D. with honors from Arizona State University.

Hon. Kevin J. Carey is a partner in Hogan Lovells US LLP's Business Restructuring and Insolvency practice in Philadelphia and a retired bankruptcy judge. He was first appointed to the U.S. Bankruptcy Court for the Eastern District of Pennsylvania in 2001, then in 2005 began service on the U.S. Bankruptcy Court for the District of Delaware (as chief judge from 2008-11). Judge Carey is ABI's Vice President-Membership, a past global chairman of the Turnaround Management Association and an honorary member of the Turnaround, Restructuring and Distressed Investing Hall of Fame. He also is a Fellow of the American College of Bankruptcy and a member of the International Insolvency Institute, and he is a member of the National Conference of Bankruptcy Judges. In addition, he is a part-time adjunct professor in the LL.M. in Bankruptcy program at St. John's University School of Law in New York City. Judge Carey began his legal career in 1979 as law clerk to Bankruptcy Judge Thomas M. Twardowski, then served as clerk of court in the U.S. Bankruptcy Court for the Eastern

District of Pennsylvania. He received his B.A. in 1976 from Pennsylvania State University and his J.D. in 1979 from Villanova University School of Law.

Scott Cargill is Of Counsel with Lowenstein Sandler LLP in Roseland, N.J., and has experience navigating complex insolvency issues. He has been involved in some of the largest corporate restructuring cases in the country and has represented the interests of creditors' committees, investor groups, financial institutions, and debtors in numerous restructuring and insolvency proceedings in bankruptcy courts. Mr. Cargill has advised clients on complex issues, including the auction and sale of debtor assets, setoff rights, preference and fraudulent transfer liability issues, substantive consolidation, and employee-retention programs. He has also represented parties in connection with negotiations over the purchase and sale of claims in insolvency proceedings. Most recently, Mr. Cargill represented customers and creditors in the multibillion-dollar liquidations of Lehman Brothers and MF Global, which involved novel and complex issues concerning the intersection between bankruptcy law applicable in chapter 11 cases and the law governing the liquidation of business entities under the Securities Investor Protection Act of 1970 (SIPA). He also has lectured on numerous bankruptcy- and insolvency-related issues for industry credit groups and professional organizations across the country, discussing topics including trends in chapter 11 cases, preference liability issues, litigation tactics in insolvency proceedings, the intersection between the Bankruptcy Code and the Uniform Commercial Code, and obligations relating to service on creditors' committees. Mr. Cargill is a frequent contributor to periodicals published by the National Association of Credit Management and ABI on topics ranging from the "safe harbor" provisions of the Bankruptcy Code to emerging issues concerning the purchase and sale of bankruptcy claims. He received his B.S. in 1995 from Rutgers University and his J.D. in 1998 from New York University School of Law.

Benjamin R. Carlsen is senior counsel with McKesson Corporation's Bankruptcy, Credit and Collections department in Atlanta. Previously, he was part of the finance and restructuring practice group at Troutman Sanders (now Troutman Pepper). He also clerked for Hon. Lamar W. Davis, Jr. in the U.S. Bankruptcy Court for the Southern District of Georgia. Mr. Carlsen received his business degree from the University of Georgia and worked as a financial analyst for six years before attending law school at the University of Georgia School of Law, where he served as managing editor on the executive board of the *Georgia Journal of International and Comparative Law* and was elected class president of his graduating class.

Solymar Castillo-Morales is a capital member of Goldman Antonetti & Cordova's Litigation and Trial Practice Department in San Juan, Puerto Rico. Before joining the firm, she worked as an associate for various law firms in San Juan and as legal advisor and director of the Collections Bureau at the Puerto Rico Department of Treasury, where she was in charge of determining feasibility and compliance with the Internal Revenue Code of Puerto Rico and the established public policy, as well as negotiating closing agreements presented by individual and corporate taxpayers. Ms. Castillo-Morales has represented and advised numerous organizations and individuals on legal issues regarding commercial, tax and bankruptcy law, as well as other civil commercial matters, mainly construction and contracts. She also worked as an independent investigator for the Ethics Commission of the Senate of Puerto Rico, analyzing compliance with ethics regulations in financial reports filed by lawmakers. As part of her work at Goldman, she has also represented unsecured creditors' committees and developers' claims on contractors' bankruptcy cases, in addition to work with property tax claims in the

administrative and local courts. She is also the coordinator of the firm's summer law clerk program. Ms. Castillo-Morales is a co-author of "Chapter 7 Bankruptcies Statistics and Analysis of the Inside the Minds," *Chapter 7 Consumer Bankruptcy Strategies* (Aspatore Books 2011), and *Best Practices for Filing Chapter 13* (Aspatore Books 2015). She received her B.A. *cum laude* in 1996 from the University of Puerto Rico and her J.D. in 1999 from the University of Puerto Rico Law School.

Katharine B. Clark is an attorney with Thompson Coburn LLP in Dallas and represents clients before bankruptcy courts, federal and state trial courts, arbitration panels and appellate courts nationwide. She has broad commercial litigation experience related to troubled and insolvent businesses, including in matters involving real estate. She also recently began serving as a subchapter V trustee, primarily in the Northern District of Texas. In 2017, Ms. Clark was part of a team that received the Turnaround of the Year Award (Large Company) from the Turnaround Management Association for her work on the first successful bankruptcy reorganization of a life settlement company. She received her undergraduate degree from Austin College and her J.D. from SMU Dedman School of Law.

Hon. Daniel P. Collins is a Bankruptcy Judge for the U.S. Bankruptcy Court for the District of Arizona in Phoenix, appointed on Jan. 18, 2013. He served as chief judge from 2014-18. Previously, he was a shareholder with the law firm of Collins, May, Potenza, Baran & Gillespie, P.C. in downtown Phoenix, practicing primarily in the areas of bankruptcy, commercial litigation and commercial transactions. Judge Collins served on the State Bar of Arizona's Subcommittee on the Uniform Fraudulent Transfer Act. He also served as chairman of the Bankruptcy Section of the State of Arizona and was a lawyer representative to the Ninth Circuit Court of Appeals. He was granted the St. Thomas More Award in 2017. Judge Collins is presently the education chair for the National Conference of Bankruptcy Judges, a member of ABI's Board of Directors, on the board of the Phoenix Chapter of the Federal Bar Association and a member of the University of Arizona Law School's Board of Visitors. He also is a founding member of the Arizona Bankruptcy American Inn of Court. Judge Collins received both his B.S. in finance and accounting in 1980 and his J.D. in 1983 from the University of Arizona.

H. David Cox is the founding member of Cox Law Group in Lynchburg, Va., and practices bankruptcy law throughout the Western District of Virginia. Prior to entering private practice, he clerked for the late Hon. William E. Anderson. He coedits the treatise *Bankruptcy Practice in Virginia*, coauthored the fourth edition of ABI's *Consumer Bankruptcy: Fundamentals of Chapter 7 and Chapter 13 of the U.S. Bankruptcy Code*, and has lectured at numerous regional and national CLE programs. Mr. Cox is a permanent member of the Fourth Circuit Judicial Conference and a Fellow of the American College of Bankruptcy, and he serves on ABI's Board of Directors. He received his B.A. in 1992 from Virginia Tech and his J.D. in 1995 from the University of Richmond - TC Williams School of Law.

David N. Crapo is Of Counsel to Gibbons P.C. in Newark, N.J., in its Financial Restructuring and Creditors' Rights Department and its Health Care Team. He has represented secured and unsecured creditors, debtors, trustees, landlords and equipment lessors. Before joining Gibbons P.C., Mr. Crapo represented the Internal Revenue Service in bankruptcy matters as a trial attorney with the Tax Division of the U.S. Department of Justice. He has written on various bankruptcy, health care and privacy law issues, including most recently articles on the COVID-19-related guidance issued by the U.S. Department of Health and Human Services, as well as other regulatory challenges impacting health

care bankruptcies. Mr. Crapo has lectured at bankruptcy, health care and privacy law programs sponsored by the Essex County Bar Association, the Bankruptcy Law Section of the New Jersey State Bar Association, Lawline, the Law Education Institute, ABI and the American Bar Association. He is a member of the American Bar Association (and its Business and Health Law Sections), the New Jersey Bar Association (and its Bankruptcy and Health Law sections), ABI and its Health Care Committee, and the American Health Law Association, the International Association of Privacy Professionals and the New Jersey Bankruptcy Lawyers' Foundation. He has served as the Patient Care Ombudsman in several bankruptcy cases and is currently serving in that role in the American Addiction Centers bankruptcy. He holds a Certified International Privacy Professional—US designation. Mr. Crapo received his LL.M. in Health Law & Policy from Seton Hall University.

Louis T. DeLucia is a partner with Ice Miller LLP in New York and chairs its national Bankruptcy & Restructuring Practice, where he focuses on providing clients facing distressed situations with creative, strategic and cost-effective solutions that both minimize risk and maximize areas of potential opportunity and recovery. He has represented diverse groups of clients that include leading financial institutions, agents for bank syndicates, DIP lenders, indenture trustees, unsecured creditors' committees, equity committees, asset-purchasers, lenders to franchisors and franchisees, hedge funds, private-equity funds, bondholders, governmental entities, corporations and shareholders, trustees, receivers and assignees, and debtors and creditors. Mr. DeLucia is also a founding member of Ice Miller's Distressed Investment Group (DIG), which focuses on distressed investment strategies and transactions, including bankruptcy and in-court restructurings, out-of-court restructurings, and other insolvency-related transactions. He has more than 30 years of experience advising clients on complex strategic investing in the distressed market, including advising on loan-to-own strategies, debt restructurings, debtor-in-possession and exit financings, claims trading, distressed real estate acquisitions, § 363 sales, rescue capital deployment and other investment situations. Mr. DeLucia received his B.S. in economics in 1982 from George Washington University and his J.D. in 1985 from the University of Tulsa College of Law.

