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Faculty Biographies

Yvette R. Austin is a senior managing director and chair of Compass Lexecon's Global Finance Practice in New York. She specializes in M&A, financing and bankruptcy disputes with subject-matter expertise in valuation; credit and solvency analysis; and other financial damages. Ms. Austin provides testifying and consulting expert services in litigation and disputes related to breach of representation and warranties, breach of fiduciary duty, material adverse effect, dissenting shareholder actions, leveraged buyouts, financing transactions, debt recharacterization, avoidance actions and antitrust damages. She also has served as an expert in international trade subsidy disputes. Ms. Austin has submitted expert oral and written testimony in multiple venues including state courts in Delaware, New York, and California; U.S. federal bankruptcy and district courts; international courts in Canada, Australia and the United Kingdom; and the World Trade Organization and other international arbitration forums. In addition to providing expert testimony, she advises special board committees on M&A litigation matters and serves as a bankruptcy trustee. Ms. Austin has written a number of publications and presented on valuation and credit analysis for organizations such as the American Bar Association, ABI, the National Conference of Bankruptcy Judges, the Delaware State Bar Association, Thomson Reuters and Bloomberg Law. She is a contributing author to the *Model Merger Agreement for the Acquisition of a Public Company*, published by the ABA's Mergers and Acquisitions Committee, and a contributing researcher to *The Standard & Poor's Guide to Fairness Opinions: A User's Guide for Fiduciaries*. Ms. Austin also has been a member of the teaching faculty of Harvard University Extension School, where she taught a graduate finance course (Business Analysis and Valuation), and a past faculty member of the American Bar Association's National Institute of Negotiating Business Acquisitions. Earlier in her career, she provided investment banking advisory services, including mergers and acquisitions, fairness opinions, solvency opinions and commercially reasonable debt opinions. Ms. Austin received her A.B. in government and philosophy from Harvard College and her M.B.A in finance from Columbia University.

Hon. Frank J. Bailey is a retired U.S. Bankruptcy Judge for the District of Massachusetts in Boston. He was appointed on Jan. 30, 2009, and served as Chief Judge from December 2010 until December 2014. He also served on the First Circuit Bankruptcy Appellate Panel. Previously, Judge Bailey clerked for Hon. Herbert P. Wilkins of the Massachusetts Supreme Judicial Court from 1980-81 and was an associate at the Boston office of Sullivan & Worcester LLP until 1987, where he practiced in its litigation and bankruptcy departments. He spent the next 22 years as a partner at Sherin and Lodgen LLP, where he chaired its litigation department and was a member of its management committee. His practice focused on complex business litigation and creditors' rights, and he often represented clients in medical device, pharmaceutical and high-technology businesses. Judge Bailey served as the consul for the Republic of Bulgaria in Boston before his appointment to the bench, and he has participated in many international judicial programs. In 2013, he taught at the Astrakhan State University School of Law in south central Russia, and he has also taught courses in Sofia, Bulgaria and Tashkent, Uzbekistan. In addition, he taught legal writing and research at Boston University School of Law from 1981-93 and currently teaches a business bankruptcy course at Suffolk University School of Law in Boston. Judge Bailey was appointed by the First Circuit to oversee the financial restructuring of the City of Central Falls, R.I. He has served on the Board of Governors of the National Conference of Bankruptcy Judges and was its Education Committee Chair in 2017. Judge Bailey served as the president of the National Conference of Bankruptcy Judges from 2020-21 and as the chair of the National Conference of Federal Trial Judges of the American Bar Association from 2016-17. He also served as the Judicial Member at Large of the ABA Board of Governors, a member of the ABA Executive Committee, a member of the ABA House of Delegates, and recently as the chair of the board

Committee on the Profession, Public Service and Diversity. Judge Bailey received his B.S.F.S. from Georgetown University's School of Foreign Service and his J.D. from Suffolk University School of Law.

Heather Barlow is a managing director at Dundon Advisers LLC in New York, where she co-leads in some of Dundon's major mass tort bankruptcy cases. Her select recent case work includes financial advisor roles for the Mallinckrodt UCC (where she is the appointed MNK General Unsecured Claims trustee), ENDO UCC, Archdiocese of New Orleans CCC and TPC UCC. Ms. Barlow is a valuation expert and a veteran restructuring advisor, acting for creditors, lenders and debtors in large and mid-size complex restructuring matters and serving in independent director capacities. She previously worked as an investment banker at firms such as CIBC World Markets and Chase Manhattan Bank, where she earned her Series 24, 79, 63 and 7 licenses, and as an asset manager and credit research professional at Harbert Management Corp. Ms. Barlow received her B.A. and M.P.A. from New York University.

Hon. Hannah L. Blumenstiel is a U.S. Bankruptcy Judge for the Northern District of California in San Francisco. Prior to her appointment on Feb. 11, 2013, Judge Blumenstiel was an associate (2003-08) and then a partner (2008-12) with Winston & Strawn LLP, where she focused her practice on creditors' rights litigation in state and federal court, including bankruptcy court. From 2001 to 2003, Judge Blumenstiel was an associate with Murphy Sheneman Julian & Rogers LLP, where she represented debtors, creditors and trustees in bankruptcy cases and adversary proceedings. She served as a law clerk to Hon. Charles M. Caldwell of the U.S. Bankruptcy Court for the Southern District of Ohio (Eastern Division) from 1998 to 2001, and from 1997-98, she represented the State of Ohio's interests in bankruptcy cases as an assistant attorney general with the Revenue Recovery Section of the Ohio Attorney General's Office. Judge Blumenstiel is ABI's Vice President-Research Grants and serves as an Executive Editor of the *ABI Journal*. She received her J.D. from Capital University Law School in 1997 while working full-time for the Columbus Bar Association as director of its *pro bono* initiative, "Lawyers for Justice," and her B.A. from Ohio State University in 1992.

Hon. Janet E. Bostwick is a U.S. Bankruptcy Judge for the District of Massachusetts in Boston, appointed on Sept. 27, 2019. Prior to her appointment, she practiced as a bankruptcy attorney with more than 30 years of experience with financially troubled companies, dealing with chapter 11 business reorganizations, liquidations and wind-downs, loan workouts and creditor negotiations. From 2001-19, Judge Bostwick practiced at her own firm, Janet E. Bostwick, PC, which focused on business bankruptcy and restructuring. Before launching her firm, she practiced at the Boston firms of Goldstein & Manello, PC and Sherin and Lodgen, LLP. Judge Bostwick is a member of the American College of Bankruptcy and serves as a member of its board of directors. She also serves on the *Pro Bono* Committee of the American College of Bankruptcy Foundation, which is the largest funder of bankruptcy *pro bono* projects and grants. Judge Bostwick frequently lectures on bankruptcy topics for professional organizations and bar organizations. She is a member of the American Bar Association, where she serves as co-chair of the Administration and Courts Subcommittee of the ABA Business Bankruptcy Law Committee. She also is a member of the National Conference of Bankruptcy Judges, where she serves on the Public Outreach, Next Generation, and Engaging Young Professionals Committees. Judge Bostwick is a longstanding member of the International Women's Insolvency and Restructuring Confederation (IWIRC) and is the founding chair of the IWIRC-New England

Network. In 2005, IWIRC recognized her contributions to the organization by awarding her the Melnik Award for Exceptional IWIRC Member. Judge Bostwick is a member of the Boston Bar Association, for which where she served as chair of its Bankruptcy Committee, as well as a member of the BBA Council and as trustee for the Boston Bar Foundation. In 1998, she received the first Special Achievement Award from the BBA's Bankruptcy Law Committee in recognition of her efforts in organizing and administering a special program to provide *pro bono* counsel for clients of bankruptcy attorneys who had been suspended or disbarred. From 2005-16, Judge Bostwick was co-chair of the M. Ellen Carpenter Financial Literacy Program, a joint program of the U.S. Bankruptcy Court for the District of Massachusetts and the BBA. In 2016, the U.S. Bankruptcy Court for the District of Massachusetts awarded her the District of Massachusetts *Pro Bono* Award for her work with the program as well as her other *pro bono* activities over the years. Judge Bostwick received her B.A. in economics and mathematics from the State University of New York at Albany and her J.D. from Cornell Law School.

Matthew Brooks is the managing attorney at Greater Boston Legal Services' Consumer Rights Unit in Boston. He previously was a judicial law clerk for Chief Judge Barbara J. Houser of the U.S. Bankruptcy Court for the Northern District of Texas. Mr. Brooks received his Bachelor's degree in theology in 2009 from Boston College and his J.D. in 2015 from Boston College Law School.

Amy Harman Burkart is a senior trial counsel in the Division of Enforcement at the U.S. Securities and Exchange Commission (SEC) in Boston. Prior to joining the SEC, she was an assistant U.S. attorney (AUSA) and chief of the Cybercrime Unit at the U.S. Attorney's Office (USAO)/Department of Justice (DOJ) in Boston, where she spent a decade investigating and prosecuting computer, intellectual property and financial crimes. Ms. Burkart also served as co-director of the USAO's Civil Rights Enforcement Team, a cross-office team focused on criminal civil rights matters, including sex and labor trafficking. She was a member of the Computer Hacking and Intellectual Property Working Group, a national group of prosecutors that work with the DOJ's Computer Crime and Intellectual Property Section (CCIPS) to train other prosecutors working in these areas. Ms. Burkart was also a leader of both districtwide and nationwide initiatives at DOJ related to technology and discovery issues. In addition to her work at the government, she worked in private practice at Davis Polk & Wardwell (New York), Goodwin (Boston) and Jones Day (Boston). Ms. Burkart clerked for Hon. Colleen McMahon in the U.S. District Court for the Southern District of New York. In addition, she has taught courses at Boston University School of Law and Vermont Law School. Ms. Burkart received her bachelor's degree in 1996 in political science and government from Dartmouth College, and her J.D. in 2001 from New York University School of Law.

