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Lawrence R. Ahern, III practices bankruptcy, real estate and commercial law with Brown & Ahern in Brentwood, Tenn. (Nashville), and focuses on consulting with law firms and financial professionals on commercial, real estate and bankruptcy law issues, expert testimony, alternative dispute resolution, writing and teaching as an adjunct professor of law at Vanderbilt University. He is a Rule 31 mediator in Tennessee and is Board Certified in Business Bankruptcy Law by the American Board of Certification and the Tennessee Commission on CLE & Specialization, and he serves as director of the Association of Insolvency and Restructuring Advisors. Mr. Ahern is a long-standing member of the American Board of Certification, having served as current director and past chair, and he continues to serve as director emeritus. He has also served as chair of the Tennessee Commission and is a former ABI director and former president of the Turnaround Management Association. In addition, he is a Fellow of the American College of Bankruptcy and the American College of Mortgage Attorneys. Mr. Ahern serves on the advisory board of the St. John's School of Law LL.M. in Bankruptcy program and was a visiting professor at Cumberland School of Law in the fall of 2002, where he taught secured transactions and banking. He received his B.A. in 1969 and his J.D. in 1972 from Vanderbilt University.

Michael H. Ahrens is a partner in Sheppard, Mullin, Richter & Hampton LLP's Finance and Bankruptcy Practice Group in San Francisco, where he specializes in business bankruptcies. He has represented debtors, creditors, creditors' committees and asset purchasers in a wide variety of industries. He has also represented lenders, creditors and committees in bankruptcies and workouts. Mr. Ahrens has served as director for the Bay Area Bankruptcy Forum and is a former co-chair of the California Bankruptcy Conference's Committee to the Ninth Circuit, as well as a member of the Northern District of California Bankruptcy Advisory Committee, and has been appointed as a mediator for the past 20 years in the Northern District of California's Bankruptcy Dispute Resolution Program. He is a Fellow of the American College of Bankruptcy and has been listed as a leading bankruptcy lawyer in *Chambers USA* from 2004-present and in *The Best Lawyers in America* since 2003. Mr. Ahrens received both his B.A. in 1967 and his J.D. in 1969 from the University of San Francisco.

Philip D. Anker is co-chair of WilmerHale's Bankruptcy and Financial Restructuring Practice Group in New York and has more than 20 years of experience in insolvency practice. He has represented debtors, chapter 11 trustees, trustees of post-confirmation trusts, creditors' committees, secured creditors, debtor-in-possession lenders, unsecured creditors, equityholders, investors and purchasers of companies and assets in bankruptcy. Mr. Anker also has substantial experience in out-of-court workouts and has played a leading role in some of the largest, most prominent bankrupt-

cy-related litigation matters in recent years, including actions arising out of the *Adelphia*, *Enron*, *Global Crossing*, *Lyondell*, *Tribune* and *Refco* chapter 11 cases, as well as several consumer bankruptcy class actions. He has been listed in *The Best Lawyers in America* in the areas of Bankruptcy and Creditor Debtor Rights/Insolvency and Reorganization Law from 2005-14, as well as in the 2010-13 editions of *Benchmark Litigation*. Mr. Anker received his Bachelor's degree *magna cum laude* in 1978 from the University of Pennsylvania and his J.D. in 1982 from George Washington University Law School.

John R. Ashmead is a partner in Seward & Kissel LLP's Bankruptcy and Reorganization Group and Business Transactions (M&A/Private Equity) Group in New York, where he specializes in workouts, chapter 11 cases (and foreign insolvency proceedings), bankruptcy/distressed acquisitions, bankruptcy-related litigation, structured finance transactions and private-equity investments, including acquisitions, mergers and divestitures. He represents lenders, other creditors, borrowers/issuers, equityholders, acquirers, hedge funds, and members of and formal and informal stakeholder committees. Over the last several years, Mr. Ashmead has been involved in numerous distressed shipping matters, advising company-side lenders, investors and creditors. Previously, he was a law clerk to Hon. Cornelius Blackshear of the U.S. Bankruptcy Court for the Southern District of New York from 1990-92. Mr. Ashmead is a Fellow of the American College of Investment Counsel and has been recognized as a leading lawyer in bankruptcy by *New York Super Lawyers* from 2010-14 and as a "Rising Star" by *Institutional Investor* in 2008. He received his B.S. in 1987 from St. John's University and his J.D. from Brooklyn Law School in 1990.

Alane A. Becket is a managing partner at Malvern, Pa.-based Becket & Lee LLP, a Women's Business Enterprise as certified by the Women's Business Enterprise National Council, and is also ABI's Vice President-Publications. AV-rated by Martindale-Hubbell, she specializes in litigation strategy, and has been lead counsel in some of the most successful and influential decisions on claim litigation in consumer cases over the last 10 years. Ms. Becket is admitted to practice in Pennsylvania and New Jersey, and has represented creditors and debt purchasers in commercial and bankruptcy matters and Fair Debt Collection Practices Act (FDCPA) defense. She is a member of the National Association of Retail Collection Attorneys (NARCA), the National Association of Chapter Thirteen Trustees (NACTT) and the National Association of Bankruptcy Trustees. Ms. Becket served on the editorial board of ABI's Consumer Bankruptcy website and is a past co-chair of ABI's Consumer Bankruptcy Committee. She also co-authored *Consumer Bankruptcy: Fundamentals of Chapter 7 and Chapter 13, Third Edition* (ABI, 2011) and edited the 2011, 2012 and 2013 editions of the book series *Best of ABI: The Year in Consumer Bankruptcy*. Ms. Becket graduated from Pennsylvania State University and received her J.D. from Widener University School of Law.

Bruce S. Bennett is a partner with Jones Day in Los Angeles and has represented debtors, creditors and business acquirers in many of the largest U.S. corporate reorganization cases. He recently served as counsel for major creditors in the chapter 11 cases of Energy Future Holdings, Cengage and MF Global and in out-of-court restructurings for Verso and Travelport. He was also lead debtor's counsel in the County of Orange, California, chapter 9 municipal case, and recently was co-lead counsel for the City of Detroit in its historic chapter 9 case. Prior to joining Jones Day, Mr. Bennett was lead lawyer for the Los Angeles Dodgers in its \$2 billion acquisition by Magic Johnson and other partners. He has also successfully resolved many large bankruptcy cases for lenders, noteholders

and equity-interest owners, including Adelphia Communications, Enron, Fontainebleau Las Vegas, Green Valley Ranch, Hawaii Medical Centers, Lehman Brothers Treasury Co., Olympia & York and Tribune Company. Mr. Bennett is admitted to practice in California. He is a Fellow in the the American College of Bankruptcy and a member of the Financial Lawyers Conference. Mr. Bennett received his B.S. in Applied Mathematics and Economics *magna cum laude* in 1979 from Brown University and his J.D. *cum laude* in 1982 from Harvard University.

Ryan Blaine Bennett is a partner in Kirkland & Ellis LLP's Restructuring Group in Chicago, where he focuses his practice on protecting and advancing the financial interests of corporate debtors and secured and unsecured creditors. He has played a principal role in representing sophisticated corporate debtors, investors and other key parties in some of the most complex restructuring cases and transactions during the past decade. In addition to his company-side representations, he regularly counsels a number of private-equity and investment fund clients, both in and out of court, with respect to acquisitions of distressed assets and investments and corporate governance matters. Mr. Bennett has represented clients across a number of industries, including Japan Airlines Corp., Lear Corp., DBSD North America, Petroflow Energy, Global Aviation Holdings and Insight Health Services. Most recently, he represented Syncora Holdings Ltd. and certain of its subsidiaries in connection with the City of Detroit's chapter 9 case. *Law360* recently named Mr. Bennett as one of eight bankruptcy "Rising Stars for 2014." He received his B.A. from Michigan State University and his J.D. from the University of Notre Dame Law School.