Monique B. DiSabatino is partner in Saul Ewing Arnstein & Lehr LLP's Bankruptcy and Restructuring Practice in Wilmington, Del., and concentrates her practice on a broad range of commercial bankruptcy, workout and restructuring matters in which she represents debtors, trade creditors, landlords, equity-holders and other parties. She has served as counsel in many large chapter 11 cases over the years, representing clients in a range of industries including manufacturing, distribution, retail, hospitality and construction, and real estate development. She has also served as lead or co-counsel to numerous chapter 11 debtors, including API Americas, Inc., Center City Healthcare, LLC d/b/a Hahnemann University Hospital and KIKO USA, Inc. Ms. DiSabatino has been recognized as a leading lawyer in *Chambers USA* and as a "Rising Star" in *Super Lawyers*. She also was honored as a member of the 2020 class of ABI's "40 under 40" program. She frequently publishes articles on the subject of bankruptcy and restructuring law in a variety of publications. Ms. DiSabatino received her B.A. *magna cum laude* from Lehigh University in 2006, Phi Beta Kappa, and her J.D. *cum laude* from the University of Maryland School of Law in 2009, where she served as managing editor of the *Maryland Law Review*.

Hon. Robert D. Drain is a U.S. Bankruptcy Judge for the Southern District of New York in White Plains. Since his appointment, he has presided over such chapter 11 cases as *Loral*, *RCN*, *Corner-*

stone, Refco, Allegiance Telecom, Delphi, Coudert Brothers, Frontier Airlines, Star Tribune, Reader's Digest, A&P, Hostess Brands, Christian Brothers and Momentive. He also has presided over the ancillary or plenary cases of *Corporacion Durango*, *Satellites Mexicanas*, *Parmalat S.p.A.* and its affiliated U.S. debtors, *Varig S.A.*, *Yukos (II)*, *SphinX*, *Galvex Steel*, *TBS Shipping*, *Excel Maritime*, *Nautilus*, *Landsbanki Islands*, *Roust* and *Ultrapetrol*. He also has served as the court-appointed mediator in a number of chapter 11 cases, including *New Page*, *Cengage*, *Quicksilver*, *LightSquared*, *Molycorp* and *Breitbart Energy*. Prior to his appointment to the bench in May 2002, Judge Drain was a partner in the bankruptcy department of Paul, Weiss, Rifkind, Wharton & Garrison, where he represented debtors, trustees, secured and unsecured creditors, official and unofficial creditors' committees, and buyers of distressed businesses and distressed debt in chapter 11 cases, out-of-court restructurings and bankruptcy-related litigation. He was also actively involved in several transnational insolvency matters. Judge Drain is a Fellow of the American College of Bankruptcy and a member and board member of ABI, a member of the International Insolvency Institute, a member and Secretary of the National Conference of Bankruptcy Judges and a founding member and chair of the Judicial Insolvency Network. He also is the current chair of the Bankruptcy Judges Advisory Group established through the Administrative Office of the U.S. Courts, and was appointed to the FDIC's Systemic Resolution Advisory Committee through May 1, 2021. Judge Drain was an adjunct professor for several years at St. John's University School of Law's LL.M. in Bankruptcy Program and currently is an adjunct professor at Pace University School of Law. He has lectured and written on numerous bankruptcy-related topics and is the author of the novel *The Great Work in the United States of America*. He received his B.A. *cum laude* from Yale University and his J.D. from Columbia University School of Law, where he was a Harlan Fiske Stone Scholar for three years.

John M. Duck is a partner in the New Orleans office of Adams and Reese LLP. He has more than 38 years of experience representing financial institutions and other creditors in all aspects of creditors' rights litigation, primarily in the bankruptcy practice area. Mr. Duck's clients have included creditors and lessors committees, bankruptcy trustees, bankruptcy court-appointed examiners and commercial chapter 11 debtors. His practice focuses on creditors' rights, loan workouts and restructuring, troubled-asset management and dispositions, bankruptcy proceedings, and related commercial and bankruptcy litigation. Mr. Duck has successfully confirmed many chapter 11 reorganization plans in various industries, ranging from oil and gas assets, marine operations, technology, commercial real estate and hospitality to franchising operations. He has successfully litigated numerous complicated cases involving fraud committed against lenders and creditors. Mr. Duck represents clients across the southeastern U.S., where he is admitted to practice in numerous federal districts. He received his B.S. from the University of Southern Mississippi in 1977 and his J.D. from Tulane University Law School in 1980.

Jacob A. Esher is a principal in the international mediation and consulting firm CBIInsolvency LLC in Boston. He has served as a mediator and arbitrator in bankruptcy and commercial matters for more than 25 years, including serving as a primary mediator for large multiparty international disputes in the *Lehman Brothers* case for over six years. Mr. Esher is a member of the Mediator Registers for the Districts of Delaware and Massachusetts, and frequently serves as mediator for matters in the Southern District of New York. He was a member of the distinguished panel of mediators and arbitrators at JAMS, and currently serves on the commercial mediation panel of MWI, also based in Boston. Mr. Esher founded and chaired ABI's Committee on ADR in 1994 and co-authored the first mediation book published on bankruptcy matters, the *ABI Guide to Bankruptcy Mediation* (ABI, 2nd Ed. 2009),

which has been succeeded by *Bankruptcy Mediation* (ABI 2016), on which he is a contributor. He is a frequent writer and presenter on mediation matters, and has conducted many mediation trainings and educational programs for attorneys, other professionals and judges, including an extensive, multiyear training program for the Thailand Judiciary. Mr. Esher received his B.A. in 1972 from Brandeis University and his J.D. in 1977 from the University of San Francisco.

Hon. Michael A. Fagone is a U.S. Bankruptcy Judge for the District of Maine in Bangor, appointed in April 2015. Previously, he was co-chair of Bernstein Shur's Business Restructuring and Insolvency Practice Group in Portland, where he specialized in bankruptcy and insolvency law. While practicing law, he was recognized in *The Best Lawyers in America* and by *Chambers USA* as one of the top bankruptcy lawyers in Maine. Judge Fagone is Board Certified in Business Bankruptcy Law by the American Board of Certification and serves on ABI's Board of Directors. He received his B.A. from Amherst College in 1993 and his J.D. *summa cum laude* from the University of Maine School of Law in 1997.

James S. Feltman, CPA is a managing director for the Disputes and Investigations practice at Duff & Phelps, LLC in Miami Lakes, Fla., where he focuses his practice on providing fiduciary, advisory consulting and expert witness testimony in the areas of insolvency, restructuring, money laundering, Ponzi schemes, asset-tracing and recovery, accounting and financial statement reporting issues, causes of action against officers, directors and third parties, securities fraud, misrepresentation, and hedging and trading in complex securities schemes. He has more than 30 years of experience in a broad range of litigation, forensic and investigative services, and has led cross-border forensic and investigative engagements on behalf of U.S. and foreign government agencies. He is also an established expert in determining the underlying fact pattern, establishing liability and determining damages in myriad engagements. Mr. Feltman has served as an appointed fiduciary with a branch of the U.S. Department of Justice spanning nearly 30 years. He has been appointed as an advisor by both federal (U.S. District and U.S. Bankruptcy) and state courts, served as an arbitrator and mediator, and has been appointed as a monitor by the U.S. Federal Trade Commission (FTC). He was named a Top 25 Consultant in the "Excellence in Client Service" category for 2015 by *Consulting Magazine*. Prior to joining Duff & Phelps, Mr. Feltman had more than two decades of experience with Big 4 accounting firms and was previously a partner at Mesriow Financial, Arthur Andersen LLP and KPMG LLP. He received his B.A. from the University of Wisconsin, Madison and his M.P.S. from Cornell University.

Jeremy R. Fischer is Drummond Woodsum's Practice Group Leader for Bankruptcy, Restructuring & Creditors' Rights in the firm's Portland, Maine, and Manchester, N.H. offices. He represents clients in distressed commercial matters from the first sign of trouble through the most complex financial restructuring or chapter 11 bankruptcy. Mr. Fischer has experience in bankruptcy, bankruptcy litigation and bankruptcy appellate matters across northern New England and around the country. His clients include secured and unsecured creditors (including official and ad hoc committees), asset-purchasers, trustees, DIP lenders, insurance companies, contract counterparties, directors/officers and debtors. He also regularly represents parties in out-of-court debt restructurings, receiverships and debtor/creditor litigation. Mr. Fischer has written numerous articles for the *ABI Journal*, served in a leadership role in ABI's Bankruptcy Litigation Committee, and served on the advisory board for the Northeast Conference and Consumer Forum. In 2017, he was recognized as part of the inaugural class of ABI's "40 Under 40," and in 2018 he co-authored and co-edited the second edition of *ABI's Quick Evidence*

Handbook. Before entering the practice of law, Mr. Fischer served three terms in the Maine Legislature, where he was House Chairman of the Appropriations Committee. He now teaches business law at the University of Maine School of Law, serves on numerous civic and professional boards and committees, and regularly appears as a political analyst on local TV and radio. Mr. Fischer received his B.A. *summa cum laude* from the University of Michigan and his J.D. *summa cum laude* from the University of Maine School of Law.