Christopher M. Candon is an attorney at Sheehan Phinney in Manchester, N.H., and Boston, and is a member of the firm's Management Committee and chairs its Corporate Department. He focuses his practice on the problems of financially distressed companies, assisting clients with transactional and litigation matters involving commercial law and insolvency issues. Mr. Candon frequently represents debtors, creditors, committees, purchasers, landlords and trustees in workouts, out-of-court restructurings, chapter 11 reorganizations and sales, and chapter 7 liquidations. He also has experience in the negotiation and documentation of key business contracts and complex commercial transactions, including asset-purchase agreements, secured and unsecured financings, letters of credit, DIP and exit financing transactions, and real estate transactions. Mr. Candon maintains a business

litigation practice that involves all aspects of insolvency law, representing both creditors and debtors in bankruptcy, workouts, foreclosures and creditors' rights matters. He regularly represents parties in claim and plan negotiation and litigation, relief from stay, valuation, cash collateral and DIP financing, fraudulent transfer and preference litigation. He has experience in handling bankruptcy appellate matters in New England and across the country. In addition to his insolvency practice, Mr. Candon advises clients on various real estate matters, including representing landlords and tenants in commercial lease preparation and negotiation. He also completed the ABI/St. John's University bankruptcy mediator training program and serves as a mediator in state and federal civil commercial litigation, and he provides mediation services in bankruptcy cases. Mr. Candon frequently lectures and authors articles and program materials for ABI, the Boston Bar Association and other associations on various bankruptcy and insolvency topics. He received his B.S. from St. Lawrence University and his J.D. *cum laude* from The Catholic University of America Columbus School of Law.

John J. Carney, CTCF, CFF serves as BakerHostetler's White Collar, Investigations and Securities Enforcement and Litigation team co-leader in New York. He is a former securities fraud chief, assistant U.S. attorney, U.S. Securities and Exchange Commission (SEC) senior counsel and certified public accountant at a "Big Four" accounting firm. Mr. Carney represents public and private corporations and financial institutions in complex civil, regulatory and criminal law enforcement investigations and litigation, and advises and defends corporations and senior officers on FCPA compliance, investigation and defense. His experience conducting investigations of possible FCPA violations and other potentially improper foreign country-based financial transactions has included working on major matters in the BRIC countries: Brazil, Russia, India and China. Having litigated for, and against, the U.S. government, he strongly encourages clients to take preemptive governance and remediation measures to mitigate legal and reputational risk in today's increasingly aggressive law enforcement environment. Based on his having represented institutional and individual clients in complex regulatory and law enforcement matters, Mr. Carney was recently listed as one of the best securities enforcement defense lawyers in the U.S. in the Securities Docket "Enforcement 40." He is ranked in *Chambers USA*, is a Cryptocurrency Tracing Certified Examiner and also is Certified in Financial Forensics by the American Institute of Certified Public Accountants. Mr. Carney lectures frequently at domestic and international conferences and training seminars on anticorruption and anti-money-laundering laws, corporate governance, compliance and disclosure, insider trading, securities, tax and other financial crimes, and defending complex and multijurisdictional civil and criminal cases. He received his B.A. *cum laude* in accounting from Rutgers University in 1984 and his J.D. in 1990 from Rutgers University School of Law.

Hon. Peter G. Cary is Chief Bankruptcy Judge for the U.S. Bankruptcy Court for the District of Maine in Portland, initially appointed in 2014. He is also a panel member of the U.S. Bankruptcy Appellate Panel for the First Circuit, a member of the First Circuit Workplace Conduct Committee, and member of the First Circuit Access to Justice Committee - Bankruptcy Court Subcommittee, an Observer Judge for the First Circuit Judicial Council, the chair of the Academic Recognition Committee of the National Conference of Bankruptcy Judges, the treasurer of the Maine State-Federal Judicial Council, and an advisory director of the Nathan & Henry B. Cleaves Law Library. Judge Cary is Board Certified in both Consumer Bankruptcy Law and Business Bankruptcy Law by the American Board of Certification. He received his undergraduate degree *cum laude* and Phi Beta Kappa from the University of Massachusetts at Amherst in 1982 and his J.D. *cum laude* from Boston College Law School in 1987.

Bodie B. Colwell is Of Counsel with Preti, Flaherty, Beliveau & Pachios, Chtd., LLP in Portland, Maine, and represents businesses in financial distress both in and out of court. She also helps banks and businesses recover money owed to them. Ms. Colwell represents chapter 7 trustees of corporate and consumer debtors in the liquidation of assets and litigation matters, buyers of assets in bankruptcy, and distressed health care businesses in out-of-court workouts and liquidations. She also represents lenders in commercial and consumer matters and creditors in matters involving preference and fraudulent transfer avoidance claims. Ms. Colwell is an emerging leader in bankruptcy and restructuring. She has authored articles for the *ABI Journal* and is actively engaged in ABI committees, serving as co-chair for its Young and New Members Committee. In addition, she is a member of the International Women's Insolvency & Restructuring Confederation (IWIRC) and is the first New England-area attorney to be named as a semi-finalist for the IWIRC Rising Star Award. Ms. Colwell received her B.A. in 2004 from the University of Southern Maine and her J.D. *cum laude* from the University of Maine School of Law.

Christopher M. Condon is a shareholder with Murphy & King in Boston and has a wide array of experience in financial transactions and restructuring and insolvency matters after almost two decades of concentrating in the field. His practice focuses on commercial insolvency, reorganization and related litigation. Mr. Condon represents commercial borrowers and guarantors in all aspects of insolvency, bankruptcy and restructuring matters, including formal in-court proceedings and out-of-court workouts and other restructurings and refinancings. He routinely represents bankruptcy trustees, court-appointed receivers and other estate fiduciaries, as well as trade creditors and official committees in bankruptcy and receivership proceedings. In those contexts, he has successfully reorganized multiple corporate and individual bankruptcy estates in contested chapter 11 proceedings, and has prosecuted and defended claims on behalf of clients in state and federal trial and appellate courts, including matters involving the avoidance and recovery of fraudulent and preferential transfers, director and officer claims, equitable subordination and recharacterization, substantive consolidation, usury and consumer-protection claims. Mr. Condon also regularly advises and represents clients in connection with the negotiation, documentation and consummation of lending transactions, guaranty arrangements, forbearance agreements, and distressed acquisitions and divestitures. Prior to joining Murphy & King, he was an attorney at a premier creditors' rights firm in Boston where he principally represented financial institutions, other secured creditors, and estate fiduciaries in insolvency matters. Mr. Condon is listed in the 2023 edition of *The Best Lawyers in America* for Bankruptcy and Creditor/Debtor Rights/Insolvency and Reorganization Law, and he has been recognized three years as a *Massachusetts Super Lawyer* "Rising Star" for Bankruptcy: Business. He is a member of ABI, the Boston and Massachusetts Bar Associations, and the Boston University School of Law Alumni Executive Committee. Mr. Condon received his B.A. in 1998 from Washington and Lee University and his J.D. *cum laude* in 2001 from Boston University School of Law.

Hon. Heather Zubke Cooper is the Chief U.S. Bankruptcy Judge for the District of Vermont in Rutland. Prior to her appointment on March 14, 2022, she began her legal career as a briefing attorney to Justice David L. Richards of the Texas Court of Appeals, Second District. She then entered private practice with the firm of Dunn, Kacal, Adams, Pappas & Law, P.C. in Houston, followed by the firm of Murphy & King, P.C. in Boston. In 2004, Judge Cooper moved to Vermont and clerked for former Bankruptcy Judge Collen A. Brown (her predecessor). In 2006, Judge Cooper joined the firm of Facey Goss & McPhee P.C., a Vermont-based law firm, as an associate and then as a partner. Judge Cooper's practice focused on litigation with extensive and diverse bankruptcy law experi-

ence, with more than 20 years of experience in the financial and restructuring industry, representing individual and corporate debtors and creditors in loan workouts and restructurings, liquidations, foreclosures, litigation seizures and receiverships. During her partnership at Facey Goss & McPhee P.C., Judge Cooper served as managing partner and became certified in Consumer Bankruptcy Law by the American Board of Certification. She also served as the Bankruptcy Law Section Chair of the Vermont Bar Association from 2014-18 and on various task forces for the U.S. Bankruptcy Court for the District of Vermont since 2011. Judge Cooper received her B.A. from the University of Houston in 1993 and her J.D. *magna cum laude* from South Texas College of Law in 1998.

Kathleen R. Cruickshank is a shareholder with Murphy & King in Boston, where she focuses her practice on representing debtors, trustees and creditors in complex chapter 11 and 7 cases and representing debtors in nonbankruptcy workouts. She appears regularly in the U.S. Bankruptcy Court, represents plaintiffs and defendants in litigation arising in bankruptcy proceedings, and has represented bankruptcy trustees before the Supreme Judicial Court of Massachusetts and the U.S. Court of Appeals for the First Circuit, and the Alcoholic Beverages and Control Commission. Ms. Cruickshank was formerly an attorney with the Office of the U.S. Trustee and the U.S. Department of Justice for the Districts of Maine, Massachusetts, New Hampshire and Rhode Island, and she was the Assistant U.S. Trustee in the San Jose Office of the U.S. Trustee for the Northern District of California. Prior to her 10 years of service with the U.S. Department of Justice, she represented debtors and creditors in bankruptcy matters, and clerked for the U.S. Trustee for the Districts of Maine, New Hampshire, Massachusetts and Rhode Island. Ms. Cruickshank received her B.S. in 1984 from Brown University and her J.D. in 1987 from Boston University School of Law.

Duane A. D’Agnese, CIRA, CPA is the founder of Duane A. D’Agnese & Co., PA, an accounting firm in Loudon, N.H. He has more than 25 years of experience in bankruptcy accounting and financial consulting as an accountant and financial consultant, examiner, examiner with expanded authority, chapter 11 trustee, and chapter 7 trustee. Mr. D’Agnese is a member of AICPA, the New Hampshire Society of CPAs, the Association of Insolvency & Restructuring Advisors, ABI and the Institute of Business Appraisers, Inc. He received his B.S. from California State University.

Mark G. DeGiacomo is a partner at Murtha Cullina LLP in Boston, where his practice focuses on his work as a chapter 7 and chapter 11 bankruptcy trustee, as well as his representation of clients in bankruptcy cases and representation of clients involved in commercial litigation. Since 1995, he has been a member of the eight-member Boston trustee panel from which the Department of Justice selects bankruptcy trustees. He has served as a bankruptcy trustee in thousands of cases and in that capacity has operated, sold and liquidated numerous businesses. Mr. De Giacomo also serves as counsel to the bankruptcy estate in all cases for which he has been appointed trustee. In addition to representing the bankruptcy estates, he represents other trustees, creditor committees in chapter 11 cases, business debtors in chapter 7 and 11 cases, secured and unsecured creditors in chapter 7, 11 and 13 cases, defendants in bankruptcy preference and/or fraudulent conveyance adversary proceedings, and commercial landlords. Mr. DeGiacomo has litigated dozens of cases in the Massachusetts bankruptcy courts and represented numerous clients in appeals brought before the U.S. District Court, the Bankruptcy Appellate Panel, the U.S. Court of Appeals for the First Circuit and the U.S. Supreme Court. His litigation experience includes representation of clients in all types of commercial litigation including director and officer cases, attorney malpractice, accountant malpractice and

contract & construction matters. Mr. DeGiacomo is listed as leading bankruptcy lawyer in *Chambers USA*, and in *The Best Lawyers in America* in the areas of Bankruptcy and Creditor/Debtor Rights/Insolvency and Reorganization Law since 2009 and Commercial Litigation since 2013. He also was listed in *New England Super Lawyers* for Business Litigation and Bankruptcy & Creditor/Debtor Rights from 2005-18 and is rated AV-Preeminent by Martindale-Hubbell. Mr. DeGiacomo received his B.S. *cum laude* from Boston College in 1978 and his J.D. in 1981 from Suffolk University Law School.