Jessica C.K. Boelter is a partner in Sidley Austin LLP's corporate reorganization and bankruptcy group in Chicago, where she represents clients in in- and out-of-court restructuring matters. In court, Ms. Boelter has represented clients in negotiating DIP financing, cash collateral and exit-financing packages; drafting, negotiating and implementing plans of reorganization; negotiating debt and equity documents for reorganized companies; drafting and negotiating sale documents and pleadings in connection with § 363 asset sales; strategic planning for debt-restructuring alternatives and chapter 11 filings; preparing debtors for chapter 11 filings; and structuring exit strategies for chapter 11 proceedings. Out of court, she represents clients in connection with debt-for-equity exchanges and other corporate and debt restructurings, and she frequently counsels clients from a restructuring perspective on optimal structures for transactions and business relationships. Ms. Boelter received her B.A. from the University of Minnesota Twin Cities and her J.D. *magna cum laude* from the University of Minnesota Law School.

William (Bill) A. Brandt, Jr. is president and CEO of Development Specialists, Inc. in Chicago and has been involved in thousands of insolvency and restructuring cases for more nearly 40 years. He recently finished serving his third consecutive term as chair of the Illinois Finance Authority, having first been appointed by the governor in 2007 and confirmed unanimously by the Illinois Senate that same year, and then subsequently reappointed as chair in 2010 and 2012. Mr. Brandt has advised Congress on matters of insolvency and bankruptcy policy, and in that capacity was the principal author of the amendment to the Bankruptcy Code permitting the election of trustees in chapter 11 cases. He was involved in drafting several amendments to the Bankruptcy Code revisions enacted into law in April 2005 as part of the Bankruptcy Abuse Prevention and Consumer Protection Act, and served on ABI's Committee to Study the Reform of Chapter 11. Mr. Brandt was a member of the President's National Finance Board during the Clinton administration, and

was elected a Florida delegate to the 1996 Democratic National Convention. He also worked with various public policy, law and banking leaders in China on approaches to the reorganization and restructuring of some of that nation's state-owned industries. Mr. Brandt chairs the National Advisory Council for the Institute of Governmental Studies at the University of California at Berkeley. He is also a member of the Board of Trustees of Loyola University in Chicago. Mr. Brandt served several terms on ABI's Board of Directors and sat on the advisory board of the *ABI Law Review*. He is also an advisory board member for ABI's New York City Bankruptcy Conference. A frequent author and speaker, Mr. Brandt regularly appears on CNN, CNBC, CNNfn, Bloomberg, Canada's BNN and the Arise America news network, as well as the CBS Radio and National Public Radio networks. He is a member of the National Association of Bankruptcy Trustees, the International Council of Shopping Centers and the Urban Land Institute, and is listed in *Who's Who in America*, *Who's Who in Finance and Industry* and *Who's Who in American Law*. Mr. Brandt received his B.A. from St. Louis University and his M.A. from the University of Chicago, where he also completed further post-graduate work toward a doctoral degree.

Robert B. Branson is an attorney with BransonLaw PLLC in Orlando, Fla., where he has focused on consumer and small business bankruptcy rights for 25 years. He is on the Middle District of Florida's Steering Committee and has been a bankruptcy mediator since 1990, becoming a Florida Circuit mediator in 2014. Mr. Branson participated in the working group to assist in the implementation of the Residential Mortgage Modification Program in 2010 and is experienced in mortgage-modification mediation through bankruptcy. He has performed many adversary and sanction mediations and more than 600 residential mortgage modifications. Mr. Branson is a member of the Central Florida Bankruptcy Law Association and a former chair of the Orange County Bankruptcy Bar Committee. He has provided pro bono legal services throughout his career and has frequently interceded on behalf of *pro se* debtors. His firm assisted with the formation of the Middle District of Florida, Orlando Division Pro Se Clinic and in 2013 provided the most hours of any law firm, with over 100 hours provided by the firm's three attorneys. Mr. Branson received his B.A. from the University of Central Florida in 1985 and his J.D. from the University of Florida College of Law in 1998.

Jack Butler is an executive vice president with Hilco Global in Northbrook, Ill., where he advises healthy and distressed companies and their boards, management, owners, creditors and investors with respect to a broad range of asset valuation, monetization and strategic services and solutions. Previously, he was a partner with Skadden, Arps, Slate, Meagher & Flom, LLP in Chicago in its Corporate Restructuring and Corporate Governance group. Throughout his career, Mr. Butler has represented global businesses in hundreds of cross-border restructurings, financings and privatization transactions, and has helped acquire and/or divest various business lines and entities. He has advised on restructuring solutions for such companies as Delphi Corp., Kmart Corp. and Xerox Corp. and on behalf of creditors, including most recently in American Airlines' reorganization and merger with US Airways Group, Inc. A former ABI director, Mr. Butler founded INSOL's Group of 36, is past chairman and director of the American Board of Certification, is a founder and past chairman of the Turnaround Management Association, and is a past chairman of the Governing Board of the Commercial Finance Association Education Foundation. He is also a Fellow in the American College of Bankruptcy and the International Insolvency Institute. Mr. Butler was the recipient of the first Chairman's Award from the Turnaround Management Association in 2001 for his contributions to and standing in the corporate renewal industry. He is also a member of the M&A Advisors'

Hall of Fame and the Turnaround, Restructuring and Distressed Investing Industry Hall of Fame, as well as a recipient of the Ellis Island Medal of Honor, which is given to Americans who exemplify outstanding qualities in both their personal and professional lives. He is admitted to practice in Illinois and Michigan before the U.S. Supreme Court, as well as before the Second, Sixth and Seventh Circuit Courts of Appeals. Mr. Butler received his A.B. *magna cum laude* from Princeton University in 1977 and his J.D. from Michigan University in 1980.

Andrew W. Caine is a shareholder at Pachulski Stang Ziehl & Jones LLP in Los Angeles, where he chairs the firm's Post-Confirmation Practice Group and oversees the entire spectrum of claims and avoidance litigation for debtors, creditors' committees, trustees, liquidation or post-confirmation trusts, and defendants, ranging from "mega cases" to smaller, individual matters. He also spends considerable time as "general counsel," assisting liquidating trustees in the administration of post-confirmation estates/corporate wind-downs, and representing individuals and business entities in avoidance and claims-litigation defense. Mr. Caine is admitted to practice in California and is rated AV-Preeminent by Martindale-Hubbell, was a recipient of the American Jurisprudence Award in Administrative Law and has been named a *Super Lawyer* every year since 2007 in *Law & Politics* and *Los Angeles* magazine. He is a member of the Registry of Mediators for the U.S. Bankruptcy Court for the District of Delaware and a former member of the Los Angeles Superior Court panel of business law arbitrators. Mr. Caine served as ABI Chairman from 2004-05, ABI President from 2002-03, and ABI Vice-President-Education 1999-2001. He earned his B.A. at Northwestern University and his J.D. at the University of California at Los Angeles, where he was elected Phi Beta Kappa and was a member of the Mortar Board.

Hon. Kevin J. Carey is a U.S. Bankruptcy Judge for the District of Delaware in Wilmington, first appointed in 2005 and serving as Chief Judge from 2008-11. He previously served as a U.S. bankruptcy judge for the Eastern District of Pennsylvania in 2001. He began his legal career clerking for Hon. Thomas M. Twardowski, then served as clerk of court for the Eastern District of Pennsylvania. Judge Carey is a member of the Committee on Space and Facilities of the Judicial Conference of the U.S., and sits on the Third Circuit Judicial Council's Facilities and Security Committee. He is also global chairman of the Turnaround Management Association, a member of ABI's Board of Directors and a member of the National Conference of Bankruptcy Judges. Judge Carey is a part-time adjunct professor at Temple University's Beasley School of Law and St. John's University's LL.M. in Bankruptcy program, and is a contributing author to the *Collier Forms Manual* and *Collier on Bankruptcy*. He received his B.A. from Pennsylvania State University and his J.D. from Villanova University School of Law.