Jeffrey K. Garfinkle is a shareholder with Buchalter, PC in Irvine, Calif., where his primary practice involves the representation of secured and unsecured creditors, creditors' committees, trustees, equity receivers, debtors, and other parties in interest in a variety of bankruptcy, restructuring cases and collection matters, including out-of-court workouts. He also specializes in matters pertaining to Articles 2 and 9 of the Uniform Commercial Code and in representing purchasers of assets from bankrupt companies. Mr. Garfinkle is regarded as one of the nation's leading health care and pharmaceutical insolvency attorneys. For more than 20 years, he has served as primary U.S. insolvency, bankruptcy and collections counsel to the world's largest health care corporation. In this capacity, he has handled hundreds of health care and pharmaceutical-related bankruptcy and restructuring matters. Mr. Garfinkle also has represented committees, debtors, creditors and other parties in dozens of other health care bankruptcy cases. Mr. Garfinkle has been recognized *The Best Lawyers in America* for 2021 in the areas of Bankruptcy and Creditor/Debtor Rights and Insolvency and Reorganization Law. He is a member of the Board of Governors of the Financial Lawyers Conference and serves as Education Director for ABI's Commercial and Regulatory Law Committee. He also serves on the advisory board for the *Emory Bankruptcy Developments Journal*. Mr. Garfinkle received his B.A. in 1987 from the University of Florida and his J.D. in 1990 from Emory University School of Law.

Ivan M. Gold is Of Counsel to Allen Matkins Leck Gamble Mallory & Natsis LLP in its San Francisco office, where he focuses his practice on the representation of landlords and other creditors in bankruptcy and creditors' rights proceedings. His clients include owners and managers of a wide variety of commercial real estate, including neighborhood and regional shopping centers, office buildings, warehouses, industrial and technology properties, restaurants, and hotels. His current and recent engagements include representation of landlords in the Fuhu, Haggen Holdings, Rdio, Net Data Centers, NewZoom and Anna's Linens chapter 11 cases and a purchaser of multiple leasehold interests in Fresh & Easy LLC. Mr. Gold was selected for inclusion in *Northern California Super Lawyers* for 2014-15 and named one of the "Northern California Top Lawyers" in 2015 by *San Francisco Magazine*. He is a frequent speaker on landlord-tenant issues in bankruptcy cases and an ABI member. Mr. Gold received his B.S. from American University and his J.D. from the University of California, Hastings College of the Law.

Hon. Meredith S. Grabill is a U.S. Bankruptcy Judge for the Eastern District of Louisiana in New Orleans. Prior to taking the bench in September 2019, she practiced primarily in the areas of bankruptcy, commercial, and oil and gas litigation, serving on bankruptcy teams representing publicly traded, closely held, and individual chapter 11 debtors; official unsecured creditors' committees; and corporate creditors. Outside of bankruptcy court, Judge Grabill has represented large and multinational corporations in antitrust proceedings, labor and contract disputes, and insurance and reinsurance disputes. She previously clerked for Hon. Edith Brown Clement in the U.S. Court of Appeals for the Fifth Circuit, Hon. Martin L.C. Feldman in the U.S. District Court for the Eastern District of

Louisiana, and Hon. Martin Glenn in the U.S. Bankruptcy Court for the Southern District of New York. Judge Grabill received her B.A. from The Evergreen State College in Olympia, Wash., and her J.D. from Tulane Law School, where she served as editor-in-chief of the *Tulane Law Review*.

Elizabeth A. Green is a partner with BakerHostetler in Orlando, Fla., and chairs its National Bankruptcy and Restructuring Group. She has represented debtors, creditors and committees in a wide range of industries. Ms. Green has represented numerous health care related entities, including skilled nursing facilities, hospitals, pharmacies, health care practices, health care CROs and trustees in chapter 11 cases nationally, and creditors and buyers of health care facilities in chapter 11 cases across the country. In addition, she often lectures on health care bankruptcy issues and has served as an expert witness and mediator in health care cases. Ms. Green is a Fellow in the American College of Bankruptcy and has been recognized in *Chambers USA*, *The Best Lawyers in America*, *Florida's Legal Elite* and *Super Lawyers*. *The Best Lawyers in America* named her "Lawyer of the Year in Orlando" for bankruptcy and restructuring in 2012 and for bankruptcy litigation in 2015 and 2016. She was also selected as one of five *Law360* MVPs in Bankruptcy in 2016 and is ranked as a Star Individual in *Florida Chambers*. Ms. Green has served as an adjunct professor at the University of Florida Levin College of Law in advanced bankruptcy. She received her B.A. in 1984 from the New College of Florida and her J.D. with honors in 1986 from the University of Florida Levin College of Law, where she was a member of the Order of the Coif.

Paul R. Hage is the chair of the Insolvency & Reorganization practice group at Jaffe Raitt Heuer & Weiss in Southfield, Mich., where he represents debtors, secured and unsecured creditors, creditors' committees, asset-purchasers and trustees in insolvency proceedings nationwide. He frequently writes and speaks on bankruptcy issues for ABI, the American Bar Association's Business Bankruptcy Committee, Norton Institutes on Bankruptcy Law, the State Bar of Michigan and the Turnaround Management Association. Mr. Hage is a member of the ABI's Board of Directors and previously chaired ABI's Unsecured Trade Creditors Committee. He also is a coordinating editor for the *ABI Journal* and co-director of ABI's and St. John's University School of Law's Conrad B. Duberstein National Bankruptcy Moot Court Competition. Mr. Hage is Board Certified in Business Bankruptcy Law by the American Board of Certification and has been an adjunct professor at the University of Michigan Law School. In 2017, Mr. Hage was selected as a member of ABI's inaugural "40 Under 40" class. He received his bachelor's degree from James Madison College at Michigan State University, his J.D. from Loyola University Chicago School of Law and his LL.M. in bankruptcy from St. John's University School of Law.

Hon. Michelle M. Harner is a U.S. Bankruptcy Judge for the District of Maryland in Baltimore, appointed in 2017. Prior to her appointment to the bench, she was the Francis King Carey Professor of Law and the Director of the Business Law Program at the University of Maryland Francis King Carey School of Law, where she taught courses in bankruptcy and creditors' rights, business associations, business planning, corporate finance and the legal profession. Judge Harner lectured frequently during her academic career on various topics involving corporate governance, financially distressed entities, risk management and related legal issues. Her academic scholarship is widely published, with her publications appearing in, among others, the *Vanderbilt Law Review*, *Notre Dame Law Review*, *Washington University Law Review*, *Minnesota Law Review*, *Indiana Law Journal*, *Fordham Law Review* (reprinted in *Corporate Practice Commentator*), *Washington & Lee Law Review*, *William &*

Mary Law Review, *University of Illinois Law Review*, *Arizona Law Review* (reprinted in *Corporate Practice Commentator*) and *Florida Law Review*. Judge Harner has served as the Associate Reporter to the Advisory Committee on the Federal Rules of Bankruptcy Procedure, the Reporter to the ABI Commission to Study the Reform of Chapter 11, and most recently chaired the Dodd-Frank Study Working Group for the Administrative Office of the U.S. Courts. She also served as the Robert M. Zinman ABI Resident Scholar for the fall of 2015. Judge Harner is an elected conferee of the National Bankruptcy Conference, an elected Fellow of the American College of Bankruptcy, and an elected member of the American Law Institute. She previously was in private practice in business restructuring, insolvency, bankruptcy and related transactional fields, most recently as a partner at the Chicago office of the international law firm Jones Day. Judge Harner received her B.A. *cum laude* from Boston College in 1992 and her J.D. *summa cum laude* from The Ohio State University College of Law in 1995.

Adam D. Herring has served as associate general counsel for Consumer Law in the Executive Office for U.S. Trustees in Washington, D.C., since 2016. He oversees a team supporting the U.S. Trustee Program's consumer and civil enforcement priorities, including oversight of private trustees, providing training for U.S. Trustee Program attorneys and policy advice, and redressing abuse of the bankruptcy process by debtors, creditors and other parties. Prior to joining the U.S. Trustee Program, Mr. Herring was an attorney in private practice in Atlanta, where he represented individual and corporate debtors and creditors in chapter 7, 13 and 11 bankruptcy cases and parties in complex transfer-avoidance, discharge and dischargeability litigation. He received the Atlanta Legal Aid Society's 2015 Volunteer of the Year award, is a member of the Advisory Board for the *Emory Bankruptcy Developments Journal*, and is the author of two published articles regarding the Bankruptcy Code's means testing provisions. Mr. Herring received his undergraduate degree with distinction from the University of North Carolina at Chapel Hill and his J.D. from Emory University School of Law.

Ariane R. Holtschlag is partner with FactorLaw in Chicago, where her practice is focused primarily in the field of consumer bankruptcy and is equally divided among representing debtors, trustees and creditors in chapters 7 and 13. She also represents individuals and small businesses in chapter 11. Ms. Holtschlag has spoken at several bankruptcy education programs and also volunteered for CARE, speaking to high school students about credit and bankruptcy. In 2017, she was chosen as one of ABI's inaugural "40 Under 40" award recipients in recognition of her achievements. Ms. Holtschlag was a commissioner on ABI's Commission on Consumer Bankruptcy and in 2018 testified before congress on chapter 7 trustee fees. She received her undergraduate degree in 2004 from Illinois Wesleyan University and her J.D. from the University of Iowa in 2007.