Christine E. Devine is a practitioner with the Law Office of Christine E. Devine, LLC in Medway, Mass., which she established in 2021. She has experience representing debtors and creditors in all aspects of bankruptcy and pre-bankruptcy workouts. Before establishing her firm, Ms. Devine was a partner for many years at a mid-sized law firm, where she chaired its Creditors' Rights, Bankruptcy and Reorganization Group. She worked on such complex matters as the representation of businesses in need of restructuring, trustees liquidating unique assets, and a wide range of businesses and individuals seeking cost-effective advice when encountering a distressed financial situation. Ms. Devine also has experience with commercial lending and has represented lenders and borrowers in all types of financing transactions, including general commercial financing, asset-based financing, real estate financing, participation agreements and intercreditor transactions. She is a frequent speaker on a range of bankruptcy-related and business topics, and became a Fellow in the American College of Bankruptcy in 2019. In 2020, *Lawdragon* recognized Ms. Devine as one of the "500 Leading U.S. Bankruptcy & Restructuring Lawyers," and in 2006, she was honored with the *Worcester Business Journal's* "40 under 40" award. She also was named a Massachusetts "Super Lawyer" by *Boston* magazine and *Law & Politics* from 2008-12 and from 2014-22. Ms. Devine teaches bankruptcy law classes at Suffolk University Law School and she is active as an alumna of the University of Massachusetts. She received her B.A. *cum laude* from the University of Massachusetts at Amherst in 1991 and her J.D. *cum laude* from Suffolk University Law School in 1994.

Jacen A. Dinoff, CTP is co-founder and CEO of KCP Advisory Group LLC in Burlington, Mass. He is a corporate restructuring advisor with accounting, finance, management and operations experience, and he has technical expertise in bankruptcy case administration and financial advisory. His career has included financial and operational restructurings, asset divestitures, and senior debtor/creditor advisor roles for many companies, both publicly and privately held. Mr. Dinoff received his B.S. in business administration from the Whittemore School of Business and Economics at the University of New Hampshire and his M.B.A in finance from Bentley College.

Joseph M. DiOrio is the founder of the Law Office of Joseph M. DiOrio, Inc. in Providence, R.I., which he launched in May 2005 after more than two decades of experience at large law firms. His practice also focuses on the related areas of business litigation, and banking and commercial lending. Over the course of his more-than-40-year career, Mr. DiOrio has handled a wide variety of legal matters, including commercial finance, bankruptcy, receiverships and creditors' rights, representing financial institutions, bankruptcy and receivership estates and other interested parties. He is frequently appointed as a state court receiver, examiner and special master in both Rhode Island and Massachusetts. In those capacities, he has operated and sold many businesses and sold many sizeable real estate properties. He was selected as a subchapter V pool trustee under the Small Business Reorganization Act of 2019. Mr. DiOrio was named a 2020 honoree in the Rhode Island Lawyers

Weekly Excellence in the Law rankings and was recognized in its Hall of Fame category, where he received a special lifetime achievement award for senior leaders of the profession. In addition, he was selected as the sole Lawyer of the Year in the Providence Metro region by *The Best Lawyers in America* and *US News & World Report* several times for the practice areas of: Bankruptcy Litigation (2023, 2019, 2013), Banking and Finance Law (2023, 2020, 2017) and Bankruptcy & Creditors/Debtors Rights/Insolvency & Reorganization Law (2014). Mr. DiOrio is AV-rated by Martindale-Hubbell and has been consistently recognized in *Super Lawyers* for many years. He is a member of the Rhode Island, Massachusetts and Federal Bar Associations, and he is admitted in the U.S. District Court for the Districts of Rhode Island and Massachusetts, as well as the First Circuit Court of Appeals. Mr. DiOrio is a member of ABI, the Commercial Law League of America, the Turnaround Management Association and the National Bankruptcy Trustee Association. He is a Fellow of the Rhode Island Bar Foundation and a Life Fellow of the American Bar Foundation. Mr. DiOrio received his B.S. *magna cum laude* from Boston College in 1978 and his J.D. *magna cum laude* from Syracuse University College of Law in 1981.

Shawn K. Doil is senior counsel at Eaton Peabody in Portland, Maine and chairs its Bankruptcy and Creditor’s Rights Practice Group. She focuses on bankruptcy and creditor rights, with a particular emphasis on the representation of lenders, banks, mortgagees, lessors and other secured creditors in chapter 13, 12, 11 and 7 cases. Ms. Doil has experience representing chapter 7 trustees in liquidation cases, and has been lead trial counsel in scores of preference, fraudulent transfer and other avoidance actions in adversary proceedings before bankruptcy courts in multiple jurisdictions, both as plaintiff’s counsel and defendant’s counsel. She also is experienced in helping clients with their commercial collection needs and facilitating workouts, and she regularly assists her clients in negotiating and purchasing assets and contracts out of bankruptcy and other distressed sales. Ms. Doil is BV-rated for by Martindale-Hubbell. She serves as a board member of the Local Rules Committee for the U.S. Bankruptcy Court for the District of Maine, is the immediate past-president of the Cumberland County Bar Association, and co-chairs the Bankruptcy & Reorganization Section of the Maine State Bar Association. Ms. Doil is listed in *Super Lawyers* from 2017-21 as a “Rising Star,” in *The Best Lawyers in America* for Bankruptcy and Creditor/Debtor Rights/Insolvency and Reorganization Law from 2019-23, and in *Chambers USA* for Bankruptcy/Restructuring from 2020-23. She is a member of ABI and the Maine State, Cumberland County, Massachusetts, New Hampshire and American Bar Associations. Ms. Doil received her B.A.s from La Salle University and her J.D. from the University of Maine School of Law.

Shari I. Dwoskin is a partner in Brown Rudnick LLP’s Bankruptcy & Corporate Restructuring Practice Group in Boston. She represents creditors’ committees, tort victims, bondholders, equity interest-holders, and debtors in chapter 11 restructurings and litigation arising from related disputes, as well as out-of-court wind-downs. Ms. Dwoskin has experience managing many facets of the restructuring process in some of the largest recent bankruptcy cases, including negotiating restructuring support agreements, plans and DIPs; plan-confirmation trials; valuation; avoidance actions; bankruptcy auctions; the claims-resolution process; and related motion practice and litigation. She also regularly consults with Brown Rudnick’s Corporate, Intellectual Property and Real Estate Groups on bankruptcy-related matters. Ms. Dwoskin co-chairs the New England Network of the International Women’s Insolvency & Restructuring Confederation (IWIRC) and was named an Up and Coming Lawyer by *Massachusetts Lawyers Weekly* in 2021. She received her B.A. in 2002 from McGill University, her M.A. in 2006 from Harvard University and her J.D. in 2014 from Harvard

University, where she was editor-in-chief of the *American Criminal Law Review* and was a member of the Georgetown Law Barristers' Council, Appellate Advocacy Division.

Hon. Joan N. Feeney is a mediator, arbitrator and referee/special master for JAMS in Boston, where she provides mediation, arbitration and neutral analysis services in complex disputes worldwide. She previously spent nearly 27 years on the bench of the U.S. Bankruptcy Court for the District of Massachusetts and 23 years as a member of the U.S. Bankruptcy Appellate Panel for the First Circuit. Judge Feeney presided over a full range of cases, including complex commercial cases with multiple parties and conflicting interests. While on the bench, she wrote over 500 opinions in many different areas of the law. Judge Feeney is a Fellow, vice president and a member of the board of directors of the American College of Bankruptcy and served for three years on its Board of Regents. She is a co-author of the *Bankruptcy Law Manual*, a two-volume treatise published by Thomson Reuters, and a co-author of a book for consumers, *The Road Out of Debt*, published by John Wiley & Sons. Judge Feeney was the president of the National Conference of Bankruptcy Judges in 2011 and 2012 and has served that organization in numerous capacities, including on its Board of Governors, as chair of its Newsletter Committee, as editor in chief and reporter for *Conference News*, and on special projects. Judge Feeney was the business manager of the *American Bankruptcy Law Journal* from 2016-18, and was an associate editor from 2013-16. She is a founder and co-chair of the M. Ellen Carpenter Financial Literacy Project, a joint venture of the U.S. Bankruptcy Court for the District of Massachusetts and the Boston Bar Association. She was a member of the International Judicial Relations Committee of the Judicial Conference of the United States from 2006-12 and hosted many delegations of foreign judges in the U.S., as well as traveled to foreign countries on behalf of the federal judiciary. Judge Feeney co-chaired the Massachusetts Local Rules Committee for many years. She is a member of ABI and sat on its Board of Directors, and she has been judicial chair of several regional ABI educational programs and is a frequent ABI panelist. Prior to her appointment, Judge Feeney was an associate and partner in the Boston law firm Hanify & King, P.C., was a career law clerk to Hon. James N. Gabriel, U.S. Bankruptcy Judge for the District of Massachusetts, and a partner in the Boston law firm Feeney & Freeley, where her practice included service as a trustee on the U.S. Trustee's private panel of trustees. In 2005, she received the Boston Bar Association's Haskell Cohn Award for Distinguished Judicial Service, and in 2009 the American College of Bankruptcy First Circuit Fellows recognized her for contribution to bankruptcy jurisprudence and practice. She also was the 2018 recipient of the Charles P. Normandin Lifetime Achievement Award from the Boston Bar Association and the National Conference of Bankruptcy Judges Excellence in Education Award, and she received the American Inns of Court Bankruptcy Distinguished Service Award in 2019. Judge Feeney received her B.A. with distinction in 1975 in French and government from Connecticut College, and her J.D. in 1978 from Suffolk University Law School.