Babette A. Ceccotti is retired from the firm of Cohen, Weiss and Simon LLP in New York, where she served as partner from 1990-2014 and divided her time between the firm's bankruptcy practice and employee benefits practice. She represented labor organizations in numerous bankruptcy cases including the City of Detroit, United Air Lines, Dana Corp., Delphi Corp., Chrysler and GM, and the L.A. Dodgers. Ms. Ceccotti participated in the representation of labor organizations and many other cases in the auto, steel, health care, textile, retail, entertainment and maritime industries. She also served as outside counsel to the AFL-CIO on bankruptcy matters. From 1995-97, Ms. Ceccotti served as a member of the National Bankruptcy Review Commission, appointed by President Bill Clinton. In 2010, she testified before the U.S. House of Representatives Subcommittee on Commer-

cial and Administrative Law. She also served on ABI's Commission to Study the Reform of Chapter 11 (2012-2014) and joined the National Bankruptcy Conference in November 2014. Ms. Ceccotti has been a contributing editor of the *Employee and Union Member Guide to Labor Law*, published by the National Lawyers Guild, and a contributing author of *Employee Benefits Law* (Second Edition). She has also authored several articles on labor and employee benefit issues in bankruptcy, including publications in the *ABI Law Review*, in *Business Law Today* and in the newsletter of the American Bar Association's Section of Labor and Employment Law, and she is a frequent speaker and contributor to programs on employee and benefit interests in bankruptcy cases. Ms. Ceccotti graduated *cum laude* from Clark University in 1977 and from New York Law School in 1983.

Rudy J. Cerone is a member of McGlinchey Stafford, PLLC in New Orleans and a former chair and president of the American Board of Certification. A frequent lecturer on bankruptcy issues for more than 20 years, he also serves as ABI's Secretary, co-chaired ABI's Bankruptcy Litigation Committee from 2005-06 and chaired its Hospitality, Entertainment Venues and Gaming Subcommittee from 2001-05. He was also a member of ABI's Southwest Bankruptcy Conference Advisory Board from 2003-11. Mr. Cerone chaired the State Bar of California's Board of Legal Specialization from 2002-04 and is a member of the Federal Fifth Circuit and American Bar Associations (Business Law Section, Business Bankruptcy Committee and Secured Creditors' Subcommittee). He is Board Certified in Business Bankruptcy Law by the American Board of Certification (1993) and by the Louisiana State Bar Association (1997), and is also a Fellow of the American College of Bankruptcy. Mr. Cerone received his B.A. *summa cum laude* from the University of California at San Diego and his J.D. *cum laude* from Boston College Law School, where he was a member of the Order of the Coif and received a "Best Law Review Editor" award as executive editor of the *Boston College International & Comparative Law Review*.

Hon. Shelley C. Chapman was sworn in as a U.S. Bankruptcy Judge for the Southern District of New York in New York on March 5, 2010. Previously, she was a partner in the Business Reorganization and Restructuring Department of Willkie Farr & Gallagher LLP, where she represented both creditors and debtors in major business reorganizations and restructurings as Willkie's first female partner. She served on the firm's Professional Personnel Committee and Pro Bono Committee, and founded its Women's Professional Development Committee. With more than 25 years of experience as a litigator and bankruptcy practitioner, Judge Chapman was named one of the country's leading restructuring professionals by the *K&A Restructuring Register* from 2003-05 and has played major roles in many of the country's largest bankruptcies. Prior to joining Willkie in 2001, Judge Chapman was a partner at Sidley & Austin and served as an adjunct professor at Brooklyn Law School from 1985-86. Judge Chapman is a Fellow in the American College of Bankruptcy and served on the Educational Program Committee for NCBJ 2012. She served on an advisory committee of the ABI Commission to Study the Reform of Chapter 11, and serves as judicial co-chair of ABI's New York City Bankruptcy Conference. Judge Chapman is a member of the National Conference of Bankruptcy Judges and serves on the NCBJ Education Committee. She also serves on the Federal Judicial Center's Bankruptcy Judge Education Advisory Committee and acts as a mentor judge for the Center's Orientation Program for Newly Appointed Bankruptcy Judges. Judge Chapman recently joined the editorial board of *Collier on Bankruptcy* as a contributing author. She received her J.D. *cum laude* from Harvard Law School and served as an editor of the *Harvard Civil Rights-Civil Liberties Law Review*.

Hon. Leif M. Clark is a retired U.S. Bankruptcy Judge for the Western District of Texas in San Antonio, appointed in 1987. He has authored more than 300 opinions, some of which have been seminal decisions on emerging issues in both consumer and business bankruptcy. In addition, Judge Clark has published scholarly articles in law reviews, including a series on bankruptcy jurisprudence in the Fifth Circuit in the *Texas Tech University Law Review*. Judge Clark testified before the National Bankruptcy Review Commission regarding Article III issues relating to bankruptcy and has been a frequent lecturer on bankruptcy issues at seminars nationwide. In addition, he served as an ABI director and officer for many years and was instrumental in the formation of ABI's Endowment Fund. Judge Clark is a Fellow of the American College of Bankruptcy and a conferee of the National Bankruptcy Conference. He has taught short courses in American constitutional law to foreign students as part of the International Master of Laws Program for McGeorge School of Law, in Salzburg, Austria. He also helped to design and then administer a judicial training program for USAID, training judges in Poland, Romania, Latvia and the Ukraine, and taught basic and advanced courses in bankruptcy law for the University of Texas School of Law as an adjunct professor. Judge Clark participated in the development of international insolvency regimes, serving as part of the advisory committee to the U.S. delegation to UNCITRAL's drafting of the Model Cross Border Insolvency Law. In addition, he served on ABA's delegation to UNCITRAL as it developed its legislative guide for insolvency law, participating in working group sessions in Vienna, Austria. He also was an active participant in the working group that developed the Transnational Insolvency Guide for ALI-ABA. Judge Clark completed his undergraduate work with honors at the University of Maryland in College Park, obtained a master of divinity from Trinity Lutheran Seminary and received his J.D. from the University of Houston School of Law, where he graduated with honors and was a published editor in the *Houston Law Review*.

Kathryn A. Coleman is a partner in Hughes Hubbard & Reed LLP's New York office and a member of its Corporate Reorganization Group. She has more than 25 years of experience representing companies in restructuring matters, both in and out of court. In addition, she represents equity sponsors and financial and strategic buyers in the restructuring arena. Ms. Coleman has advised boards of directors on corporate governance and fiduciary duty matters, and has experience both asserting and defending lender-liability claims. Ms. Coleman has advised clients on, and litigated at the trial and appellate levels, contested plan confirmation, prepackaged plans, credit-bidding, exclusivity, debtor-in-possession financing, valuation, adequate protection of security interests, and cash collateral usage. She also has experience litigating venue, remand and removal issues, and has represented recovery trustees dealing with myriad post-confirmation issues and litigation. Ms. Coleman has been involved in such industries as natural gas exploration and development, newspapers, home products, forest products, retail, restaurants, hotels, metals, distribution, energy (oil and gas, wind), regulated utilities, manufacturing, real estate, office products, construction, new media, telecommunications, professional services, technology, agribusiness and banking. She co-chairs ABI's annual Complex Financial Restructuring Program, as well as its Asset Sales Committee, and frequently speaks on bankruptcy law and distressed investing. Ms. Coleman serves on the Steering Committee of the NYC Bankruptcy Assistance Project. Named one of the "100 Most Influential Women in Business" by the *San Francisco Business Times*, she is ranked by *Chambers USA* as a leading restructuring lawyer. Ms. Coleman graduated *magna cum laude* from Pomona College and earned her J.D. from Boalt Hall School of Law (U.C. Berkeley), and subsequently clerked for Hon. C. Martin Pence, U.S. District Judge for the District of Hawaii.