Hon. Barbara J. Houser is the Chief U.S. Bankruptcy Judge for the Northern District of Texas in Dallas and ABI's President. She previously was with Locke, Purnell, Boren, Laney & Neely in Dallas and became a shareholder there in 1985. In 1988, she joined Sheinfeld, Maley & Kay, P.C. as the shareholder-in-charge of the Dallas office and remained there until she was sworn in as a U.S. Bankruptcy Judge in 2000. While at Sheinfeld, Judge Houser led the firm's representation of clients in a variety of significant national chapter 11 cases. She lectures and publishes frequently, is a past chairman of the Dallas Bar Association's Committee on Bankruptcy and Corporate Reorganization, is a member of the Dallas, Texas and American Bar Associations, and is a Fellow of the Texas and American Bar Foundations. Judge Houser served as a contributing author to *Collier on Bankruptcy*

for many years and taught creditors' rights as a visiting professor at the SMU Dedman School of Law. She was elected a Fellow of the American College of Bankruptcy in 1994, and in 1996, she was elected a conferee of the National Bankruptcy Conference. In 1998, the *National Law Journal* named Judge Houser as one of the 50 most influential women lawyers in America. After becoming a bankruptcy judge, she joined the National Conference of Bankruptcy Judges and served as its president from 2009-10. She received the Distinguished Alumni Award for Judicial Service from the SMU Dedman School of Law in February, 2011, the William L. Norton Jr., Judicial Excellence Award in October 2014, and the Distinguished Service Award from the Alliance of Bankruptcy Inns of the American Inns of Court in October 2016. Judge Houser currently serves as a member of the executive board of the SMU Dedman School of Law, and in March 2017, Chief Justice John Roberts appointed her to serve as a member of the board of directors of the Federal Judicial Center, the education and research arm of the Third Branch. In June 2017, she was appointed to serve as the leader of a five-federal-judge mediation team in the Title III proceedings under PROMESA for the Commonwealth of Puerto Rico and four related governmental instrumentalities. Judge Houser received her undergraduate degree with high distinction from the University of Nebraska and her J.D. from Southern Methodist University Law School, where she was editor of its law review.

Edward M. King is a member of Frost Brown Todd LLC in Louisville, Ky., and serves as chairman of the firm's Finance Committee. He also practices in the firm's Indianapolis office and participates in both the firm's bankruptcy and restructuring and commercial transactions practice groups. In bankruptcy matters, Mr. King manages the firm's New Markets Tax Credit Business and helps lead the Firm's New Markets Tax Credit Practice, which includes work for community development entities, tax audit interests, leverage lenders and borrowers (QALICBs) in new markets transactions. Mr. King represents debtors, creditors and committees in insolvency proceedings. He assists clients in complex business bankruptcy matters, developing plans of reorganization and advising on strategies to maximize recoveries for clients at all stages of the bankruptcy process. In transactional matters, Mr. King concentrates in all aspects of financing and secured transactions, leasing, structured financings, workouts and reorganizations, and general corporate practice. Some of his recent engagements include co-counsel for the debtors in the *Jillian's Entertainment Holdings, Inc.* bankruptcy case and co-counsel for the official committees of unsecured creditors in the *Buehler Foods Inc.*, *Critical Access Health Services Corp.* and *Summitt Logistics* chapter 11 cases. Mr. King was named the "Top Business Bankruptcy Lawyer in Louisville" in the 2014 edition of *The Best Lawyers in America* and was selected as one of the top "Ten Lawyers in Kentucky" overall by *Kentucky Super Lawyers* in bankruptcy, and he has been consistently selected as a *Kentucky Super Lawyer* in Bankruptcy and Creditor/Debtor Rights. He is Board Certified in Business Bankruptcy Law by the American Board of Certification and serves on its board of directors, and he is a frequent speaker at bankruptcy conferences. Prior to joining Frost Brown Todd LLC, Mr. King clerked for Hon. William C. Lee, U.S. District Judge for the Northern District of Indiana. He received his A.B. *magna cum laude* in 1993 from Wabash College and his J.D. *magna cum laude* from Indiana University Maurer School of Law in 1996, where he was a member of the Order of the Coif, a senior notes editor for the *Federal Communications Law Journal* and a research assistant for Prof. William J. Hicks revising the multi-volume treatise *Exempt Transactions Under the Securities Act of 1933*.

Jordan A. Kroop is a partner in the Bankruptcy & Restructuring group of Perkins Coie LLP's Corporate practice in Phoenix. He is a Fellow of the American College of Bankruptcy and has represented clients in such diverse industries as manufacturing, real estate development, construction, hospitality,

food and beverage, gaming, health care and technology. Among the many other prominent chapter 11 matters he has handled, Mr. Kroop represented the Russian Tea Room, an iconic Manhattan restaurant, in its chapter 11 filing, as well as the NHL's Phoenix Coyotes as chapter 11 debtor's counsel, leading the team to its eventual sale. He has also represented the Boston Celtics and Milwaukee Bucks in reorganization matters. Mr. Kroop additionally has represented debtor-sellers as well as strategic acquirers in chapter 11 asset sales throughout the country in transactions totaling several hundred million dollars. He teaches information privacy and bankruptcy topics as an adjunct professor of law at the Sandra Day O'Connor College of Law at Arizona State University. He also has served as faculty for ABI's Litigation Skills Symposium and has taught international commercial arbitration at the University of the Pacific's McGeorge School of Law in Salzburg, Austria. Since 1998, Mr. Kroop has co-authored and regularly updated the two-volume treatise *Bankruptcy Litigation and Practice: A Practitioner's Guide*, now in its fourth edition. He has also co-authored a chapter on chapter 11 and sports franchises in the *Collier Guide to Chapter 11* (LexisNexis 2011, rev'd 2012, 2013) and co-authored *The Executive Guide to Corporate Bankruptcy* (Beard Books). He also has authored dozens of articles in national publications. Mr. Kroop co-chairs ABI's annual Southwest Bankruptcy Conference and has been recognized for more than 10 years running in *Southwest Super Lawyers* and *The Best Lawyers in America* (including as Lawyer of the Year in 2017). He received his A.B. *magna cum laude* from Brown University and his J.D. from the University of Virginia.

Elizabeth M. Lally is a partner with Goosmann Law Firm in Omaha, Neb., and practice area lead for Goosmann's Banking and Bankruptcy group. She is also a chapter 11 and subchapter V trustee for Region 12 covering parts of Iowa and South Dakota. Ms. Lally's focus is on complex litigation with an emphasis on commercial banking, insolvency and restructuring. She has experience representing chapter 11 debtors, chapter 7 and 11 trustees, secured creditors and unsecured creditors' committees. Ms. Lally is licensed to practice in federal and state courts in Nebraska, Iowa, Illinois and Indiana, as well as federal courts in Colorado. She is a regular speaker at regional conferences on bankruptcy topics. Ms. Lally received her B.A. *cum laude* in English from Bradley University in 1999 and her J.D. in 2005 from DePaul University College of Law.

Stephen D. Lerner is a partner with Squire Patton Boggs (US) LLP and global chair of the firm's Restructuring & Insolvency Practice Group in Cincinnati and New York. He has a national and cross-border restructuring practice and represents debtors, unsecured creditors' committees, secured and unsecured creditors, directors and acquirers of troubled businesses in chapter 11 cases, chapter 9 municipal restructurings, chapter 15 cases and out-of-court restructurings throughout the U.S., Europe and, more recently, in the United Arab Emirates, South America and India. Mr. Lerner has led the representation of clients in the chapter 11 bankruptcies of Lehman Brothers, Enron, Chrysler, WorldCom, FirstEnergy Solutions, AmFin Financial, Blackjewel, Midway Gold and EaglePicher, among others. He also represented the court-appointed expert in the City of Detroit's historic chapter 9 case and led Squire Sanders's representation of the American College of Bankruptcy in filing an amicus brief with the U.S. Supreme Court in *Executive Benefits Insurance Agency v. Peter H. Arkinson, Trustee of the Estate of Bellingham Insurance Agency, Inc.* Mr. Lerner is currently advising Blackjewel LLC, Hartshorne Mining Group and Ferrellgas in their complex restructuring efforts. He also led the restructuring of Dana Gas PJSC, the largest regional private sector natural gas company in the Middle East, which was awarded the Middle East Restructuring of the Year in 2019 by the *International Financial Law Review*. He also has served as a guest lecturer at Harvard Business School, the University of Michigan Law School and the University of Cincinnati Law School. Mr. Lerner is admitted to

practice before the U.S. Court of Appeals for the Sixth Circuit, the U.S. District Courts for the Eastern and Southern Districts of New York and Southern District of Ohio, and the U.S. Supreme Court. He received his B.A. in 1982, his M.A. in 1982 and his J.D. in 1985 from the University of Pennsylvania.

Jennifer M. McLemore is a partner at Williams Mullen in Richmond, Va., where she advises commercial creditors, business creditors, banks and credit unions in bankruptcy and bankruptcy litigation matters. She frequently represents clients in matters involving debtor-in-possession financing arrangements and asset-identification and recovery matters. She also represents clients in bankruptcy litigation situations involving avoidance actions, claim-objection disputes and discharge/dischargeability claims. Ms. McLemore has handled bankruptcy cases for numerous clients, including business owners, corporate entities and contract counterparties; commercial and retail landlords; banks and other lenders; unsecured creditors' committees, chapter 7 and 11 trustees, and debtors. She is listed in *The Best Lawyers in America* for Bankruptcy & Creditor/Debtor Rights/Insolvency & Reorganization Law (2013-present) and in *Virginia Super Lawyers* for Bankruptcy Law (2014-present), and has been named among Virginia's "Legal Elite" by *Virginia Business* for Bankruptcy/Creditors' Rights (2011-2017). Ms. McLemore is a past chair of the International Women's Insolvency & Restructuring Confederation (IWIRC). She founded IWIRC's Virginia network in 2006, and in 2012, she received the IWIRC's Melnik Award, which is awarded to a member who has made an exceptional contribution to IWIRC, either through efforts over the past year or for the culmination of efforts over a period of years. Ms. McLemore currently serves on ABI's Board of Directors and co-chairs ABI's Southeastern Bankruptcy Workshop Advisory Board. In addition, she was a member of Leadership Metro Richmond's Class of 2016 and is a sustainer for the Junior League of Richmond. Ms. McLemore received her B.A. from Miami University (Oxford, Ohio) and her J.D. from the University of Richmond School of Law.