Kellie W. Fisher is an attorney with Drummond Woodsum in Portland, Maine, and a member of the firm's Bankruptcy and Creditors' Rights practice. She focuses her practice on bankruptcy matters, commercial litigation and transactions involving distressed companies. Ms. Fisher routinely represents financial institutions, secured and unsecured creditors (including official and ad hoc committees), lenders, debtors, equityholders, chapter 7 trustees, and liquidating and litigation trustees. She has substantial bankruptcy and litigation experience in New England and around the country and advises clients on all aspects of the restructuring and bankruptcy process, including DIP lending and cash-collateral issues, plan negotiation and drafting, § 363 sales, adversary proceedings, contested matters, and fraudulent conveyance and preference litigation. She also routinely represents parties in out-of-court debt restructurings, Article 9 and real estate foreclosures, receiverships, and other

debtor/creditor litigation. Recent examples of Ms. Fisher’s representations include the senior secured lenders in numerous subchapter V cases, the official committee of unsecured creditors in the Calais Regional Hospital bankruptcy case, and the largest creditor in a contested sale trial in the IDL Development, Inc. chapter 11 bankruptcy case. She also successfully represented a Vermont-based textile firm as the debtor in its chapter 11 bankruptcy case and restructured millions of dollars in debt in the process. Ms. Fisher is recognized as “One to Watch” in Bankruptcy and Creditor/Debtor Rights/Insolvency and Reorganization Law in *The Best Lawyers in America*, and she co-chairs the board of the New England chapter of the International Women’s Insolvency & Restructuring Confederation (IWIRC). She is also an active member of ABI, and she has spoken at the ABI Northeast Bankruptcy Conference and as well as published articles for ABI. Prior to joining Drummond Woodsum, Ms. Fisher was a restructuring attorney at an international law firm in Boston. She received her B.A. in 2012 from Colby College and her J.D. in 2015 from Boston College School of Law.

Edmond J. Ford is a shareholder in the firm of Ford, McDonald & Borden, P.A. in Portsmouth, N.H. He was admitted to the Bar in New Hampshire in 1982 and has been with his current firm or its predecessors since 1991. In addition to New Hampshire, Mr. Ford is a member in good standing of the bars of Massachusetts and Maine. He has been on the panel of chapter 7 trustees for the state of New Hampshire since 1998. Mr. Ford has published numerous articles on bankruptcy-related matters and has presented at multiple Continuing Legal Education seminars. He is a member of ABI and the National Association of Bankruptcy Trustees. He also is a member of the New Hampshire Board of Bar Examiners and the New Hampshire Bar Association’s CLE Committee. Mr. Ford graduated *magna cum laude* from Dartmouth College in 1978 with a degree in economics and received his J.D. *cum laude* from the University of Pennsylvania Law School in 1982.

Julia Frost-Davies is a partner with Morgan, Lewis & Bockius LLP in Boston, where she focuses her practice on the representation of creditors in complex chapter 11 cases. A seasoned commercial litigator, she counsels clients facing commercial and bankruptcy litigation and appeals, and regularly represents investors and lenders throughout the capital structure on all aspects of restructuring and related litigation, including debtor-in-possession financing, distressed M&A transactions, claim and plan negotiation and litigation, and out-of-court workouts. Ms. Frost-Davies works with companies in a variety of sectors and industries, including retail, energy and financial services. A Fellow of the American College of Bankruptcy, she is routinely ranked by leading legal publications, including *Chambers USA*, *The Legal 500 US*, *The Best Lawyers in America*, *Lawdragon 500*, *SuperLawyers* and *Turnarounds & Workouts*, which named her one of 15 outstanding restructuring lawyers nationally in 2020. She is a frequent panelist and speaker for ABI and co-chairs its Northeast Bankruptcy Conference. Currently, Ms. Frost-Davies co-leads the firm’s Disability Awareness Lawyers Network and Transforming the Next Generation team, part of the firm’s Mobilizing for Equality Task Force. Previously, she was a member of the firm’s COVID-19 Loan Program Task Force, through which she worked on a cross-practice team to advise clients and colleagues on all aspects of COVID-19-related federal loan programs. Ms. Frost-Davies is a founding board member and director of The Honorable Tina Brozman Foundation for Ovarian Cancer Research (Tina’s Wish). She is a graduate of the University of North Carolina-Chapel Hill and received her J.D. *summa cum laude* from New England School of Law, where she served as managing editor of the *New England Law Review*.

Hon. Martin Glenn is Chief U.S. Bankruptcy Judge for the Southern District of New York in New York, initially sworn in on Nov. 30, 2006, and appointed Chief Judge on March 1, 2022. Previously, he was a law clerk for Hon. Henry J. Friendly, Chief Judge of the U.S. Court of Appeals for the Second Circuit, from 1971-72, and he practiced law with O'Melveny & Myers LLP in Los Angeles from 1972-85 and in New York from 1985-2006, where he focused on complex civil litigation including securities, RICO, financial and accounting fraud, and unfair competition. Judge Glenn is a Fellow in the American College of Bankruptcy and a member of the American Law Institute, International Insolvency Institute, New York Federal-State Judicial Council, New York City Bar, National Conference of Bankruptcy Judges and ABI. He is a past member of the Committee on International Judicial Relations of the U.S. Judicial Conference and the Bankruptcy Judge Advisory Group of the Administrative Office of the U.S. Courts. In addition, he is an adjunct professor at Columbia Law School, a contributing author to *Collier on Bankruptcy* and a frequent lecturer on bankruptcy-related issues. Judge Glenn received his B.S. from Cornell University in 1968 and his J.D. from Rutgers Law School in 1971, where he was an articles editor of the *Rutgers Law Review*.

William K. Harrington is the U.S. Trustee for Regions 1 and 2 in New York, appointed to Region 1 on Nov. 8, 2010, and Region 2 on Nov. 26, 2013. Prior to his appointment, he was the Assistant U.S. Trustee for the District of Delaware and practiced bankruptcy and reorganization law at Duane Morris LLP. Prior to joining the Office of the U.S. Trustee, he practiced bankruptcy and reorganization law at Duane Morris LLP. Mr. Harrington is a member of the Boston, Delaware State and American Bar Associations, ABI and the Delaware Bankruptcy American Inn of Court. He received his undergraduate degree from the University of Pennsylvania and his J.D. from Villanova University School of Law.

Hon. Bruce A. Harwood is Chief U.S. Bankruptcy Judge for the District of New Hampshire in Concord, appointed to the bench in March 2013. He also serves on the First Circuit's Bankruptcy Appellate Panel. Prior to his appointment to the bench, Judge Harwood chaired the Bankruptcy, Insolvency and Creditors' Rights Group at Sheehan Phinney Bass + Green in Manchester, N.H., representing business debtors, asset-purchasers, secured and unsecured creditors, creditors' committees, trustees in bankruptcy, and insurance and banking regulators in connection with the rehabilitation and liquidation of insolvent insurers and trust companies. He was a chapter 7 panel trustee in the District of New Hampshire and mediated insolvency-related disputes. Judge Harwood is ABI's Vice President-Communication, Information & Technology, and serves on its Executive Committee. He previously served as ABI's Secretary, as co-chair of ABI's Commercial Fraud Committee, as program co-chair and judicial chair of ABI's Northeast Bankruptcy Conference, and as Northeast Regional Chair of the ABI Endowment Fund's Development Committee. He also served on ABI's Civility Task Force. Judge Harwood is a Fellow in the American College of Bankruptcy and was consistently recognized in the bankruptcy law section of *The Best Lawyers in America*, in *New England SuperLawyers* and by *Chambers USA*. He received his B.A. from Northwestern University and his J.D. from Washington University School of Law.

Jeffrey R. Hellman is with the Law Offices of Jeffrey Hellman, LLC in New Haven, Conn., where his practice is focused on the representation of individuals and businesses in complex commercial litigation. He has worked on contract disputes, prosecution and defense of preference and fraudulent transfer litigation, partnership and intercompany disputes, and various types of debtor and creditor

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Eric A. Henzy is a partner at Zeisler & Zeisler, P.C. in Bridgeport, Conn., and has represented debtors, creditors' committees, secured and unsecured creditors and other parties in bankruptcy cases and out-of-court workouts. He has appeared in bankruptcy courts around the country and has represented parties in a number of the first hedge fund insolvencies in the country. He has first-chair tried more than 30 contested matters and adversary proceedings to judgment. Previously, Mr. Henzy practiced in the bankruptcy group at Reid and Riege, P.C. in Hartford and at the New York firm Milbank, Tweed, Hadley and McCloy. He also clerked for Hon. Alan H. W. Shiff in the U.S. Bankruptcy Court for the District of Connecticut. Mr. Henzy is a member of ABI, the American Bar Association's Business and Litigation Sections, the Connecticut Bar Association's Commercial Law & Bankruptcy Section and the Turnaround Management Association. He is rated AV-Preeminent by Martindale-Hubbell, named in *The Best Lawyers in America* for Litigation - Bankruptcy "Lawyer of the Year" in the Hartford Metro Area (2016 and 2018), Bankruptcy and Creditor Debtor Rights "Lawyer of the Year" in the Hartford Metro Area (2014), Bankruptcy and Creditor Debtor Rights (2006-18), and Litigation - Bankruptcy (2011-18), and was listed in *Connecticut Super Lawyers* for Bankruptcy & Creditor Debtor Rights (2007-17). He is admitted to practice in Connecticut, New York, the U.S. District Court for the District of Connecticut, and the U.S. District Courts for the Eastern and Southern Districts of New York. Mr. Henzy received his B.A. in 1984 from the University of Connecticut and his J.D. in 1988 from the University of Connecticut School of Law.

Prof. Ingrid Michelsen Hillinger is a professor of law at Boston College Law School in Newton, Mass., where she teaches a variety of commercial law/bankruptcy courses, including Contracts, Secured Transactions, and Business Bankruptcy. She was named one of the 26 "best law teachers" in the country by the authors of *What the Best Law Teachers Do* (Harvard University Press 2013), and was the 2002 winner of the Boston College Distinguished Teaching Award. Prof. Hillinger is a co-editor of *Chapter 11 Theory & Practice: A Guide to Reorganization*, a multi-volume bankruptcy treatise, and a co-author of an Article 9 case book, *Commercial Transactions: Secured Financing: Cases, Materials & Problems*, which adopts a problem-solving approach to teaching transactional law. She has taught at a variety of schools during her nearly 40-year teaching career, including College of William & Mary, the University of Texas at Austin, Emory University, Northeastern University School of Law and the University of Connecticut School of Law. While at William & Mary, she received an Outstanding Teacher Award from the Virginia Council on Higher Education. Prof. Hillinger is the faculty advisor to the *Uniform Commercial Code Reporter Digest*, a LexisNexis publication that

annotates important UCC cases. She received her A.B. from Barnard College and her J.D. from the College of William & Mary.