Van E. Conway is president, CEO, a senior managing director and one of the founders of Conway MacKenzie in Birmingham, Mich. He specializes in insolvency/bankruptcy; financing, reorganization and management of troubled companies; mergers and acquisitions; debt restructuring; and litigation support. Mr. Conway has provided advisory services to underperforming businesses and related parties for nearly 30 years and is Accredited in Business Valuation, a Certified Fraud Examiner, Certified in Financial Forensics, Certified in Valuation Analysis, Certified in Patent Valuation Analysis, a Certified Turnaround Professional, a Certified Insolvency and Restructuring Advisor and Certified in Distressed Business Valuation. He has been engaged as a turnaround consultant and financial advisor to clients in various industries, including automotive, manufacturing, steel, service, transportation, distribution and contracting. Previously, he was a partner at Deloitte & Touche, where he specialized in insolvency, litigation, and mergers and acquisitions. As a financial advisor, he has worked closely with debtors, lenders and creditor committees in out-of-court and chapter 11 restructurings, and has provided consulting services in turnaround, profit-enhancement and cost-reduction strategies. In the area of litigation support, Mr. Conway is uniquely qualified to provide expert testimony on lost profits, economic damages, business valuation and related matters. As a Certified Public Accountant and Certified Fraud Examiner, he also offers assistance with fraud-related issues, including detection, investigation and quantification. In addition, he has served on several corporate boards of directors, and frequently writes and speaks on managing troubled companies and litigation support. Mr. Conway is a member of the Turnaround Management Association, ABI and the American Institute of Certified Public Accountants, as well as numerous other professional organizations, and he was awarded the 2014 Leadership Award by *M&A Advisors*. He received his B.S. in business administration from John Carroll University and his M.B.A from the University of Detroit.

Richard J. Corbi is the term law clerk to Hon. Alan S. Trust, U.S. Bankruptcy Judge for the Eastern District of New York in Brooklyn, and previously clerked for Hon. Louis A. Scarcella. Prior to his clerkships, he was an associate in Lowenstein Sandler PC's Bankruptcy, Financial Reorganization & Creditors' Rights Department and Specialty Finance Department's Private Equity Group in New York, and was a bankruptcy associate with Proskauer, where he represented such debtors such as Philadelphia Newspapers, TLC Vision and Gas City, as well as Ares Management in its capacity as rights offering backstopper in the Lyondell Chemical Co. chapter 11 case, defendants in the *Madoff* litigation, Major League Baseball in the *Los Angeles Dodgers* chapter 11 cases, DIP lenders, private-equity funds and other investors in U.S. and cross-border insolvencies and out-of-court restructurings. A contributing author to the *ABI Journal* and a frequent speaker, Mr. Corbi is admitted to the New York Bar, as well as the U.S. District Court for the Southern District of New York. He is also the Education Director of the ABI's Business Reorganization Committee and a member of the New York City Bar Association, Federal Bar Council and Federal Bar Association. Mr. Corbi received his J.D. from Hofstra University School of Law and his LL.M. from St. John's University School of Law.

Scott B. Davis is a partner in the Corporate Advisory and Restructuring Services practice of Grant Thornton in Charlotte, N.C. He has more than 25 years of experience assisting underperforming businesses and in the areas of forensics and litigation. He also has health care restructuring experience both as a consultant and as part of a management team. Mr. Davis has led a number of high-profile forensic investigations and provided litigation support, including testimony. He has spoken on a variety of topics at conferences and on webcasts sponsored by the Healthcare Financial

Management Association, the Association of Insolvency and Restructuring Advisors, the American Bar Association, ABI and the American Transportation Association, and he has written a number of articles on improving business performance in periods of uncertainty in the retail, health care and transportation industries. Prior to joining Grant Thornton, Mr. Davis was a senior managing director with Mesirow Financial Consulting and a partner at KPMG and PricewaterhouseCoopers. He is a member of ABI's Health Care Insolvency Committee, the Association of Insolvency and Restructuring Advisors and the Turnaround Management Association, and he is a Certified Insolvency and Restructuring Advisor and Certified Public Accountant. Mr. Davis received his B.S. from the University of North Carolina at Chapel Hill, where he was a Morehead Scholar.

Hon. Mary Grace Diehl is a U.S. Bankruptcy Judge for the Northern District of Georgia in Atlanta, appointed in February 2004. Prior to taking the bench, she was a partner in the litigation section of Troutman Sanders LLP and chaired its Bankruptcy Practice Group. Judge Diehl has chaired the bankruptcy sections of both the Atlanta Bar Association and the State Bar of Georgia, and she is a Fellow in and a member of the Board of Directors of the American College of Bankruptcy. She was also president of the Southeastern Bankruptcy Law Institute and chaired the Women in the Profession Committee of the Atlanta Bar Association. Judge Diehl received the "Woman of the Year in Restructuring Award" in 2008 from the International Women in Restructuring Confederation. In addition, she serves on the Certification Oversight Board for the Turnaround Management Association, is treasurer of the National Conference of Bankruptcy Judges, serves on ABI's Civility Task Force and served as a trustee of Canisius College from 2008-14. She was also a member of Emory University's Board of Visitors from 2008-11, where she is currently an adjunct professor of law. Judge Diehl received her B.A. *summa cum laude* from Canisius College in Buffalo, N.Y., and her J.D. *cum laude* from Harvard Law School.

Ted A. Dillman is an associate in the Los Angeles office of Latham & Watkins LLP and a member of the firm's Finance Department and its Restructuring, Insolvency & Workouts Practice. He focuses on corporate restructuring, bankruptcy distressed mergers and acquisitions, and workouts, as well as general finance and corporate matters, and represents debtors, strategic buyers, private-equity funds, hedge funds, first and second lienholders, other creditors and boards of directors. Mr. Dillman also served in a management role at the firm as a member of the Associates Committee, as well as on the firm's Training & Career Enhancement Committee, and frequently authors finance-related articles for various publications. He serves on the board of governors of the Financial Lawyers Conference and is a member of ABI, as well as of the American Bar Association subcommittee responsible for drafting a model bankruptcy asset-purchase agreement and related commentary. Mr. Dillman received his B.A. with a concentration in history from the University of California at Berkeley and his J.D. from the University of Southern California Law School, where he is a founding member of its Small Business Clinic, which advised clients on entity selection, formation, governance and ongoing compliance.

Hon. Dennis R. Dow is a U.S. Bankruptcy Judge for the Western District of Missouri in Kansas City, appointed on Nov. 10, 2003, by the Eighth Circuit Court of Appeals. Prior to taking the bench, he was a partner with the firm of Shook, Hardy & Bacon LLP, where he represented trustees in chapter 7 cases involving significant assets, individual and corporate debtors in proceedings under chapters 7 and 11, and secured, unsecured and priority creditors and lessors in chapter 7, 11, 12 and

13 cases, and had been listed in *The Best Lawyers in America* in the area of bankruptcy law every year since 1995. He also tried numerous adversary proceedings and contested matters, including preference actions, objections to discharge, dischargeability complaints and objections to confirmation of chapter 11 plans. Judge Dow is a *pro tem* member of the Bankruptcy Appellate Panel. He also serves on the Judicial Conference Advisory Committee on Bankruptcy Rules and chairs its subcommittee on forms. Judge Dow is a Fellow of the American College of Bankruptcy, inducted in March 2013, and was selected in November 2014 to become a conferee of the National Bankruptcy Conference. He has authored or co-authored several articles, including “ERISA-Related Claims in Bankruptcy,” *Journal of Bankruptcy Law and Practice*, Vol. 3, No. 1 (Nov/Dec 1993); “‘Rent to Own’ Agreements in Bankruptcy: Sales or Leases?,” *ABI Law Review*, Vol. 2, No. 1 (Spring 1994); and “Gramm-Leach-Bliley and the Bankruptcy/Collection Attorney,” *Norton Bankruptcy Law Advisor* (Feb. 2002). Judge Dow is a member of the Missouri and Kansas City Metropolitan Bar Associations, and serves on ABI’s Executive Committee. He received his B.A. with honors from the University of Wyoming and his J.D. from Washburn University School of Law, where he was notes editor of the *Washburn Law Journal*.