Jennifer M. Meyerowitz is a managing director at Keen-Summit Capital Partners in Atlanta. Her experience in bankruptcy, restructuring and advisory services spans more than 20 years, and she has served as an attorney, consultant and company leader in the industry. Prior to joining Keen-Summit, Ms. Meyerowitz was responsible for deal-sourcing at Summit Investment Management. She also led the Bankruptcy and Restructuring Practice Group at Garden City Group, managing both the sales and operations team before joining Summit. She began her career as a practicing attorney at Alston & Bird LLP where, for nearly 10 years, she represented debtors, secured and unsecured creditors, creditors' committees, banks and trustees in complex workouts, debt restructurings, commercial litigation and chapter 11 bankruptcy proceedings. Ms. Meyerowitz is a former chair of the International Women's Insolvency & Restructuring Confederation (IWIRC) and former chair and co-founder of IWIRC's Georgia network. In addition, she has chaired numerous industry committees including the Atlanta Bar Association Bankruptcy Section, ABI's "40 Under 40" Steering Committee and the TMA Network of Women Committee, as well as various conference planning committees. She also has published articles in industry trade journals she has been the recipient of various industry awards and recognitions. Ms. Meyerowitz received her B.A. from the University of Michigan and her J.D. from Emory University School of Law, where she was executive notes and comments editor for the *Emory Bankruptcy Developments Journal*.

Evan T. Miller is a director at Bayard, P.A. in Wilmington, Del., where he concentrates his practice in the areas of corporate bankruptcy and restructuring, representing debtors (both voluntary and in-

voluntary) and trustees, in addition to asset-purchasers, landlords, official committees of unsecured creditors, secured creditors, vendors, and preference and fraudulent transfer litigants in bankruptcy courts across the country. His clientele stems from a wide range of industries, including aviation, restaurants, insurance, retail, health care, energy and education, among many others. In addition to in-court and out-of-court restructuring matters, Mr. Miller has experience handling commercial litigation in Delaware, New Jersey and Pennsylvania jurisdictions, as well as Delaware Statutory Trust matters. In addition, he is a certified mediator for the U.S. Bankruptcy Court for the District of Delaware and is included on the Register of Mediators and Arbitrators maintained by the court. Since 2016, Mr. Miller has been recognized in *Super Lawyers* as a Delaware Rising Star in the practice area of business bankruptcy. He was also named to *Benchmark Litigation's* 2019 and 2020 "40 and Under Hot List" for his work in bankruptcy litigation. Mr. Miller created and maintains the Avoidance Action Update Blog at avoidanceactionupdate.bayardlaw.com, which tracks the latest developments in avoidance action case law and jurisprudence. He is very active in the tri-state legal community, currently serving as chairman of the Turnaround Management Association's NextGen Philadelphia chapter (whose scope covers the Philadelphia metro area, the state of Delaware and southern New Jersey), assistant secretary/treasurer of the Delaware Bankruptcy American Inn of Court, and currently the secretary and treasurer of the Business Law Section for the Philadelphia Bar Association, of which he was formerly the Communications chair. Previously, Mr. Miller served as chairman and treasurer of the Delaware State Bar Association's (DSBA) Young Lawyer Section during the 2013-14 and 2014-15 terms, respectively, vice chair of the Bankruptcy Committee for the American Bar Association's Young Lawyer Division for the 2014-15 term, and chair of the Philadelphia Bar Association's Bankruptcy Committee. From 2006-07, he served as a legal intern to Hon. Chandlee Kuhn, chief judge of the Family Court of the State of Delaware. In his final year of law school, Mr. Miller served as a judicial extern to Hon. Jane R. Roth of the U.S. Court of Appeals for the Third Circuit. Prior to law school, Mr. Miller received the John J. Serff academic scholarship and was a member of several honor societies while attending Bloomsburg University. Following graduation from Bloomsburg, he worked for a Mid-Atlantic region recruiting firm. He received his J.D. *cum laude* from the Delaware Law School and graduated with honors from the Delaware Law School's Institute of Delaware Corporate and Business Law. While in law school, he served as the internal managing editor of the *Widener Law Review* for the 2008-09 academic year. He was also on the executive board of the Moe Levine Trial Advocacy Honor Society, serving as New Member Competition Chairperson and being awarded Outstanding Executive Board Member during that time.

Lindsay Z. Milne is a shareholder in the Business Restructuring and Insolvency Practice Group at Bernstein, Shur, Sawyer & Nelson in Portland, Maine, where she represents a broad array of corporate clients in matters including chapter 11 reorganizations, asset sales and acquisitions, bankruptcy-related litigation and appellate practice. Prior to moving to Portland in 2015, she practiced in the Financial Restructuring group at Akin Gump Strauss Hauer & Feld in New York, where she advised borrowers, committees, indenture trustees and bondholders in complex chapter 11 cases, including in *GM*, *Friendly's*, *Kodak* and *Energy Future Holdings*. Ms. Milne is experienced in disputes and transactions involving the Uniform Commercial Code, asset sales, fraudulent transfers, DIP financing, contested confirmations, valuation issues and appellate practice, among other topics. She is a member of the bars of New York and Maine, sits on the board of the New England Network of the International Women's Insolvency & Restructuring Confederation, and is a member of the Turnaround Management Association. She is also a member of ABI and served on the advisory board of its Northeast Bankruptcy Conference, and she was honored as one of ABI's "40 Under 40" in 2018. Ms. Milne has

appeared as a panelist at national bankruptcy and creditors' rights programs and has authored articles appearing in ABI publications and others. She received her Bachelor's *magna cum laude* in cognitive science from Dartmouth College in 2007 and her J.D. *cum laude* from Fordham University in 2010, where she was an associate editor of the *Fordham Urban Law Journal* and a moot court competitor.

Erika L. Morabito is a litigation partner and restructuring lawyer with Foley & Lardner LLP in Washington, D.C. From 2012-15, she served as the national department vice chair for Litigation, as well as the vice chair of the firm's Business Litigation & Dispute Resolution practice. For nearly a decade, she also served as the hiring partner for general practice for the firm's Washington, D.C., office. Mr. Morabito concentrates her practice in bankruptcy, creditors' rights, debtor reorganizations, and out-of-court restructurings. She represents chapter 11 debtors, creditors' committees, chapter 7 and 11 trustees and federal court-appointed receivers, and she frequently advises and represents clients in creditors' rights litigation, avoidance actions, claims disputes, out-of-court restructurings and the purchase and sale of assets under the Bankruptcy Code. In addition to her bankruptcy and restructuring work, Ms. Morabito has been involved in a wide variety of complex commercial litigation cases in both state and federal courts throughout the country, as well as international arbitration matters, including business tort, breach of contract, employment, D&O litigation, large commercial collection, FDA, construction litigation and noncompete actions. She regularly practices in the state and federal courts of the Commonwealth of Virginia and actively litigates in several courts throughout the country. Ms. Morabito has been recognized in *Chambers USA: America's Leading Business Lawyers* from 2016-19 for her work in bankruptcy and restructuring. She was also selected for inclusion in the 2014-19 *Washington, D.C. Super Lawyers* lists and has been recommended by *The Legal 500* in 2015 for her work in the area of corporate restructuring, including bankruptcy. Ms. Morabito has served on several judicial interview panels and made recommendations for future appointments of judges in the Commonwealth of Virginia. She also served on the advisory boards for the ABI's 2013, 2014 and 2015 Mid-Atlantic Bankruptcy Workshop and on the advisory board for the ABI/Georgetown Views from the Bench program. In addition, Ms. Morabito participates in volunteer activities for the Nation's Capital CARE (Credit Abuse Resistance Education) Program. She is admitted to practice in the District of Columbia, Virginia and Maryland, and before the U.S. Supreme Court, the U.S. Court of Appeals for the Fourth and Federal Circuits, the Supreme Court of Virginia, the U.S. District Courts for the Eastern and Western Districts of Virginia, the U.S. Bankruptcy Court for the Eastern and Western Districts of Virginia, the U.S. Court of Appeals for the District of Columbia and the U.S. District Court for the District of Columbia. Ms. Morabito received her B.A. *magna cum laude* from Oswego State University in 1995, where she was also an NCAA scholar athlete, and her J.D. *cum laude* from Syracuse University College of Law in 1999.

Christine A. Okike is a partner in the corporate restructuring department of Skadden, Arps, Slate, Meagher & Flom LLP in New York, where she represents debtors, creditors, equity-holders, investors, sellers, purchasers and other parties-in-interest in all stages of complex restructuring transactions, including prepackaged, prearranged and traditional chapter 11 cases, out-of-court workouts, distressed sales and acquisitions and cross-border proceedings. She has a broad range of experience across a number of industries, including automotive, sports, entertainment, retail, energy, real estate, financial institutions, transportation, travel, health care, printing, tax, media and telecommunications. Ms. Okike was named as an Emerging Leader by *The M&A Advisor* in 2019 and recognized as an Outstanding Young Restructuring Lawyer by *Turnarounds & Workouts* in 2018. In 2017, she was inducted into the International Insolvency Institute's NextGen Leadership Program, which is

intended to recognize the most prominent Rising Stars in the international insolvency area. She also was selected in 2017 as an emerging leader in ABI's inaugural "40 Under 40" initiative. Ms. Okike is a member of the Committee on Bankruptcy and Corporate Reorganization of the New York City Bar Association. She also serves on Skadden's Hiring Committee, Summer Associate Committee and Pro Bono Committee. Ms. Okike also represents a number of nonprofit organizations and individuals on a *pro bono* basis and sits on the board of directors of Lawyers Alliance for New York, the junior advisory board of Her Justice and the advisory board of Legal Outreach. She received her B.A. from Brown University and her J.D. from Columbia Law School.