William A. Hinkle is senior counsel at the Bureau of Consumer Financial Protection's Office of Supervision Policy in Washington, D.C., where he is the strategy lead for the supervision of student loan servicers. He recently completed a detail assignment as a senior advisor to the Under Secretary of the Department of Education. Mr. Hinkle led the Department's engagement with the DOJ in drafting and implementing the 2022 bankruptcy guidance, among other higher education finance priorities. Prior to joining the Bureau, he worked as a senior policy advisor in the Treasury Department's office of consumer policy. Mr. Hinkle received his B.A. in mathematics and politics from the University of California, Santa Cruz in 2006 and his J.D. in 2011 from Emory University School of Law.

Robert E. Kaelin is a partner with Murtha Cullina LLP in Hartford, Conn., and co-chairs the firm's Bankruptcy & Creditors' Rights Practice Group. He concentrates his practice in commercial litigation and bankruptcy, representing both creditors and debtors in chapter 11, 13 and 7 bankruptcy cases. Mr. Kaelin has represented numerous debtors, creditors' committees, secured creditors, landlords and trustees. He first joined the firm in 1992, practicing in the areas of civil litigation and bankruptcy. Mr. Kaelin is a member of the Connecticut Bar and the District Courts for the Districts of Connecticut, Vermont and the Southern and Eastern Districts of New York, and he is admitted to practice before the Second Circuit Court of Appeals. He is a member of the Litigation and Commercial Law and Bankruptcy Sections of the Connecticut Bar Association, and he is a past chair of the Bankruptcy Section. Mr. Kaelin is a past president of the Hartford County Bar Association and a member of ABI, for which he serves on its Northeast Bankruptcy Conference Advisory Board. He is also a contributing editor to *Norton Bankruptcy Law and Practice, 3d* (Thomson-West) and a faculty member for the Norton Bankruptcy Litigation Institute I in Park City, Utah. Mr. Kaelin has written and lectured on a number of bankruptcy topics. He received his B.A. from Miami University in Oxford, Ohio, and his J.D. from Duke University.

Hon. Elizabeth D. Katz is a U.S. Bankruptcy Judge for the District of Massachusetts in Springfield, appointed on March 13, 2017, and assigned to the Western and Central Divisions. On April 17, 2018, she was appointed to the First Circuit Bankruptcy Appellate Panel. From 1995-2007, Judge Katz was an assistant district attorney for the Northwestern District Attorney's Office, and she was chief of the District Court Prosecutors from 2000-07. She also was an associate at the firm of Katz, Argenio and Powers, PC from 2007-08 and later became an associate at the Ostrander Law Office from 2008-13, where she concentrated her practice on bankruptcy law. At Ostrander Law Office, she represented a chapter 7 trustee in adversary proceedings, counseled individuals and businesses in financial distress, and represented clients in bankruptcy cases. In 2013, she formed and operated The Law Office of Elizabeth D. Katz, focusing on criminal defense and bankruptcy law. Immediately prior to her appointment, she had been a founding partner at Rescia, Katz & Shear, LLP since 2015. An active member of the Hampshire County, Hampden County and Massachusetts Bar Associations, Judge Katz served as president of the Hampshire County Bar Association from 2012-14. She also was co-chair of both the Massachusetts Bar Association's Western Massachusetts Bankruptcy Symposium and the Western Division of the M. Ellen Carpenter Financial Literacy Program. In 2016, Judge Katz was awarded the Massachusetts Bar Association's Community Service Award. In addition, she has been a frequent panelist and lecturer on the topics of both criminal and bankruptcy law. Since 2019, Judge Katz has taught consumer bankruptcy at Western New England University School of Law. She

received her undergraduate degree from the University of Vermont in 1991 and her J.D. from Boston University School of Law, where she received the Edward F. Hennessey Award in 1994.

Robert J. Keach is co-chair of Bernstein Shur's Business Restructuring and Insolvency Practice Group in Portland, Maine, and focuses his practice on the representation of various parties in workouts and bankruptcy cases, including debtors, creditors, creditors' committees, lessors and third parties acquiring troubled companies and/or their assets. He has appeared as a panelist on national bankruptcy, lender liability and creditors rights programs, and is the author of several articles on bankruptcy and creditors' rights appearing in the *ABI Law Review*, *Commercial Law Journal* and *ABI Journal*, among other publications. Mr. Keach is a contributing author to *Collier Guide to Chapter 11: Key Topics and Selected Industries* (2011 Ed.). He is recognized as a "Star Individual" in Corporate M&A/Bankruptcy in *Chambers USA*, in *The Best Lawyers in America* (Ten-Year Certificate), and by *New England Super Lawyers* (Bankruptcy and Top 100 Lawyers in New England regardless of specialty). He is Board Certified in Business Bankruptcy Law by the American Board of Certification. Mr. Keach currently serves as the chapter 11 trustee in the railroad reorganization case of Montreal Maine & Atlantic Railway, Ltd., a cross-border restructuring case. He also is the fee examiner in the *Exide Technologies* case in Delaware, and was the fee examiner in *In re AMR Corporation* (the chapter 11 cases of American Airlines and its parent and certain affiliates). He also has, *inter alia*, represented ad hoc committees in the *Homebanc Mortgage*, *New Century TRS Holdings* and *Nortel Networks* cases in Delaware, as well as a public utilities commission in the *FairPoint Communications* case in the Southern District of New York. Mr. Keach is a Fellow of the American College of Bankruptcy and a past president (2009-10) of ABI. He received ABI's Lifetime Achievement Award in 2021 and co-chaired ABI's Commission to Study the Reform of Chapter 11. Mr. Keach received his J.D. in 1980 from the University of Maine.

Richard T. King is an Assistant U.S. Trustee with the Office of the U.S. Trustee in Worcester, Mass.

Joanna M. Kornafel is an associate with Green & Sklarz LLC in New Haven, Conn., where she represents individuals and clients with complex financial and litigation needs in a wide array of industries such as health care, construction, horticulture, retail and hospitality. Her practice focuses on civil litigation matters, unfair trade practices (CUTPA), business torts, breach of contracts, debtor/creditor litigation, workouts, bankruptcy litigation and other commercial litigation matters. Ms. Kornafel has experience handling all aspects of bankruptcies and workouts, representing secured and unsecured creditors, debtors, bankruptcy trustees and acquirers of businesses in chapter 11 bankruptcies. In addition, she has represented clients in state and federal courts and has prosecuted and defended evidentiary hearings related to applications for preliminary injunctions, applications for prejudgment remedy, and contested matters in bankruptcy court. Ms. Kornafel is actively involved in the Connecticut Bar Association (CBA) and currently serves as the legislative liaison for its Commercial Law & Bankruptcy Section and senior advisor for its Young Lawyers Section. She also sits on the boards of the International Women's Insolvency and Restructuring Confederation (IWIRC) and the New England Bar Association (NEBA), and she was recently selected as a Fellow of the American Bar Association for Business Law (2019-21). Ms. Kornafel has been a Fellow of the American Bar Foundation since 2017. She also was honored as the Rookie of the Year for the CBA's Young Lawyers Section (2014), the Rising Star in the CBA's Commercial Law & Bankruptcy Section (2017) and Star of the Year for the CBA's Young Lawyer Section (2019). In 2020, Ms. Kornafel received the CBA's

Vanguard Award, and she was listed as a *Connecticut Super Lawyers* “Rising Star” from 2019-20 in the area of business bankruptcy. Prior to attending law school, she worked for several years for the global management consulting firm McKinsey & Company. Ms. Kornafel is admitted to practice in Connecticut, Massachusetts, the U.S. District Court for the District of Connecticut, the U.S. Tax Court and the U.S. Supreme Court. She received her B.A. with honors from McGill University in Montréal and her J.D. from Boston College Law School. While in law school, she was selected for the London Study Abroad Program, where she interned in the General Counsel Division at the Financial Services Authority and attended classes at King’s College London. She was also a student attorney in the Civil Litigation Clinic at the Boston College Litigation Assistance Bureau, where she represented clients with a variety of legal problems, including child guardianship issues, landlord/tenant disputes and Social Security disability appeals.

Kathleen M. LaManna is a partner in Shipman & Goodwin LLP’s Corporate Trust Practice Group and its Bankruptcy and Creditors’ Rights Practice Group in Hartford, Conn., and she served for many years as chair of both practice groups. She represents clients in commercial litigation, defaults, bankruptcies, workouts, contract disputes, and other creditors’ rights matters, practicing in bankruptcy and civil courts across the country. Ms. LaManna has broad litigation and chapter 11 bankruptcy experience, as well as experience guiding her clients through forbearance negotiations and documentation, debt-refinancing, corporate trust amendments, waivers and negotiated resolutions. She has particular experience representing banks in their roles as trustee, collateral agent and administrative agent for public and private debt, in connection with defaulted secured and unsecured financings and debtor-in-possession financing in bankruptcy proceedings. She also represents clients in more general state and federal civil litigation matters relating to contract disputes, business litigation and commercial defaults, as well as in preference and avoidance actions in bankruptcy courts. Ms. LaManna is rated AV-preeminent by Martindale-Hubbell, has been named a *Connecticut Super Lawyer* since 2014, was selected as one of *Lawdragon’s* 500 Leading U.S. Bankruptcy and Restructuring Lawyers, and is a Fellow in the Litigation Counsel of America, Trial Lawyer Honorary Society. She received her B.A. *cum laude* in 1992 from Boston College and her J.D. in 1995 from the University of Connecticut School of Law.

Hon. Enrique S. Lamoutte is a U.S. Bankruptcy Judge for the District of Puerto Rico in San Juan, initially appointed in November 1986. He served as Chief Judge from 1986-98 and from 2009-18. He also serves as a judge for the U.S. Bankruptcy Appellate Panel for the First Circuit, over which he presided as Chief Judge. Judge Lamoutte is a Fellow in the American College of Bankruptcy. He previously clerked for U.S. District Judge Hernan G. Pesquera of the U.S. Bankruptcy Court for the District of Puerto Rico and was chief of the Civil Division of the U.S. Attorney’s Office. He also is a retired colonel of the Puerto Rico Air National Guard. Judge Lamoutte graduated from Boston College in 1969 and received his J.D. from the University of Puerto Rico Law School in 1976.