Hon. Robert D. Drain is a U.S. Bankruptcy Judge for the Southern District of New York in White Plains. Prior to his appointment to the bench in May 2002, he was a partner in the bankruptcy department of Paul, Weiss, Rifkind, Wharton & Garrison, where he represented debtors, trustees, secured and unsecured creditors, official and unofficial creditors’ committees, and buyers of distressed businesses and distressed debt in chapter 11 cases, out-of-court restructurings and bankruptcy-related litigation. Judge Drain was also actively involved in several transnational insolvency matters. He is a Fellow of the American College of Bankruptcy and a member of ABI, the National Conference of Bankruptcy Judges and the International Insolvency Institute, and he is a past member and secretary of the Bankruptcy and Reorganization Committee of the Association of the Bar of the City of New York. An adjunct professor at St. John’s University School of Law, he has lectured and written on numerous bankruptcy-related topics and is the author of a novel, *The Great Work in the United States of America*. Judge Drain received his B.A. *cum laude* from Yale University and his J.D. from Columbia University School of Law, where he was a Harlan Fiske Stone Scholar for three years.

Dennis F. Dunne is a partner with Milbank, Tweed, Hadley & McCloy LLP in New York and has represented debtors and creditors in reorganization cases and out-of-court workouts, including exchange and tender offers, as well as acquirers of financially distressed companies. Mr. Dunne regularly represents private-equity funds, hedge funds and other financial institutions acquiring control positions in financially distressed companies, both in and out-of-court, and has assisted prospective providers of high-risk and debtor-in-possession financing in structuring, documenting and obtaining approval for such loans. He has also regularly advised boards of directors of public companies on corporate-governance and fiduciary-duty matters in the restructuring context. Mr. Dunne frequently speaks on restructuring and related topics at conferences around the country and is currently listed in the *K&A Register of the Leading Bankruptcy and Financial Restructuring Lawyers and Financial Advisors in the United States*, as well as in *Chambers Global*, *Chambers USA*, *The World’s Leading Lawyers for Business*, *Lawdragon 500*, *The Best Lawyers in America* and *Turnarounds & Workouts*’ “Top Restructuring Lawyers” of 2008 and 2009. From 2001-04, he was ranked as one of the top restructuring professionals under 40 by *Turnarounds & Workouts* and was also listed among the top 40 global restructuring professionals under 40 in the *Global Insol-*

veny and Restructuring Review. Mr. Dunne received his J.D. from New York University School of Law and his undergraduate degree from Williams College.

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Nan Roberts Eitel is associate general counsel for chapter 11 for the Executive Office for U.S. Trustees (EOUST) in Washington, D.C. Working with other members of the General Counsel's office, Ms. Eitel is responsible for handling all chapter 11 cases supervised by the U.S. Trustee Program (USTP). She advises the USTP's 93 field offices and 21 regions on complex chapter 11 issues, and coordinates with the EOUST to develop and promote consistent positions on chapter 11 issues significant to the USTP. Before joining the EOUST, Ms. Eitel was a partner in the law firm of Jones Walker, where she practiced in bankruptcy and commercial litigation for 21 years. Ms. Eitel received her J.D. from the University of Virginia School of Law and her B.A. *cum laude* from Georgetown University in 1984.

Paige L. Ellerman is a member of the Bankruptcy and Restructuring Group of Frost Brown Todd LLC in Cincinnati, where she focuses on business restructurings, representing business debtors, creditors, committees and lenders, buyers and sellers in distressed-asset acquisitions, as well as parties involved in all types of bankruptcy and business litigation. She is certified in Business Bankruptcy Law by the American Board of Certification, and in 2013 was appointed to its national board of directors. In 2014, Ms. Ellerman was elected to IWIRC's board of directors, having founded a local IWIRC network in Greater Cincinnati/Northern Kentucky in 2008. She has been recognized in *The Best Lawyers in America* and named an *Ohio Super Lawyer* "Rising Star." Ms. Ellerman received her J.D. *magna cum laude* from Northern Kentucky University Salmon P. Chase College of Law, and in 2008 received the Salmon P. Chase College of Law Alumni Association's Outstanding Recent Graduate Award.

Ramona D. Elliott is general counsel and deputy director for the U.S. Department of Justice's Executive Office for U.S. Trustees in Washington, D.C., where she is responsible for formulating the U.S. Trustee Program's national legal policies and strategies before bankruptcy courts and through the appellate process, implementing program legal priorities and resolving significant legal issues. In directing the USTP's appellate practice, she and her staff are involved in 120 appeals annually to advance consistency and uniformity in the interpretation and application of bankruptcy law,

and she has worked with the Department's Office of the Solicitor General in more than two dozen cases before the Supreme Court since 2008. Ms. Elliott oversees the USTP's consumer-protection activities and was a member of the intergovernmental team that negotiated 2012's historic \$25 billion national mortgage settlement among the Department of Justice, the Department of Housing and Urban Development, 49 states and the nation's five largest mortgage servicers that addressed mortgage servicing, foreclosure and bankruptcy abuses. She has also served as counsel for Bankruptcy and Redress for the Federal Trade Commission's Bureau of Consumer Protection and, prior to entering public service, was an associate at Whiteford, Taylor & Preston in Baltimore, where she concentrated her practice in the areas of bankruptcy reorganizations and workouts. In 2011, Ms. Elliott received the Attorney General's Award for Distinguished Service. She received her J.D. from Emory University School of Law, where she served as the recent-developments editor of the *Bankruptcy Developments Journal*.

David M. Fusco is a managing partner of Schwarzwald McNair & Fusco LLP in Cleveland and has more than 30 years of experience representing labor unions, multi-employer plans and retiree health care VEBAs. He is experienced in representing retiree committees and employee benefit plans in employer bankruptcies. Mr. Fusco is an adjunct professor of law at Cleveland-Marshall College of Law, Cleveland State University, where he teaches a course on employee benefits law. He is a subcommittee co-chair of the American Bar Association's Employee Benefits Law Committee and a contributing author of that committee's treatise, *Employee Benefits Law* (Third Edition and 2007, 2008, 2009, 2010, 2011, 2013 and 2014 Supplements). He is also a chapter editor of *How to Take a Case Before the National Labor Relations Board, Eighth Edition*, published by the American Bar Association's Committee on Practice and Procedure Under the NLRA. Mr. Fusco received his B.A. from George Washington University and his J.D. *cum laude* from Cleveland-Marshall College of Law, Cleveland State University.