Kyle J. Ortiz is a partner with Togut, Segal & Segal LLP in New York, where he provides corporate restructuring advice to debtors and creditors across nearly all industries. He has represented debtors in some of the largest and most complex chapter 11 cases of the past decade, including LATAM Airlines, McClatchy Newspapers, Trident Healthcare, Synergy Pharmaceutical, Pacific Drilling, Westinghouse, SunEdison, Aéropostale, American Airlines and Lehman Brothers. Mr. Ortiz also regularly represents creditors and lenders in chapter 11 proceedings and out-of-court workouts. His *pro bono* work has been recognized by both the Legal Aid Society and the New York State Bar Association. Mr. Ortiz is a frequent lecturer and has published over 50 articles on a range of bankruptcy topics. In 2018, Mr. Ortiz was honored as one of ABI's "40 Under 40" rising stars in the restructuring community and by *Finance Monthly* as Restructuring Lawyer of the Year. In 2019, he received an Emerging Leaders Award from The M&A Advisor and was recognized as one of *Global M&A's* Rising Star Dealmakers. Mr. Ortiz began his career in the Business Finance and Restructuring Group at Weil, Gotshal & Manges LLP. He is a member of ABI, INSOL International and the Turnaround Management Association. Prior to beginning his legal career, Mr. Ortiz founded Operation ASHA in Cambodia, an arm of the worldwide tuberculosis treatment organization, Operation ASHA, which in Cambodia has grown to over 50 tuberculosis treatment centers serving over a million people in 1,283 villages in and around Cambodia's capital, Phnom Penh. Mr. Ortiz currently sits on the U.S. Board of Directors for Operation ASHA Worldwide. He received his B.S. from Northern Michigan University, where he graduated as Outstanding Graduating Male, served as student body president and was the student commencement speaker at his graduation. He received his M.P.P. in 2006 from the Harris School of Public Policy at the University of Chicago, and his J.D. in 2009 from the University of Chicago Law School, where he was an Edmund Spencer Scholar.

Ben Pickering is a principal in Ernst & Young's Restructuring Advisory Services group in New York and leads its U.S. Restructuring Life Sciences team. He has 30 years of professional experience addressing special situations and distressed matters for a wide variety of constituents. Mr. Pickering has in-court and out-of-court experience addressing such issues as business planning, alternatives and execution, strategic alternatives, enterprise restructuring, recovery alternatives and analysis, negotiation and resolution with various stakeholders, liquidity analysis and financial constraints resolution, cash flow and financial modeling under steady state and alternative operating scenarios, and financial reporting and monitoring. Immediately prior to joining EY, Mr. Pickering served as the interim CFO of a distressed pharmaceutical company. In this role, he led the negotiations with its sponsor and lenders, as well as other key stakeholders. He also reorganized the accounting and treasury functions, and implemented cash-flow and financial forecasting for use in business planning and negotiations with key stakeholders and restructured operations. He also prepared and negotiated the potential financing options required to support the company, and led the preparations for a potential chapter 11 filing and, ultimately, the sale of the business via a creative mechanism. In addition, Mr. Pickering has also ad-

vised clients on crisis resolution and rapid cost takeout, operational alternatives and related impacts, including strategic assessment and options analysis, the restructuring of operations, divisional consolidation/rationalization, business divestitures and debt restructuring. His international experience includes matters in the U.S. and Canada, Trinidad, the Cayman Islands, Bermuda, the U.K., Cyprus, Greece, Ivory Coast, Liberia, China (including Hong Kong and Macau before the handovers) and Thailand. Mr. Pickering received his B.A. in commerce from the University of Toronto.

Patricia A. Redmond is an Insolvency and Restructuring shareholder in Stearns Weaver Miller Weissler Alhadeff & Sitterson, P.A.'s Miami office. She lectures locally and nationally on various aspects of bankruptcy, particularly on chapter 11 issues, and is frequently quoted in *The Miami Herald* and other business publications. Ms. Redmond's bankruptcy practice concentrates on creditors' rights and corporate restructuring in bankruptcy court and in out-of-court workouts. She also has experience representing creditors' committees, secured creditors and debtors in chapter 11 cases. Ms. Redmond is the recipient of The Florida Bar's 2019 Tobias Simon Pro Bono Service Award and the American Bar Association's 2017 Jean Allard Glass Cutter Award. She is also a fellow of the American College of Commercial Finance Lawyers. Ms. Redmond has been recognized with the highest ranking in *Chambers USA*, as a "Top 100 Florida Super Lawyer" and "Top 50 Women Florida Super Lawyer" by *Florida Super Lawyers*, and as the "Miami Bankruptcy and Creditor Debtor Rights/Insolvency and Reorganization Law Lawyer of the Year" by *The Best Lawyers in America*. She is a past president of the American Bankruptcy Institute from 2013-14 and served as the initial chair of ABI's "40 Under 40" celebration. Ms. Redmond received her J.D. in 1979 from the University of Miami.

Prof. Harvey Rishikof is chair of the Advisory Committee for the ABA Standing Committee on Law and National Security in Washington, D.C., and a visiting professor of law at Temple University Beasley School of Law in Philadelphia. He is involved in a number of legal-policy projects sponsored by the MITRE FFRDC, the MacArthur Foundation, the Center for Strategic International Studies, the Hewlett Foundation and the National Academy of Sciences. Mr. Rishikof is the former director of Military Commissions and Convening Authority at the Department of Defense, and a co-chair of the ABA National Task Force on Cybersecurity and the Law. Most recently, he was senior counsel at Crowell & Moring and dean of faculty at the National War College, and he held a joint appointment at Drexel University in its law school and iSchool, College of Information Science and Technology. Mr. Rishikof's last government position was senior policy advisor to the director of national counter-intelligence at the Office of the Director of National Intelligence. Before joining the government, he was at the National Defense University, National War College in Washington, D.C., where he served as professor of law and national security studies, and also chaired the department of national security strategy. He specializes in national security law, international law, media, civil liberties, civilian/military relations, governmental process, and the U.S. Constitution. Mr. Rishikof is a lifetime member of the Council on Foreign Relations and the American Law Institute. He also serves on the Board of Visitors for the National Intelligence University, as an advisor to the *Harvard Journal on National Security*, on the U.S. Board of Wilton Park, as a visiting distinguished research fellow of the Center for Strategic Research at INSS at NDU, and as outside director for Chicago, Bridge and Iron (CBI). He was also legal counsel to the deputy director of the Federal Bureau of Investigation. As administrative assistant to the Chief Justice of the U.S. Supreme Court (1994-96), Mr. Rishikof, a former federal court of appeals law clerk in the Third Circuit for Hon. Leonard I. Garth, served as chief of staff for the Chief Justice and was involved in general policy issues concerning the federal court system. In this capacity, he acted as liaison to the Executive Branch, Congress, the Federal Judicial Center, and

the Administrative Office of the U.S. Supreme Court. For a number of years he was a tutor in social studies and the government department at Harvard University and was in private practice in Boston with Hale and Dorr. Mr. Rishikof has authored many publications and monographs and co-edited a book, *Patriots Debate* (2012). His most recent book publication is *The National Security Enterprise: Navigating the Labyrinth* (2009, 2nd ed 2017). Mr. Rishikof received his B.A. in political science and English literature from McGill University in 1975, his M.A. in politics from Brandeis University in 1978, his J.D. in 1986 from New York University School of Law and his M.A. in national security strategy from National War College in 2011, and he is a Ph.D. candidate at Harvard University.

William J. Rochelle, III is ABI's Editor-at-Large and resides in New York. Previously, he published for Bloomberg from 2007-15. Prior to his second career in journalism, Mr. Rochelle practiced bankruptcy law for 35 years, including 17 years as a partner in the New York office of Fulbright & Jaworski LLP. In addition to writing, he travels the country for ABI, speaking to bar groups and professional organizations on hot topics in the turnaround community and trends in consumer bankruptcies. Mr. Rochelle earned his undergraduate and law degrees from Columbia University, where he was a Harlan Fiske Stone Scholar.

Michael J. Roesenthaler is a partner at Whiteford Taylor Preston LLP in Pittsburgh, where he focuses on financial restructuring, corporate turnarounds, distressed-asset transactions, bankruptcy and insolvency law. He has a wide range of experience in the representation of the various stakeholders in financially distressed situations, and his practice spans the U.S., particularly in the mining (coal, natural gas and copper), manufacturing, metals, hospitality, food and beverage, retail, commercial real estate, automotive and construction industries. Mr. Roesenthaler has been recognized by Thomson Reuters as a *Pennsylvania Super Lawyer* and a "Rising Star" for Bankruptcy and Creditor/Debtor Rights. He received his B.A. from Pennsylvania State University and his J.D. from the University of Pittsburgh School of Law, where he was the associate editor of the *University of Pittsburgh Journal of Technology Law and Policy*.