Robert L. LeHane is a partner with Kelley Drye & Warren LLP in New York and has 20 years of experience representing secured and unsecured creditors, landlords, asset-purchasers, vendors, intellectual property licensors, creditors’ committees, lenders and trustees in all aspects of restructuring, bankruptcy and corporate reorganization. He also chairs the firm’s Client Service and Innovation Committee, which considers innovative solutions to address client demands and challenges. Mr. LeHane’s experience includes asset sales, avoidance actions, liquidations, and appeals in the retail,

restaurant, real estate, telecom and energy industries. He also represents clients with private wealth, corporate formation, trust, estate and succession-planning issues. Mr. LeHane is ranked as a leading bankruptcy lawyer in *Chambers USA*. His team takes a lead role protecting landlord rights, working with clients to ensure debtor compliance with leases and the Bankruptcy Code in connection with debtor-in-possession financing, lease auctions and chapter 11 reorganization plans. Mr. LeHane frequently participates in the unsecured creditors' committee process on behalf of landlord clients and has successfully defended unwanted lease assignments and claim objections, terminated leases, acquired designation rights, and spearheaded unique complex joint-venture retail acquisitions. He is admitted to practice in New York and New Jersey, and before the U.S. District Courts for the Southern, Northern, Eastern and Western Districts of New York and the District of New Jersey. Mr. LeHane received his B.A. in 1990 in social studies and history from the State University of New York at Albany, and his J.D. in 1998 from the University at Buffalo School of Law.

David B. Madoff is a partner at Madoff & Khoury LLP in Foxboro, Mass. He previously practiced with the New York law firm of Hughes Hubbard & Reed and was a partner at Cohn Khoury Madoff & Whitesell LLP in Boston. Since 1997, Mr. Madoff has served on the panel of chapter 7 trustees for the District of Massachusetts, and since 2020 he has been a Region 1 Subchapter V trustee. He received the 2016 Pro Bono Publico Award from the U.S. Bankruptcy Court and, in 2005, received the Volunteer Lawyers Project's Denis Maguire Pro Bono Award for his commitment to the representation of the indigent. In addition to his trusteeships, Mr. Madoff's practice centers around chapter 11 reorganizations, bankruptcy litigation and state court business litigation. He received his B.A. from Columbia University in 1985 and his J.D. from Boston University in 1988, where he served as an editor on the *Boston University Law Review*.

Alex F. Mattera is a partner with Pierce Atwood LLP in Boston and focuses his practice on all aspects of commercial bankruptcy, bankruptcy litigation, insolvency, business reorganization, and creditor and debtor rights. His representation includes secured creditors, with an emphasis on workouts and collection of troubled and defaulted loans, as well as creditors' committees, trustees, debtors, and other parties-in-interest in bankruptcy and related proceedings. Mr. Mattera is a frequent panelist on behalf of ABI, the Boston Bar Association and Massachusetts Continuing Legal Education. Early in his career, Mr. Mattera clerked for Hon. James F. Queenan, Jr., former Chief Judge of the U.S. Bankruptcy Court for the District of Massachusetts. He is a member of ABI and served on the advisory board of its Northeast Bankruptcy Conference & Consumer Forum from 2020-23. He also is a member of the Boston Bar Association's Bankruptcy Section and Steering Committee. He also served on its Financial Literacy Committee from 2021-23, and was co-chair of its Education Committee from 2013-15, its Practice and Procedures Committee from 2011-13, and its Membership Committee from 2006-08. In addition, he is a member of the New Hampshire Bar Association and Turnaround Management Association. Mr. Mattera received his B.A. in political science and Russian studies with honors from the University of Rhode Island in 1994, his M.A. in international relations from Boston University in 1997, and his J.D. from Boston College Law School in 1998, during which time he interned with the Office of the U.S. Trustee.

Lindsay Zahradka Milne is a shareholder in the Business Restructuring and Insolvency Practice Group at Bernstein, Shur, Sawyer & Nelson in Portland, Maine, where she represents a broad array of corporate clients in matters including chapter 11 reorganizations, asset sales and acquisitions,

bankruptcy-related litigation and appellate practice. Prior to moving to Portland in 2015, she practiced in the Financial Restructuring group at Akin Gump Strauss Hauer & Feld in New York, where she advised borrowers, committees, indenture trustees and bondholders in complex chapter 11 cases, including in *GM*, *Friendly's*, *Kodak* and *Energy Future Holdings*. Ms. Milne is experienced in disputes and transactions involving the Uniform Commercial Code, asset sales, fraudulent transfers, DIP financing, contested confirmations, valuation issues and appellate practice, among other topics. She is a member of the bars of New York and Maine, sits on the board of the New England Network of the International Women's Insolvency & Restructuring Confederation, and is a member of the Turn-around Management Association. She is also a member of ABI and served on the advisory board of its Northeast Bankruptcy Conference, and she was honored as one of ABI's "40 Under 40" in 2018. She also was named a *Super Lawyers* "Rising Star" in 2018, was recognized by *Chambers USA* for excellence in bankruptcy in 2020 and 2022, and in 2023 was recognized in *The Best Lawyers in America* for Bankruptcy and Creditor Rights/Insolvency and Reorganization Law. Ms. Milne has appeared as a panelist at national bankruptcy and creditors' rights programs and has authored articles appearing in ABI publications and others. She received her Bachelor's *magna cum laude* in cognitive science from Dartmouth College in 2007 and her J.D. *cum laude* from Fordham University in 2010, where she was an associate editor of the *Fordham Urban Law Journal* and a moot court competitor.

Morgan C. Nighan is a partner in the Boston office of Nixon Peabody LLP and represents chapter 11 debtors, creditors and other parties in complex bankruptcy litigation. Her work includes the contested confirmation trials of Energy Future Holdings Corp. in Delaware, where she litigated and tried claims for \$1 billion in principal and interest, and a contested adversary proceeding involving client Lehman Brothers Holdings, Inc. Ms. Nighan represents companies in connection with contract disputes, business torts, employment claims, and other commercial and financial matters. She also defends companies and individuals under investigation by governmental agencies, including U.S. and state attorneys general offices, the Securities and Exchange Commission (SEC), and the Financial Industry Regulatory Authority (FINRA). Ms. Nighan frequently represent clients in the health care industry as both debtors and creditors. She leads the firm's Healthcare Dispute Resolution Team, advising clients on pre-litigation compliance counseling, dispute resolution, litigation, government investigations and corporate restructurings across the country. Throughout the COVID-19 pandemic, Ms. Nighan counseled hundreds of companies on compliance with the Coronavirus Aid, Relief, and Economic Security (CARES) Act, Economic Aid Act and related legislation, including the Paycheck Protection Program (PPP) and the Provider Relief Fund (PRF). She represents clients in administrative litigation regarding these programs against the Small Business Administration (SBA), CMS and HHS, and she provides advice about the risks of distributing COVID-19 vaccines and the immunity protection available pursuant to the Public Readiness and Emergency Preparedness (PREP) Act. Ms. Nighan co-chairs the Boston Bar Association's Bankruptcy Steering Committee and serves on the board of directors for the New England Chapter of the International Women's Restructuring and Insolvency Confederation (IWRIC). She was selected to the Massachusetts Rising Stars list in *New England Super Lawyers* from 2018-20, and has been listed in *Boston* magazine's "Top Women Attorneys in Massachusetts." Ms. Nighan received her B.A. *cum laude* from the University of Albany and her J.D. *cum laude* from Boston College Law School.

William L. Norton, III is a partner in the Nashville, Tenn., office of Bradley Arant Boult Cummings, PLC, which he joined in 1984. He practices in the commercial finance area and focuses primarily on creditors' rights and insolvency law. Mr. Norton is an adjunct professor at Vanderbilt University

School of Law and a board member for the Nashville Conflict Resolution Center. He served as chairman of the board for 10 years after its founding by the Nashville Bar Association. Mr. Norton conducts volunteer mediations for the NCRC in General Sessions Court in Davidson County. Additionally, he is the editor-in-chief of *Norton Bankruptcy Law & Practice, 3d*, co-wrote the *Norton Creditors' Rights Handbook* (Thomson Reuters) and is president of the Norton Institutes on Bankruptcy Law (www.nortoninstitutes.org). He is a Fellow at the American College of Bankruptcy, a Fellow of the Tennessee and Nashville Bar Foundations, a past vice-president of the Nashville Bar Association, a past chair of the ADR Committee for the Nashville Bar Association, a past-president and emeritus board member of the American Board of Certification, a past-president and founder of the Tennessee Turnaround Management Association, a founding member of ABI, and a past president, former board member and frequent speaker at the Mid-South Commercial Law Institute. Mr. Norton received both his B.A. in 1975 and his J.D. in 1982 from Vanderbilt University.

Andrea M. O'Connor is an attorney with Fitzgerald Law, P.C. in East Longmeadow, Mass., where she concentrates her practice in commercial and consumer bankruptcy and insolvency matters. She has successfully represented debtors, creditors and trustees in reorganization, liquidation and litigation cases in Massachusetts and Connecticut. She also serves as a chapter 7 panel trustee in Connecticut. Prior to joining Fitzgerald Law, P.C., Ms. O'Connor was a shareholder at Hendel, Collins & O'Connor, P.C. She also clerked for the U.S. Bankruptcy Court for the District of Massachusetts. She also served as an adjunct professor at Elms College in Chicopee, Mass., where she taught advanced legal research and writing. Ms. O'Connor frequently serves as a panelist, lecturer and contributing author regarding various insolvency law matters. She has published numerous articles and a book chapter on the impact of bankruptcy on the landlord/tenant relationship. Ms. O'Connor is admitted to practice law in the Courts of the Commonwealth of Massachusetts and the State of Connecticut, the U.S. District Court for the Districts of Massachusetts and Connecticut, and the First Circuit Court of Appeals. She received her B.A. *cum laude* from the University of Connecticut and her J.D. *magna cum laude* from Western New England University School of Law, during which time she served editor-in-chief of the *Western New England Law Review*.