Narendra Ganti is the founder of Ganti Advisors LLC in Bethesda, Md., and has more than 25 years of experience in performance improvement, forensic investigation, regulatory, financial analysis, due diligence, valuation, mergers and acquisitions (M&A) and restructuring. He has been an advisor to some of the largest corporations, law firms, financial institutions and government agencies in America. Mr. Ganti's client experience ranges from large multinational corporations to small privately held businesses. His extensive industry experience includes manufacturing (consumer goods and packaged products), health care, retail, telecommunications, engineering/construction, financial services and transportation. Mr. Ganti has assisted troubled companies with restructuring operations, developing business plans and complying with bankruptcy court reporting requirements. He has also represented creditors in out-of-court workouts by analyzing cash-flow projections and operating results; reviewing business plans and cash-management programs; and performing operational/strategic consulting. He is also experienced in preparing and analyzing strategic alternatives, including mergers, acquisitions, chapter 11 or divestitures, and in forensic accounting and investigations, including advising the chapter 11 trustee on one of the largest Ponzi schemes in the U.S. Mr. Ganti has more than six years of experience in internal auditing over a wide range of industries including professional services, aerospace, defense, telecommunications and manufacturing. He received his B.S. in 1983 and his M.B.A. in 1985 from the University of Maryland.

Edward T. Gavin is a managing partner of Gavin/Solmonese LLC in Wilmington, Del., and a Certified Turnaround Professional. He specializes in bankruptcy matters and creditor recoveries, having successfully served debtors, creditors and secured lenders in numerous cases and led turnarounds and creditor committee engagements for companies with multi-site U.S., Canadian, European, Asian and Middle Eastern operations. Mr. Gavin has more than 15 years of experience working with distressed companies and their stakeholders in diverse industries including retail, transportation, regulated and nonregulated manufacturing, pharmaceutical and health care, professional services construction and metal-forming. He has also served in leadership roles in engineering, manufacturing, IT and regulatory affairs functions. Mr. Gavin has extensive experience in strategic planning, process re-engineering and hands-on management in for-profit, nonprofit and public sector operations. He frequently testifies in support of unsecured creditor issues and to improve unsecured creditor recoveries before U.S. bankruptcy courts. Mr. Gavin is a Century Council Member of ABI and ABI's Vice President-Development, is a member of the Turnaround Management Association and the National Association of Credit Management, and is an associate member of the Association of Certified Fraud Examiners. He also co-chairs ABI's Mid-Atlantic Bankruptcy Workshop. Mr. Gavin has written articles for *The Journal of Corporate Renewal*, *Business Credit Magazine*, *Credit & Collections Risk*, *ABI Journal* and other publications. In May 2011, he was appointed to the ABI's National Professional Standards Task Force. Mr. Gavin lectures frequently on professional ethics and unsecured creditor topics and has created educational sessions for the Delaware Bankruptcy Inns of Court. He attended the University of the Arts in Philadelphia, studying music theory and education.

Hon. Robert E. Gerber is a U.S. Bankruptcy Judge for the Southern District of New York in New York, appointed in 2000 and reappointed in 2014. He assumed recall status in January 2015. Since his appointment to the bench, Judge Gerber has presided over a wide variety of chapter 11, chapter 7, chapter 15, § 304 and SIPA cases, including *PSINet*, *Ames Department Stores*, *Global Crossing*, *Adelphia*, *ABIZ*, *Basis Yield Alpha Fund*, *Lyondell Chemical*, *BearingPoint*, *DBSD North America*, *Chemtura*, *Pinnacle Airlines*, *Houghton-Mifflin Harcourt* and *General Motors*. He has presided over more than 20 cases with over \$100 million in debt, including 10 with over \$1 billion in debt. Judge Gerber has more than 175 published opinions, principally in the business bankruptcy and corporate governance areas. Prior to taking the bench, he practiced with the firm of Fried, Frank, Harris, Shriver & Jacobson in New York City, specializing in securities and commercial litigation and, thereafter, bankruptcy litigation and counseling. He is a contributing author to *Collier on Bankruptcy*, a Fellow in and director of the American College of Bankruptcy, and has been named as one of the nation's outstanding bankruptcy judges six times. Judge Gerber earned his B.S. with high honors in industrial engineering from Rutgers University in 1967 and his J.D. *magna cum laude* from Columbia Law School in 1970, where he was a Harlan Fiske Stone Scholar and a James Kent Scholar.

Kristin K. Going is a partner with Drinker Biddle & Reath LLP in Washington, D.C., where her practice focuses on bankruptcy and corporate restructuring. She routinely works with the firm's Health Care team on restructuring issues impacting the health care industry. She is also a member of the firm's Hedge Fund Task Force and frequently advises funds and investors in cases involving fraud and Ponzi schemes, as well as funds liquidating under receivership or bankruptcy. Ms. Going represents creditors and distressed-debt investors in bankruptcies and workout situations, and has represented financial institutions as an indenture trustee, collateral agent, administrative

agent and paying agent. She also has in-depth knowledge of the bond industry and the regulations and laws that impact debt securities, and she has litigated issues related to debt securities in default situations. Ms. Going is a frequent speaker for the American Bankers Association and ABI, and has written numerous articles on bankruptcy issues. She has also been recognized as a top restructuring lawyer in the 2013 and 2014 editions of *Super Lawyers*. Ms. Going is a member of IWIRC, ABI and the DC Women's Bar Association. She received her LL.M. in Bankruptcy from St. John's University School of Law and serves on the advisory boards of the *ABI Law Review*, St. John's University LL.M. in Bankruptcy program and ABI's Views from the Bench conference.

Michael H. Goldstein is a partner in Goodwin Procter LLP's Financial Institutions Group, co-chair of its Financial Restructuring Practice and a member of the firm's FinTech Practice in New York. He has represented debtors, sponsors, bondholders, creditors, committees and purchasers of distressed assets for 30 years in such industries as chemicals, finance, health care, hospitality, high-tech printing, municipal debt, real estate, retail and technology. Prior to joining Goodwin Procter in 2014, Mr. Goldstein was a partner at both Stutman, Treister & Glatt and Greenberg Traurig. He is a member of the American, Los Angeles County and Century City Bar Associations and is also a board member of the Association of Insolvency & Restructuring Advisors and the Financial Lawyers Conference. Mr. Goldstein is a frequent speaker on restructuring and insolvency-related topics, such as compensation of professionals, conflicts of interest, executory contracts in retail chapter 11 cases, expert testimony, litigating confirmation issues, municipal debt restructurings, second-lien debt, subprime lending and valuation. His article on "Navigating the Distressed Real Estate Workout: A General Overview" appeared in *ABA Probate and Property* magazine and was selected as the winner of the Best Practical Use Article. He is also a contributing author to chapter 9 of *Collier on Bankruptcy* and is a Fellow in the American College of Bankruptcy. Mr. Goldstein has been repeatedly listed in *U.S. News-Best Lawyers* (Bankruptcy and Creditor Debtor Rights/Insolvency and Reorganization Law; Litigation-Bankruptcy) and selected as a *Super Lawyer* in Southern California and New York. He is rated AV-Preeminent by Martindale Hubbell. Mr. Goldstein received his B.S. *magna cum laude* from Franklin and Marshall College in 1981 and his J.D. *cum laude* from Harvard Law School in 1984.

Ronald F. Greenspan is co-leader of the FTI Consulting, Inc.'s Real Estate Solutions practice and is West Region leader of FTI's Corporate Finance/Restructuring practice in Los Angeles. He has 35 years of experience in a wide variety of consulting, litigation and bankruptcy engagements, including corporate turnarounds, financial restructurings and bankruptcies. He is also experienced in representing all stakeholders, including debtors, creditors and equity interests. Mr. Greenspan is a Fellow of the American College of Bankruptcy, a Certified Insolvency and Restructuring Advisor and holds a Certificate in Distressed Business Valuation. He is a member of ABI, the Urban Land Institute and the Association of Insolvency and Restructuring Advisors. Mr. Greenspan received his B.A. in economics from UCLA and his J.D. from Harvard Law School.