Thomas J. Salerno is a partner in the Bankruptcy and Creditors' Rights practice at Stinson LLP in Phoenix, where he represents distressed companies, acquirers and creditors in financial restructurings and bankruptcy proceedings, pre- and post-bankruptcy workouts, and corporate recapitalizations. He works with clients from an array of industries, including casinos, resort hotels, sports teams, real estate, high-tech manufacturing, electricity generation, agribusiness, construction, health care, airlines and franchised fast-food operations. Mr. Salerno has represented parties in insolvency proceedings in 30 states and five countries. He has been involved in restructurings in the U.S., U.K., Germany, France, Switzerland, and the Czech and Slovak Republics. In addition, Mr. Salerno taught comparative international insolvency at the University of Salzburg and Gray's Inn School of Law in London, and is an adjunct professor at the Sandra Day O'Connor School of Law at Arizona State University, teaching bankruptcy litigation and advanced chapter 11 bankruptcy. He is also a regular guest lecturer at the Eller MBA Program for the University of Arizona. Mr. Salerno has served as an expert witness on U.S. insolvency law in litigation in Germany, and represented Coyote Hockey LLC, the owners of the Phoenix Coyotes of the National Hockey League (NHL), in historic bankruptcy proceedings that resulted in an unprecedented solution: the NHL purchasing one of its own teams for the first time in the league's 90-year history. He headed the U.S. delegation to the Czech Republic in advising the Czech Government in the historic revamping of its bankruptcy law, which took effect in January

2008, and he has also advised on revamping insolvency laws in the Dominican Republic and Costa Rica. Mr. Salerno is a member of the UNCITRAL working group on its Insolvency Law Reform Project, completed in early 2007. He is a former ABI Board and Executive Committee member, a past director of the American Board of Certification, a Fellow of the American College of Bankruptcy, and a member of the Plan Issues Advisory Subcommittee for ABI's landmark Bankruptcy Review Commission. Mr. Salerno received his B.A. *summa cum laude* from Rutgers University and his J.D. *cum laude* from Notre Dame Law School, where he served as an editor of the *Notre Dame Law Review*.

Brian L. Shaw is a member of Cozen O'Connor in Chicago, where he focuses his practice on financial restructuring, bankruptcy, and other in- and out-of-court distressed solutions, along with attendant litigation, representing debtors, creditors and other parties-in-interest in proceedings throughout the country. Over the past three decades, he has guided chapter 11 debtors, chapter 7 and 11 trustees, creditors' and noteholders' committees, assignees, landlords, liquidating trustees, labor organizations, preference and fraudulent conveyance defendants, receivers, and secured and unsecured creditors through all aspects of bankruptcy, insolvency and restructuring. A Fellow at the American College of Bankruptcy, Mr. Shaw has served as ABI's president, chairman and vice president of membership, and previously chaired the Chicago Bar Association's Bankruptcy and Reorganization Section. He has received accolades from *Chambers USA*, *Super Lawyers* (Top 100 in Illinois for 2020), *The Best Lawyers in America*, *Lawdragon* (Top 500 Bankruptcy Lawyers) and *Marquis Who's Who in America*, and he is AV-rated by Martindale-Hubbell. Mr. Shaw chaired ABI's inaugural Professional Development Program and regularly serves on the faculty of ABI's Litigation Skills Symposium. He is admitted to practice in the State of Illinois, as well as the U.S. District Courts for the Northern District of Illinois, Central District of Illinois, Eastern District of Wisconsin, Western District of Michigan and Northern District of Indiana, the U.S. Courts of Appeals for the Third, Seventh and Eighth Circuits, and the U.S. Supreme Court. He is also admitted to the Federal Trial Bar for the Northern District of Illinois. Mr. Shaw received his B.A. from Tufts University and his J.D. *magna cum laude* from the University of Illinois College of Law.

E. Patrick Shea is a partner with Gowling WLG International Ltd. in Toronto, where he practices commercial law with a focus on commercial insolvency. He is a certified specialist in bankruptcy and insolvency law and has acted for a variety of clients in large corporate restructurings and insolvency matters across many industries. He is also one of less than a dozen lawyers to be certified by the Law Society of Upper Canada as a specialist in bankruptcy and insolvency law, and in 2015 was awarded the Law Society Medal, the highest award that the Law Society of Upper Canada can confer on a member. Mr. Shea has acted for a variety of clients in large corporate restructuring and insolvency matters in the entertainment, retail, automotive, airline, food and beverage, pharmaceutical and other industrial sectors. He has also acted as an outside advisor/consultant to the Canadian and Jamaican governments on the reform of their insolvency legislation. A former chair of the Canadian Bar Association's Insolvency Section, Mr. Shea currently sits as a member of the Canadian Bar Association's Legislation and Law Reform Committee and the National Sections' Council. He is also vice-chair of the Ontario Bar Association's Insolvency Section. Mr. Shea has served as a reserve officer and pilot/instructor with the Canadian Forces, and has been awarded the Queen Elizabeth II Diamond Jubilee Medal and the Canadian Minister of Veterans Affairs Commendation. In 2013, he was inducted as a member of the Most Venerable Order of the Hospital of Saint John of Jerusalem by the Governor General on behalf of Her Majesty Queen Elizabeth II. Mr. Shea sits on the board of a number of nonprofit companies and is a governor and vice-chair of the Air Cadet League of Canada, Ontario

Provincial Committee, the Canadian Government's partner in the Royal Canadian Air Cadet program. He received his B.A. with distinction from Carleton University and his LL.N. *cum laude* from the University of Ottawa.

Hon. Elizabeth S. Stong has served as a U.S. Bankruptcy Judge for the Eastern District of New York in Brooklyn since 2003. Prior to her appointment to the bench, she was a litigation partner and associate at Willkie Farr & Gallagher in New York, an associate at Cravath, Swaine & Moore, and law clerk to Hon. A. David Mazzone, U.S. District Judge in the District of Massachusetts. Judge Stong is a member of the Council on Foreign Relations, the Council of the American Law Institute and the board of the ABA Center for Innovation, and she holds leadership roles in the International Insolvency Institute, Practising Law Institute, P.R.I.M.E. Finance, American Bar Foundation and the ABA's Business Law Section and Judicial Division. Judge Stong's past positions include president of the Harvard Law School Association, chair of the NCBJ International Judicial Relations Committee, and chair of the New York City Bar's ADR Committee. She also served on the ABA's Standing Committee on *Pro Bono* and Public Service, Standing Committee on the American Judicial System, Standing Committee on Continuing Legal Education, Commission on Women in the Profession, and Commission on Homelessness and Poverty. Judge Stong has trained judges in Central Europe, North, Central and West Africa, the Middle East and the Arabian Peninsula with the U.S. Commerce Department, the World Bank and INSOL. She also has consulted with the Supreme Court of China and People's High Courts in Beijing and Guangzhou, and led judicial workshops in Cambodia, Argentina, Brazil and Chile. She received the ABA Glass Cutter Award, the NYIC Hon. Cecelia Goetz Award, the Brooklyn Bar Association's Freda Nisnewitz Award for Pro Bono Service, and the MFY Legal Services Scales of Justice Award. Judge Stong is an adjunct professor at Brooklyn Law School and St. John's University School of Law. She received her A.B. *magna cum laude* from Harvard University and her J.D. from Harvard Law School.

Joshua A. Sussberg is a partner in the Restructuring Group of Kirkland & Ellis LLP in New York, where he represents debtors, creditors, equity-holders and investors in all aspects of restructuring distressed companies. He has a broad range of transactional and litigation experience across a number of industries, including retail, energy, manufacturing, media and transportation. He has also represented clients in multi-jurisdictional and cross-border matters. Mr. Sussberg has been recognized as a leading lawyer in *Chambers USA: America's Leading Lawyers for Business* each year since 2011. He also was recognized by *The Deal* as the 2018 Consumer/Retail Lawyer of the Year following the 2017 representations of companies including BCBG, Gymboree, Mood Media, Toys "R" Us and Charming Charlie. Mr. Sussberg was selected to ABI's inaugural "40 Under 40" class in 2017. He received his B.S. *magna cum laude* from Syracuse University S.I. Newhouse School of Public Communications in 2000 and his J.D. *cum laude* in 2003 from the Benjamin N. Cardozo School of Law, where he was symposia editor of the *Benjamin N. Cardozo Law Review*.

Dr. Annerose Tashiro is a partner with Schultze & Braun GmbH in Achern, Germany, and heads its Cross-Border Restructurings and Insolvencies group. She advises in corporate recovery situations and has acted domestically and internationally for many companies involved in debt restructuring and turnarounds, as well as for officeholders on several high-profile German insolvencies. She also assists financial and trade creditors in international insolvency proceedings and restructuring scenarios. Dr. Tashiro's recent reorganization mandates include advice for officeholders of a refinery group, a gas

pipeline project company and renewable energy companies, and advice to an international banking consortium regarding a construction PPP, financial creditors in bank insolvencies, restructuring of a machinery company and investor consulting for supported MBO and for the purchase of a software company. She also has significant experience in representing officeholders in international fraud insolvency cases, and German banks frequently ask for her help when creating and pursuing collateral on foreign assets. Dr. Tashiro served as the joint chief editor of turnaround magazine *Eurofenix* from 2009-17 and has been a board member of IWIRC, as well as a member of INSOL. She is also ABI's Vice President-International Affairs, listed in *Who's Who Legal – Thought Leaders – Global Elite* for 2019 and Restructuring & Insolvency Lawyer of the Year for 2017, and a member of the German-Japanese Association of Lawyers, German-Japanese Business Council, Japanese Association for Turnaround Professionals and the International Insolvency Institute (III). Dr. Tashiro is a frequent speaker and lecturer on insolvency law. She received her Ph.D. from the University of Düsseldorf and Keio University in Tokyo.

Jennifer Taylor is a partner in the San Francisco office of O'Melveny & Myers LLP in its corporate finance and restructuring practice groups. She is also a member of O'Melveny's Fintech and Emerging Technologies industry groups. Ms. Taylor has experience negotiating debt-financing transactions of all varieties, including financings for leveraged buyouts, secured and unsecured working capital facilities, venture debt facilities and other structured financings, including mezzanine loans, high-yield, and DIP financing for debtors in bankruptcy. In the restructuring realm, Ms. Taylor represents clients in connection with workout transactions and chapter 11 reorganizations. She also regularly represents investors in connection with distressed acquisitions of businesses and debt. Ms. Taylor was honored as a member of the 2019 class of ABI's "40 Under 40," and she has been recognized by *Legal 500* (2017) and as a "Rising Star" by *Law360* (2016) and the International Women's Insolvency & Restructuring Confederation (2014). She received her B.A. in political science and economics from Stanford University and her J.D. *cum laude* from the University of California, Hastings College of the Law, where she was a member of the *Hastings Law Journal*, as well as a recipient of the ABI Medal of Excellence, the Witkin Award for Academic Excellence in Bankruptcy, and the CALI Awards in Legal Writing and Research, Bankruptcy and Secured Transactions.