Hon. Christopher J. Panos is a U.S. Bankruptcy Judge for the District of Massachusetts in Boston, initially appointed on Sept. 21, 2015. He served as Chief Judge from 2018-22 and sits on the Bankruptcy Appellate Panel for the First Circuit. In 2022, the Chief Justice of the U.S. appointed Judge Panos to serve a three-year term on the Judicial Conference Committee on the Administration of the Bankruptcy System. Prior to his appointment as a bankruptcy judge, he had practiced at Craig and Macauley in Boston for more than 25 years and served as its managing director until 2014, when attorneys at that firm joined Partridge Snow & Hahn LLP to open its Boston office. He served as partner in charge of the Boston office until his appointment to the bench. Judge Panos had a diverse practice focusing on business restructuring and insolvency, mergers and acquisitions, commercial finance, business litigation, and general business law. He represented public and privately held companies, individuals, banks, hedge funds and private-equity funds in many different business areas, including financial services, life sciences, energy, pharmaceuticals, manufacturing, retail and real estate development. He was regularly recognized in peer-review publications such as *Chambers USA* and *The Best Lawyers in America*, and which named him Boston "Lawyer of the Year" for bankruptcy and restructuring in 2012 and 2016. *Law & Politics* and *Boston* magazine named him a "Super Lawyer" each year of publication of that list and several times named him a "Top 100 Attorney" in Massachusetts and New England. Judge Panos was elected as a Fellow of the American College of Bankruptcy

in 2008 and served on its First Circuit council from 2012-15. He served as chair of the Bankruptcy Law Section of the Boston Bar Association and on the Board of Trustees of the Boston Bar Foundation. Judge Panos received his undergraduate degree from Georgetown University in 1985 and his J.D. *cum laude* from Boston University School of Law in 1989.

Shoba Pillay is a partner and co-chair of Jenner & Block LLP's Data Privacy & Cybersecurity Practice in Chicago. She advises clients on mitigating and responding to cybersecurity threats and national security risks, as well as developing robust regulatory compliance programs. Mr. Pillay is a former federal prosecutor and corporate crisis manager with extensive trial and investigations experience who leads complex and high-stakes internal and government-facing investigations. Due her technical expertise and significant investigation experience, she was the court-appointed examiner in the bankruptcy of digital asset lender Celsius Network LLC. As a federal prosecutor, Ms. Pillay gained experience with complex investigations and prosecutions involving cybercrime, complex fraud, human trafficking, theft of trade secrets, terrorism, espionage, and export control and international sanctions violations. Among her significant trials during her 11 years in the U.S. Attorney's Office in the Northern District of Illinois, she prosecuted a theft of trade secrets case involving a Chinese competitor, the computer intrusion of a Fortune 500 company, and the illegal export of technical data to China. She was honored with the Department of Justice John Marshall Award from the Attorney General in 2022. Ms. Pillay received her B.A. in political science in 1998 from Washington University and her J.D. in 2003 from Boston College Law School.

Daniel Polsky is a managing director with Getzler Henrich, a Hilco Global Company in New York and has more than 30 years of diversified restructuring experience, serving in advisory, expert and crisis/turnaround management roles. He has led many engagements in formal bankruptcy proceedings and out-of-court restructurings, and has advised unsecured creditors' committees, senior management of distressed businesses, bank lenders, private-equity investors and other parties-in-interest. Mr. Polsky has assisted clients in a wide variety of industries, including health care, retail, telecommunications, steel, transportation, professional services, manufacturing and distribution, among others. He has advised investors considering potential business/asset acquisitions and distressed businesses on disposition alternatives. A longtime creditors' rights practitioner, Mr. Polsky's experience includes devising case recovery and litigation strategies, developing plans of reorganization and capital structures, designing operational and strategic plans, and creating and implementing cost-reduction strategies. He has conducted various fraud and financial investigations, performed insolvency and liquidation analyses, prepared expert reports, and provided expert testimony in connection with numerous bankruptcy litigation and restructuring matters. Over the course of his restructuring career, Mr. Polsky has also provided quality and risk-management oversight, including conflict-resolution and risk-mitigation, engagement acceptance and documentation, service-line policy development, and complex client and technical matters. Prior to joining Getzler Henrich, Mr. Polsky served in a senior leadership role at a prominent global consulting firm. A member of ABI and the Turnaround Management Association, he received his Bachelor's degree from the University of Pennsylvania and his M.B.A. from New York University.

Adam R. Prescott is a shareholder with Bernstein, Shur, Sawyer & Nelson, P.A. in Portland, Maine, where he represents debtors, secured lenders, creditors' committees and asset-purchasers in chapter 11 cases around the country. He has experience in a broad range of industries, including health care,

hospitality, food and beverage, manufacturing, retail, technology, transportation and banking. His bankruptcy and restructuring practice focuses on representing debtors, lenders, trade creditors, and many other constituents in chapter 11 reorganizations, business disputes and litigation, out-of-court restructurings, and numerous other matters. Mr. Prescott has handled numerous litigation matters in state courts, federal district and appellate courts, and bankruptcy courts. He has represented clients in litigation involving a broad array of business, commercial and antitrust disputes, and has litigated preference claims, relief-from-stay motions, fraudulent-transfer lawsuits and claim objections. He also is at the forefront of electronic discovery technology and practices and was a founding editor of the firm's *E-Discovery Field Guide*, and in spring 2019 he was an adjunct professor at the University of Maine Law School, where he taught a course on litigation and e-discovery practice. In addition, Mr. Prescott has experience advising clients on antitrust and competition matters, including from his time practicing at WilmerHale in Washington, D.C., before joining Bernstein Shur. His experience includes litigating Sherman Act claims and representing clients in civil and criminal antitrust investigations brought by the Department of Justice and state attorneys general. Mr. Prescott clerked for Hon. Rudolph Contreras at the U.S. District Court for the District of Columbia. He received his B.S. in 2009 with honors in economics from Trinity College, and his J.D. *summa cum laude* in 2012 from William & Mary School of Law, where he was admitted to the Order of the Coif and ranked first in his graduating class.

John Rao is a senior attorney with the National Consumer Law Center, Inc. in Boston, where he focuses on consumer credit, mortgage-servicing and bankruptcy issues. He also has served as a panelist and instructor at numerous bankruptcy and consumer law conferences, has served as an expert witness in court cases, and has testified in Congress on consumer matters. Mr. Rao is a contributing author and editor of NCLC's *Consumer Bankruptcy Law and Practice* and a co-author of NCLC's *Mortgage Servicing and Loan Modifications, and Home Foreclosures*. He also is a contributing author to *Collier on Bankruptcy* and the *Collier Bankruptcy Practice Guide*. Mr. Rao served as a member of the federal Judicial Conference Advisory Committee on Bankruptcy Rules from 2006-12, appointed by Chief Justice John Roberts. He also served as a commissioner on ABI's Commission of Consumer Bankruptcy from 2017-19. Mr. Rao is a conferee of the National Bankruptcy Conference, a Fellow of the American College of Bankruptcy, a member of the editorial board of *Collier on Bankruptcy*, a board member of the National Consumer Bankruptcy Rights Center, and a former board member of the National Association of Consumer Bankruptcy Attorneys and ABI. In 2017, he received the Excellence in Education Award from the National Conference of Bankruptcy Judges. Mr. Rao is a graduate of Boston University and received his J.D. from the University of California.

Jackie Reinhard, CPA is a principal with PKF O'Connor Davies Advisory LLC in Boston and has more than 15 years of experience in public accounting and financial reporting. She provides financial advisory consulting services for complex commercial litigation, as well as bankruptcy and restructuring. Ms. Reinhard works with clients on a variety of matters, including fraud and forensic investigation, economic damages, business interruption and other complex accounting matters. She has served as a member of the financial advisor team for debtors' committees, including one of the largest bankruptcies in U.S. history, and has performed various complex analyses of solvency and legal debt limits. Ms. Reinhard also has experience providing audit and advisory services to private businesses with an emphasis on private investment companies and real estate. Her clients have spanned various sectors of the financial services and real estate industries, including investment funds, development, hotel, commercial/retail and multi-family. Prior to joining the firm, Ms. Reinhard started her career at

an international public accounting firm and then moved to a boutique private-equity real estate investment firm as director of investor and financial reporting. She is a member of the American Institute of Certified Public Accountants (AICPA) and the Massachusetts Society of Certified Public Accountants (MassCPAs). Ms. Reinhard received her B.A. in accounting from the University of Northern Iowa.

Mark A. Renzi is a member of Berkeley Research Group, LLC Corporate Finance in Boston and specializes in performance improvement and restructurings. He has more than 20 years of business experience, with approximately 16 years of financial consulting experience, including liquidity and capital structure assessment, debt and equity restructuring advice, and identification of reorganization alternatives. Mr. Renzi has experience across a broad range of industries, including financial services, retail and consumer products, metals, manufacturing, health care, chemical, oil and gas, and telecommunications. He has provided restructuring services on more than 35 engagements in both out-of-court workout situations and chapter 11 proceedings. Further, he has advised distressed companies with day-to-day management activities, including development of *pro forma* financials, cash-flow management, cost rationalization, and identification of liquidity enhancing activities. He also has provided restructuring advice to portfolio companies of private-equity firms and has served in interim management positions. Mr. Renzi is experienced in analyzing and implementing strategic and operational change, including the refinement of business plans and redeployment of capital to address changing industry conditions, as well as stabilizing and fixing noncore operations through product and customer rationalization initiatives. He has developed options and solutions through detailed financial and operational analyses while collaborating closely with management and other stakeholders. In addition to operational turnarounds, he has assisted in financial restructurings, including refinancings, recapitalizations, debt-for-equity swaps, and strategic mergers and acquisitions. Previously, Mr. Renzi was a senior managing director at a global business advisory firm with a 15-year tenure. He also worked at a boutique money management firm in New York evaluating equity and commodity derivative portfolios, and he held various positions in FP&A, business plan development, treasury and global cash management. Mr. Renzi received his B.A. in economics from Washington College and his M.S. in finance from Boston College.

Kara S. Rescia is the principal of Rescia Law, P.C., with offices in Enfield, Conn., and Northampton, Mass. She focuses on consumer and business bankruptcy and alternatives, and small business representation. Since 1992, Ms. Rescia has concentrated her practice in bankruptcy, representing both debtors and creditors in business and consumer cases, as well as business and corporate law, including commercial financing and litigation. She is admitted to the bars for the Commonwealth of Massachusetts and the State of Connecticut, as well as the U.S. District Courts for the Districts of Massachusetts and Connecticut. Since 2010, Ms. Rescia has served as a chapter 7 panel trustee for the U.S. Bankruptcy Court for the District of Connecticut. She also serves as a subchapter V panel trustee and a chapter 12 trustee for the Connecticut Bankruptcy Court. Ms. Rescia is on the Executive Committee of the Connecticut Bar Association's Commercial Law and Bankruptcy Section and is a past chair of the Bankruptcy Section of the Hampden County Bar Association, and she is a member of the Hampden and Hampshire County Bar Associations, the Connecticut Bar Association, ABI, the National Association of Bankruptcy Trustees and the International Women's Insolvency & Reorganization Confederation's New England and Connecticut Networks. She has been on the faculty of many seminars and has participated in numerous continuing legal education programs in the area of bankruptcy law. Ms. Rescia received her undergraduate degree in 1988 from the University of Southern Maine and her J.D. in 1992 from Western New England University School of Law.