Lisa Sommers Gretchko is a member of Howard & Howard Attorneys, PLLC in the firm's Royal Oak, Mich., office, where she focuses on bankruptcy and commercial litigation and represents a wide variety of litigants and creditors, both nationally and locally. She has lectured and written extensively on various creditors' rights issues, including many articles for the *ABI Journal*. Ms. Gretchko is a member of ABI's Board of Directors, co-chair of ABI's Unsecured Trade Creditors

Committee and ABI's 2014 Committee Person of the Year, and an executive editor for the *ABI Journal*. She has also served as secretary and council member of the Michigan State Bar's Real Property Law Section. Ms. Gretchko was designated a *Michigan Super Lawyer* from 2006-14 and was named in "The Best Lawyers in America" from 2012-15. In addition, in 2011, *Michigan Lawyers Weekly* recognized her as a Women in the Law honoree. Ms. Gretchko has taught bankruptcy and creditors' rights as an adjunct professor at Wayne State University Law School. She received her B.A. with honors in 1976 from the University of Michigan, where she was elected Phi Beta Kappa, and her J.D. with honors in 1978 from the University of Detroit.

Anthony Grossi is a counsel for the House Judiciary Subcommittee on Regulatory Reform, Commercial and Antitrust Law in Washington, D.C., and is primarily responsible for bankruptcy, antitrust and certain state taxation issues. Prior to joining the subcommittee, he was a restructuring associate with Kirkland & Ellis LLP in New York. Mr. Grossi received his B.A. from the University of Wisconsin-Madison and his J.D. *cum laude* from Northwestern University.

Hon. Robert E. Grossman is a U.S. Bankruptcy Judge for the Eastern District of New York in Central Islip. Prior to taking the bench, he practiced in the areas of corporate law, business reorganization and litigation at Duane Morris, where a significant part of his practice focused on providing advice to troubled or newly restructured companies, as well as investors, with respect to their financing needs. Judge Grossman has extensive experience in complex bankruptcy and creditor-rights litigation for both individuals and institutions, and he has represented parties in the restructuring and transfer of assets in bankruptcy court. He is experienced in the intricacies of bankruptcy and restructuring matters across a wide range of industries, including real estate and health care, and has represented borrowers, secured creditors, landlords and owners across the U.S. Prior to joining Duane Morris, Judge Grossman chaired the restructuring practice group of Arent Fox, directing almost 20 professionals in matters across the U.S. and in Europe. He began his legal career at the Securities and Exchange Commission in its Division of Enforcement in a group associated with the Division of Corporate Finance. After leaving the SEC, he founded and served as general counsel to a large financial services company that focused on acquiring and operating distressed assets. Judge Grossman is an adjunct professor at Touro Law School and a past chair of the International Secured Transactions and Insolvency Committee of the American Bar Association's Section of International Law, and he is a frequent speaker both in the U.S. and in Europe. In addition, he is a past president of the Brooklyn Law School Alumni Association. Judge Grossman received his undergraduate degree from Rider University and his J.D. from Brooklyn Law School in 1973.

Karim Guirguis is chief information officer of the American Bankruptcy Institute in Alexandria, Va., and oversees its Interactive Media and Technology Department, which is responsible for ABI's website, videos, podcasts, distance learning programs and multi-media production. He joined the ABI staff in 2002 after several positions in Web site design and computer animation, most recently with MGM Studios/Disney in Florida. Mr. Guirguis's work has earned several awards from his peers, including the prestigious Horizon Award for ABI's video honoring its founders, as well as the Webby Award for his work with Tiffany Inc. He is a regular presenter on cutting-edge technology issues for professional educators such as the American Society of Association Executives, where he serves on its technology board. Mr. Guirguis received his Master's in multimedia and animation

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Elizabeth L. Gunn is counsel in the Richmond, Va., office of Sands Anderson PC, where she is a member of its Business group and focuses on representing closely-held businesses, their owners, executives, and individuals in complex financial situations. She regularly represents chapter 11 debtors, complex individual debtors, chapter 7 trustees, official committees and creditors in and out of bankruptcy court. Ms. Gunn is the Newsletter Editor for ABI's Consumer Bankruptcy Committee eNewsletter, a member of the board of directors of the International Women's Insolvency and Restructuring Confederation (IWIRC), and an ABI VOLO editor of circuit court opinions. She has been listed as a *Virginia Super Lawyer* "Rising Star in Bankruptcy & Creditor/Debtor Rights" from 2012-15 and a *Virginia Business Legal Elite* "Younger Lawyer" from 2014-15. Ms. Gunn received her B.A. *cum laude* from Willamette University and her J.D. *cum laude* from Boston College Law School.

Prof. Michelle M. Harner is a professor of law and director of the Business Law Program at the University of Maryland Francis King Carey School of Law in Baltimore, where she teaches courses in bankruptcy and creditors' rights, business associations, business planning, corporate finance and the legal profession. She is also a visiting professor at Georgetown University Law Center for the spring 2015 semester. Prof. Harner is widely published and lectures frequently on various topics involving corporate governance, financially distressed entities, risk management and related legal issues. Her most recent publications appear or are forthcoming in the *Vanderbilt Law Review*, *Notre Dame Law Review*, *Washington University Law Review*, *Minnesota Law Review*, *Fordham Law Review* (reprinted in *Corporate Practice Commentator*), *Washington & Lee Law Review*, *University of Illinois Law Review*, *Arizona Law Review* (reprinted in *Corporate Practice Commentator*) and *Florida Law Review*. Prof. Harner is the Reporter to the ABI Commission to Study the Reform of Chapter 11 and a member of the Dodd-Frank Study Working Group for the Administrative Office of the U.S. Courts. She is also an elected member of the American Law Institute and Fellow of the American College of Bankruptcy. Prof. Harner previously was in private practice in the business restructuring, insolvency, bankruptcy and related transactional fields, most recently as a partner at the Chicago office of the international law firm of Jones Day. She received her B.A. *cum laude* from Boston College and her J.D. *summa cum laude* from The Ohio State University College of Law.

William K. Harrington is the U.S. Trustee for Regions 1 and 2 in Boston, appointed to Region 1 on Nov. 8, 2010, and Region 2 on Nov. 26, 2013. Prior to his appointment, Mr. Harrington was the Assistant U.S. Trustee for the District of Delaware. He also previously practiced bankruptcy and reorganization law at Duane Morris LLP. Mr. Harrington is a member of the Boston, Delaware and American Bar Associations, ABI and the Delaware Bankruptcy American Inn of Court. He received his undergraduate degree from the University of Pennsylvania and his J.D. from Villanova University School of Law.

Hon. Bruce A. Harwood is Chief U.S. Bankruptcy Judge for the District of New Hampshire in Manchester, first appointed in March 2013. Prior to his appointment, he chaired the Bankruptcy, Insolvency and Creditors' Rights Group at Sheehan Phinney Bass + Green in Manchester, N.H., representing business debtors, asset-purchasers, secured and unsecured creditors, creditors' com-

mittees, trustees in bankruptcy, and insurance and banking regulators in connection with the rehabilitation and liquidation of insolvent insurers and trust companies. He was a chapter also 7 panel trustee in the District of New Hampshire and mediated disputes arising in debtor/creditor relations. Judge Harwood was program co-chair of ABI's Northeast Bankruptcy Conference for four years, served on ABI's Board of Directors (Communication, Information and Technology Committee) and was Northeast Regional Chair of the ABI Endowment Fund's Development Committee. He is a Fellow in the American College of Bankruptcy and was consistently recognized in the bankruptcy law section of *The Best Lawyers in America* for more than 10 years and in *New England Super Lawyers*, as well as in *Chambers USA* with a "Band 1" ranking in the field of corporate/commercial bankruptcy. Judge Harwood received his B.A. from Northwestern University and his J.D. from Washington University School of Law.