Simon Thomas is a partner in Goodwin Procter LLP's Financial Restructuring practice in London and established its U.K. restructuring team in March 2019. He specializes in business rescue and corporate turnaround and is an expert on all aspects of corporate restructuring, insolvency and finance. Mr. Thomas has domestic and international experience spanning an array of industries, including aviation, energy, health care, infrastructure, leisure, life sciences, manufacturing, real estate, retail, shipping, and tech and telecommunications. He acts for all stakeholders in situations of corporate distress, including debtors, creditors and directors, and his clients include several prominent funds as well as the U.K.'s leading insolvency practitioners, including PwC, Deloitte, FTI, KPMG, EY, BDO, Duff & Phelps and Grant Thornton. Mr. Thomas is a member of the Insolvency Lawyers' Association, INSOL, the Turnaround Management Association and ABI. He is also a member of the City of London Law Society Insolvency Committee. Prior to joining Goodwin in March 2019, Mr. Thomas had been a partner at Addleshaw Goddard LLP since 2013. He received his LL.B. with honors from the University of Liverpool and completed his Legal Practice Course in 2002 at the College of Law in Chester.

Dylan Trache is a partner in the Washington, D.C., office of Nelson Mullins Riley & Scarborough LLP, where he focuses his practice in bankruptcy and financial restructuring. He has experience representing chapter 11 debtors, bankruptcy trustees, major creditors and other parties in business bankruptcy cases in many industries, including mass media, legal services, aviation, retail, manufacturing, and food and beverage. Mr. Trache also has experience representing plaintiffs and defendants in avoidable preference, fraudulent conveyance, claim objections and other bankruptcy litigation. In addition, he has represented asset buyers and sellers in § 363 sales. Mr. Trache has been Board Certified in Business Bankruptcy Law by the American Board of Certification since 2007. He is a member of ABI and the Northern Virginia Bankruptcy Bar Association, and has been listed in *The Best Lawyers in America*, *The Legal 500 US*, and in *Washington, D.C. Super Lawyers* for 2014-15. Mr. Trache received his B.A. from the St. Mary's College of Maryland and his J.D. from George Washington University School of Law, where he served on the *George Washington International Law Review*.

Andrew Turnbull is a managing director with Houlihan Lokey in Chicago, where he heads the firm's Midwest Financial Restructuring Group. For 26 years, he has specialized in assisting companies, lenders, creditors and investors in financially distressed situations. His experience includes conducting acquisitions and divestitures of financially troubled businesses, raising various forms of capital, and negotiations relating to the restructuring of private and public securities, both in chapter 11 and in out-of-court situations. Mr. Turnbull has worked in a variety of industries during his career, although for last 10 years or so he has been focused primarily on the health care sector. His notable recent health care engagement and transactions include Promise Healthcare, Verity Health, Neighbors Health, Thomas Health, QCP/ManorCare, Adeptus and Daughters of Charity Health System. Before joining Houlihan Lokey in 2004, Mr. Turnbull was a director at PricewaterhouseCoopers Corporate Finance LLC, where he led its Chicago restructuring practice. He is a member of ABI and the Turnaround Management Association. Mr. Turnbull received his B.S. in biology from the University of Western Ontario and an Honors Business Administration degree from the Ivey Business School at the University of Western Ontario.

Hon. Thomas A. Waldrep, Jr. is one of the founders of Waldrep Wall Babcock & Bailey PLLC in Winston-Salem, N.C., where he practices business bankruptcy and regularly represents secured creditors, debtors, committees and trustees. Previously, he was a U.S. Bankruptcy Judge for the Middle District of North Carolina. Judge Waldrep's health care experience dates to the 1990s. He has served as debtor's counsel and as chapter 11 trustee for numerous ALFs, SNFs and hospitals; litigated with the Centers for Medicare & Medicaid Services; and served as buyer's counsel for the purchase of ALFs, SNFs and hospitals, both in and out of bankruptcy. While on the bench, Judge Waldrep presided over several cases involving ALFs, SNFs and home health care companies. He has served as outside general counsel for one of the largest senior health care companies in the U.S. Judge Waldrep is a member of ABI, the National Association of Federal Equity Receivers and the Turnaround Management Association. He served the North Carolina Bar Association in several different capacities, including as chair of its Bankruptcy Section and as a member of its Board of Governors. Judge Waldrep is a frequent lecturer at continuing legal education seminars and law schools, and has written several law journal articles on insolvency issues. He received his B.A. from Purdue University in 1979 and his J.D. from the Indiana University School of Law in 1983, where he served as managing editor of the *Indiana Law Journal*.

R. Scott Williams is a partner with Rumberger, Kirk & Caldwell, P.A. in Birmingham, Ala., where he focuses his practice on bankruptcy, reorganization and creditors' rights and commercial litigation. He represents creditors and debtors in complex bankruptcy matters and has substantial experience in handling complex commercial litigation cases. In addition, his experience extends to litigation and transactional work in a number of areas, including the automotive, energy, health care and manufacturing sectors. Mr. Williams is active in the Bankruptcy Bar on both local and national levels. He was a contributing editor to *Collier on Bankruptcy* and co-authored ABI's *Bankruptcy Litigation Manual: What Civil Litigators Need to Know* (2007). In 2007, Mr. Williams became the first practicing attorney from Alabama to serve on ABI's Board of Directors, and he served as a vice president and a member of its Executive Committee. He also has co-chaired ABI's Litigation Skills Symposium and is a frequent lecturer and author on bankruptcy and commercial law topics. Prior to entering private practice, Mr. Williams served as counsel within several administrative units within the U.S. Government. He served as counsel to U.S. Sen. Howell T. Heflin on the U.S. Senate Judiciary Committee's Subcommittee on Courts and Administrative Practice (1988-92), then served as legislative liaison to the Federal Courts Study Committee (1989-90). He played a significant role in drafting the U.S. Bankruptcy Code Amendments enacted in 1995 while serving as counsel to Sen. Heflin. Mr. Williams received his B.A. from the University of Illinois in 1985 and his J.D. from the University of Alabama in 1988, where he was an editor of the *Journal of the Legal Profession*.

Felice R. Yudkin is a member in the Cole Schotz P.C.'s Bankruptcy & Corporate Restructuring Department in Hackensack, N.J. She counsels chapter 11 debtors, unsecured creditors' committees, secured and unsecured creditors, commercial landlords and other parties-in-interest in complex chapter 11 reorganizations, workouts, creditors' rights, avoidance actions and other bankruptcy-related litigation. Ms. Yudkin has been listed as a *New Jersey Super Lawyers* "Rising Star" in Bankruptcy and Creditor/Debtor Rights. She received her B.A. from Emory University and her J.D. from Fordham University School of Law.

Scott A. Zuber is a member of the Chiesa Shahinian & Giantomasi PC in West Orange, N.J., and co-chairs its Bankruptcy and Creditors' Rights and Fidelity and Surety Groups. He advises on all facets of bankruptcy and creditors' rights matters and related commercial litigation. His experience includes post-petition financing and cash collateral matters, representation of sureties in bankruptcy matters, plan negotiation and confirmation issues, asset sales, representation of and participation on creditors' committees, federal appellate practice, claims trading, avoidance action litigation, pre-bankruptcy workouts, commercial collections, and negotiating and drafting commercial loan documents, including those related to asset-based transactions. Mr. Zuber routinely represents secured and unsecured creditors in chapter 11 cases throughout the U.S., and has active involvement in numerous hospital, specialty chemical corporation and real estate reorganizations. He previously clerked with Hon. Mahlon L. Fast, Superior Court of New Jersey, Law Division, Special Civil Part, Essex County, N.J. Mr. Zuber is a former master of the Bankruptcy Inn of Court, American Inns of Court. He was selected for inclusion in *Chambers USA: America's Leading Lawyers for Business* from 2009-20, *The Best Lawyers in America* in the area of Bankruptcy and Creditor Debtor Rights/Insolvency and Reorganization Law from 2015-21, *New Jersey Super Lawyers* from 2012-20, and *The Legal 500 U.S.* for 2009. He also holds an AV rating from Martindale-Hubbell. Mr. Zuber is a member of the American and New Jersey State Bar Associations and ABI, and is a former Master of the American Inns of Court's Bankruptcy Inn of Court. He is admitted to practice in New Jersey, the U.S. Court of Appeals for the Third Circuit, and the U.S. District Courts for the District of New Jersey and the Southern and

Eastern Districts of New York. Mr. Zuber received his B.A. in 1983 from Rutgers University and his J.D. in 1987 from Rutgers University School of Law.

Paul H. Zumbro is a partner in Cravath, Swaine & Moore LLP's Corporate Department in New York and heads the firm's Financial Restructuring & Reorganization practice. His practice focuses on restructuring transactions and related financings, both in and out of court, as well as on bankruptcy M&A transactions. Mr. Zumbro's restructuring experience includes both debtor- and creditor-side representations, and also includes work in the fields of municipal and sovereign debt restructuring, as well as insolvency-related litigation matters. His recent matters include representing PG&E in connection with its \$5.5 billion DIP financing, its \$40+ billion debt and equity exit financing and other advisory matters relating to PG&E's reorganization proceedings under chapter 11, and The Weinstein Company in connection with its voluntary chapter 11 petition. Mr. Zumbro received his B.A. *cum laude* and with distinction from Yale College in 1992 and his J.D. from Columbia Law School in 1997, where he was a Stone Scholar.