Douglas B. Rosner is a director at Goulston & Storrs PC in Boston and heads the firm's Bankruptcy and Restructuring Group. He counsels corporate debtors, unsecured creditors and creditors' committees, lenders, landlords, asset-purchasers and trustees, representing clients throughout the country and internationally. Mr. Rosner handles complex chapter 11 reorganizations, chapter 7 liquidations, workouts and related litigation and transactions. He also counsels lenders and borrowers in corporate and real estate financing transactions, including asset-backed securitizations, intercreditor agreements, factoring arrangements and asset-based loans. Mr. Rosner is a Fellow with the American College of Bankruptcy and has been listed as one of *Boston* magazine's Top Lawyers for Bankruptcy and Workout in 2022, in *Chambers USA* for Bankruptcy/Restructuring in Massachusetts from 2003-22 (Band 1), in *Lawdragon 500* as a Top U.S. Bankruptcy & Restructuring Lawyer for 2020 and 2022, and in *The Best Lawyers in America* from 2006-23 for Real Estate Bankruptcy and Creditor/Debtor Rights/Insolvency and Reorganization Law. He is rated AV-Preeminent by Martindale-Hubbell and is a member of the Turnaround Management Association (for which he served as a director of the Northeast Region from 2013-18), ABI, the Association for Corporate Growth and the Boston Bar Association. Mr. Rosner is admitted to practice in Massachusetts and New York, and before the U.S. Supreme Court. He received his B.A. *cum laude* in 1988 from Brandeis University and his J.D. *cum laude* in 1991 from Boston College Law School.

Adam J. Ruttenberg is a partner at Beacon Law Group, LLC in Needham, Mass., where his principal areas of practice are bankruptcy litigation and business reorganization, representing debtors, creditors and bankruptcy trustees. He learned bankruptcy during almost five years at the Federal Deposit Insurance Corporation in an office responsible for the defaulted loans of approximately 40 failed banks. Mr. Ruttenberg was previously an attorney at Looney & Grossman LLP, Posternak Blankstein & Lund LLP and ArentFox Schiff LLP. Prior to attending law school, he worked in an actuarial program at John Hancock Mutual Life Insurance Company. Mr. Ruttenberg received his B.A. *summa cum laude* in mathematics from Yale University and his J.D. *magna cum laude* from Harvard Law School.

Mackenzie L. Shea is a managing director in Berkeley Research Group, LLC's Corporate Finance practice in Boston and concentrates her practice on distressed transactions, special situations and restructuring matters. She has 17 years of experience in the industry, primarily providing advice to transitioning and distressed companies and their stakeholders on a variety of unique projects. Ms. Shea has served in interim executive roles, including as CRO, and has overseen the execution of mergers, acquisitions, financings and other transactions. Her experience covers the full spectrum of asset dispositions from going-concern transactions to liquidations. Ms. Shea is particularly experienced in bankruptcy sales under § 363 and chapter 11 plans, and she has counseled buyers, sellers and creditor constituents in all facets of the sale process, including advising on deal structures and bidding strategies and conducting or participating in dozens of competitive auctions for her clients. She has worked on matters across a broad range of industries; her recent debtor or committee engagements at BRG include the chapter 11 cases of The Hertz Corp., GNC Holdings, California Pizza Kitchen, Century 21 Department Stores, Le Tote, Town Sports International and Bouchard Transportation. Before joining BRG, Ms. Shea was lead transaction counsel for a global investment and liquidation firm. She served as a "first chair" deal lawyer, responsible for structuring, negotiating, documenting and executing hundreds of millions of dollars of distressed transactions across sectors that included retail, consumer products, industrial, brands and real estate. She led complex transactions that covered a wide spectrum of restructuring situations and solutions, including acquisitions, workouts, financings

and liquidations. She also managed turnaround efforts, assisted existing management, served as an officer, and advised the board on strategic alternatives. Ms. Shea is a Fellow in the American College of Bankruptcy and has received numerous accolades for her work, including the Secured Finance Network's "40 Under 40 Award" in 2018 and the National Conference of Bankruptcy Judges' "Next Gen Award: Top 40 Up-and-Coming Bankruptcy Lawyers" in 2012. She also was nationally ranked in *Chambers USA* from 2015-16, in *The Best Lawyers in America* from 2017-20, and as a *Super Lawyers* "Rising Star" in 2009, 2010, 2011, 2012 and 2016 in the area of bankruptcy and restructuring. She has spoken at many industry conferences, including for the Turnaround Management Association, ABI and the International Women's Insolvency & Restructuring Confederation. Ms. Shea received her B.A. *summa cum laude* in 2003 from Assumption College and her J.D. *cum laude* in 2006 from Suffolk University Law School, where she focused on business law and financial services.

Micah A. Smart is an associate in Eaton Peabody's Portland, Maine, office and focuses his practice primarily on bankruptcy and creditor rights. He represents a wide range of lending institutions, local businesses and individuals in both state and federal courts, with a particular emphasis on creditors in chapter 7, 11, 12 and 13 bankruptcies, commercial collections and workouts, and foreclosure. Ms. Smart externed during law school with Chief Judge Peter G. Cary of the U.S. Bankruptcy Court in Maine and Hon. Kermit V. Lipez of the First Circuit Court of Appeals. He received the Laurie A. Gibson Award for Excellence, which is awarded for the highest score on the essay portion of the Bar Exam. Mr. Smart received his B.A. in criminal justice from Quinnipiac University and his J.D. *magna cum laude* from the University of Maine School of Law, where he received the Commercial Law Award. Prior to attending law school, he spent a year teaching English in rural Colombia.

Hon. Elizabeth S. Stong has served as a U.S. Bankruptcy Judge for the Eastern District of New York in Brooklyn since 2003. Prior to her appointment to the bench, she was a litigation partner and associate at Willkie Farr & Gallagher in New York, an associate at Cravath, Swaine & Moore, and law clerk to Hon. A. David Mazzone, U.S. District Judge in the District of Massachusetts. Judge Stong is a member of the Council on Foreign Relations, the Council of the American Law Institute and the Advisory Committee to Columbia University's Committee on Global Thought, and she chairs the ABA's Standing Committee on Continuing Legal Education. She holds leadership roles in the Practising Law Institute, PRIME Finance, New York City Bar Association, New York County Lawyers Association, and the ABA's Business Law Section, International Law Section and Judicial Division, among other organizations. Judge Stong's past positions include Harvard Law School Association president, National Conference of Bankruptcy Judges International Judicial Relations Committee chair, co-chair of the American Bar Foundation New York Fellows and New York City Bar ADR Committee chair. She also served on the ABA's Standing Committees on *Pro Bono* and Public Service, the American Judicial System, and Continuing Legal Education, Commission on Women in the Profession, and Homelessness and Poverty, as well as on the Board of the Center for Innovation. Judge Stong is an adjunct professor at Brooklyn Law School and has trained judges in more than 25 countries on five continents, with ABA-ROLI, INSOL, the World Bank and U.S. Commerce Department. She has received many awards for her work to improve access to justice, and is an active community volunteer. Judge Stong received her A.B. *magna cum laude* from Harvard University and her J.D. from Harvard Law School, where she received the Williston Prize, and she studied at the Université des Sciences Sociales in Toulouse, France, as a Rotary Foundation Graduate Fellow.

Hon. James J. Tancredi is a U.S. Bankruptcy Judge for the District of Connecticut in Hartford, sworn in on Sept. 1, 2016. Prior to his appointment to the bench, he was a commercial litigation and business restructuring partner at Day Pitney, LLP (f/k/a Day Berry & Howard), where, as a business litigator and commercial restructuring lawyer, he co-founded the firm's regional and national bankruptcy practice. During his 37-year career at Day Pitney, LLP, Judge Tancredi he represented financial institutions and other major constituents in a broad range of prominent insolvency-related proceedings pending in courts along the Amtrak corridor. He frequently lectured at the University of Connecticut School of Law and at bar association Continuing Legal Education programs on a broad range of commercial, real estate and restructuring issues and strategies. His professional and bar association activities included service as president and director of the Hartford County Bar Association and the Connecticut Turnaround Management Association. Judge Tancredi has been an active member of the Connecticut Bar Association, American Bar Association and American Trial Lawyers Association, and he was a director of the Hartford County Bar Foundation and Connecticut Mental Health Association. He is also a Connecticut Bar Foundation James W. Cooper Fellow. These platforms provided invaluable opportunities for enhanced legal education and service to the bench and bar and served to drive local community *pro bono* initiatives. Judge Tancredi has written widely about business restructuring issues and co-authored the Connecticut chapter in *Strategic Alternatives for and Against Distressed Businesses* (2016 Edition), published by Thomson Reuters. He received his B.A. *magna cum laude* in urban studies and political science from the College of the Holy Cross in Worcester, Mass., and his J.D. *magna cum laude* from the University of Connecticut School of Law.

Adrienne K. Walker is a partner with Locke Lord LLP in Boston and focuses her practice on restructuring and commercial finance. She has bankruptcy litigation experience in creditors' rights and representing debt-holders in chapter 11 and chapter 9 municipal bankruptcies. Ms. Walker often represents strategic trade creditors, official and ad hoc committees, bondholders, debtors, lease parties and trustees. Her commercial lending work involves advising borrowers on private-equity and secured financing transactions. Ms. Walker works with clients in many industries, with a particular focus on life sciences, health care, retail, senior living and manufacturing. She also advises both borrowers and lenders on complex debt structurings, including transactions involving traditional banks and, more often, private equity. In addition, Ms. Walker is an adjunct professor at Suffolk University Law School, where she teaches advanced courses in business bankruptcy. She is also a frequent speaker and writer on numerous topics of interest in the bankruptcy and commercial lending fields. Following law school, Ms. Walker clerked for the Justices of the Superior Court of Massachusetts. She received her undergraduate degree with honors in political science from Simmons University and her J.D. *magna cum laude* from Suffolk University Law School.