Jonathan N. Helfat is a lawyer with Otterbourg P.C. in New York, where he specializes in the representation of foreign and domestic banks, commercial finance companies, hedge funds and other specialty lenders in the restructuring of secured loan transactions, including workouts, forbearance and restructuring agreements, chapter 11 debtor-in-possession and "exit" financing facilities and the use of cash collateral. He has also had extensive experience enforcing and defending the rights of financial institutions in both state and federal court litigations. Mr. Helfat is co-general counsel to the Commercial Finance Association and co-authors a column in *The Secured Lender* magazine relating to current legislative and judicial developments in asset-based lending. He has also represented the Commercial Finance Association in the filing of various *amicus* briefs before the U.S. Supreme Court and other appellate courts relating to issues affecting secured lenders. Mr. Helfat is a Fellow and Past Regent of the American College of Commercial Finance Lawyers, and was a member of the Bankruptcy Judge Merit Selection Panel for the U.S. District Court of the Eastern District of New York. He was admitted to the New York Bar in 1972. Mr. Helfat received his B.A. from American University in 1968, his J.D. from the University of Louisville in 1971 and his LL.M. in corporate law in 1977 from New York University.

Gregory G. Hesse is a member of Hunton & Williams LLP's Bankruptcy and Reorganization Practice Group in Dallas. He has represented debtors, unsecured creditor committees, secured lenders, unsecured creditors, purchasers of assets and parties to leases and executory contracts. In addition to representing parties in bankruptcy cases, Mr. Hesse is frequently involved in addressing bankruptcy risks through the structuring of transactions out of bankruptcy, including asset sales, loan transactions and securitized transactions. He is admitted to practice before the U.S. Supreme Court, the U.S. Courts of Appeals for the Second and Fifth Circuits, the U.S. District and Bankruptcy Courts for the Eastern, Northern, Southern and Western Districts of Texas and the District of Delaware, the Texas Supreme Court and the Delaware Supreme Court. In addition, he has represented parties *pro hac vice* in bankruptcy courts throughout the U.S. Mr. Hesse received his B.B.A. *cum laude* from Southern Methodist University in 1986 and his J.D. *cum laude* from the University of Texas at Austin.

Whitman L. Holt is a partner with Klee, Tuchin, Bogdanoff & Stern LLP in Los Angeles and has represented clients across the bankruptcy spectrum, including borrowers in and out of court, debtors subject to involuntary bankruptcy petitions, municipal debtors, official committees, secured creditors in and out of bankruptcy, hedge and distressed-debt funds, equity sponsors, plaintiffs and

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Nicole Horton is an executive director in Ernst & Young's U.S. Transaction Advisory Services practice in Los Angeles. She has more than 14 years of experience providing restructuring and investment banking services both in and out of bankruptcy to companies and all classes of creditor constituencies. Previously, she was a vice president in international banking at a regional bank in California, specializing in trade finance and asset-backed lending and working with different debt-structure and derivative instruments. Ms. Horton's experience includes living wills, financial restructurings, refinancings, mergers and acquisitions, valuations, debt-structure analysis, capital raises, developing and analyzing business plans and cash-flow models, and evaluating strategic alternatives. She has represented clients across a broad range of industries, including financial services, real estate, retail and consumer products, agriculture, hospitality and entertainment, as well as the public sector. She has also been involved in a significant number of recovery and resolution engagements, ranging from complex financial institutions with a global presence to regional firms, as well as clearinghouses and other industry participants, and has been advising extensively on living will engagements related to the Dodd-Frank Act, including the development of resolution plans, including strategic analyses, for orderly wind-downs. Her clients have ranged from complex financial institutions with a global presence to regional firms. Ms. Horton received her B.A. in East Asian languages and culture with an emphasis in Mandarin Chinese, with honors and Phi Beta Kappa, from the University of Kansas, and her Masters of International Management with distinction and an emphasis in finance and German from the American Graduate School of International Management.

Hon. Barbara J. Houser is the Chief U.S. Bankruptcy Judge for the Northern District of Texas in Dallas. Upon graduation from law school, she joined Locke, Purnell, Boren, Laney & Neeley in Dallas and became a shareholder in 1985. Judge Houser then joined Sheinfeld, Maley & Kay PC in 1988 as the shareholder in charge of the Dallas office until she was sworn in as a bankruptcy judge on Jan. 20, 2000. In 1998, the *National Law Journal* named her one of the 50 most influential women lawyers in America. She was elected a Fellow of the American College of Bankruptcy in 1994 and currently serves as a member of its board of directors. She was also elected to membership in the National Bankruptcy Conference in 1996 and served as president of the National Conference of Bankruptcy Judges from 2009-10. She is also a past chairman of the Dallas Bar Association's Committee on Bankruptcy and Corporate Reorganization. In 2011, Judge Houser received the Distinguished Alumni Award for Judicial Service from the Dedman School of Law at Southern Methodist University, where she has been a visiting professor of law teaching creditors' rights, and the

2014 William L. Norton Jr., Judicial Excellence Award for her continuing contributions to the insolvency community. She currently serves on ABI's Executive Committee and is a contributing author to *Collier on Bankruptcy* (15th ed.) and the *Collier Bankruptcy Manual* (3rd ed.). Judge Houser received her undergraduate degree with high distinction from the University of Nebraska and her J.D. from Southern Methodist University Law School, where she was editor of its law review.

Hon. Kevin R. Huennekens was appointed as a U.S. Bankruptcy Judge for the Eastern District of Virginia in Richmond on Sept. 11, 2006. Prior to his appointment, Judge Huennekens was a partner with the firm of Kutak Rock LLP. He also served as a panel trustee for the U.S. Bankruptcy Court for the Eastern District of Virginia (1988-2006) and was co-editor of the Virginia CLE publication *Bankruptcy Practice in Virginia* (2004 and 2008). Judge Huennekens is a Fellow of the American College of Bankruptcy and a member of the National Conference of Bankruptcy Judges and ABI. He was also recognized in *Who's Who Legal USA* in Insolvency and Restructuring and *The International Who's Who of Insolvency and Restructuring* in 2006, and was listed in *The Best Lawyers in America* from 1995-2006. He is a planning committee member of the annual Mid-Atlantic Institute on Bankruptcy and Reorganization Practice and has also been a speaker at Virginia CLE courses on basic and advanced bankruptcy. He is also co-editor of the Virginia CLE publication *Bankruptcy Practice in Virginia* (2012). Judge Huennekens received his B.A. from the College of William & Mary and his J.D. from the Marshall-Wythe School of Law at the College of William & Mary, where he was a member of the Order of the Coif and its law review and has been an adjunct professor of law.

Hon. Laurel Myerson Isicoff has been a U.S. Bankruptcy Judge for the Southern District of Florida in Miami since Feb. 13, 2006, and serves on ABI's Board of Directors. Prior to her appointment, she specialized in commercial bankruptcy, foreclosure, bankruptcy and SEC receiverships involving Ponzi schemes and workout matters, both as a transactional attorney and as a litigator, for 14 years with the law firm of Kozyak Tropin & Throckmorton after practicing for eight years with Squire, Sanders & Dempsey. She holds an AV rating from Martindale-Hubbell and has been recognized several times in *The Best Lawyers in America*, *Chambers USA's* "America's Leading Lawyers for Business" and the "2005 Client's Guide" by *Chambers & Partners* (as a leading individual in the field of bankruptcy), and as a "Top Lawyer" in South Florida by *The Florida Trend*. She was inducted into the American College of Bankruptcy in March 2006 and serves as director of the American College of Bankruptcy Foundation, as well as a member of the College's Pro Bono Committee. Judge Isicoff is the immediate past chair of the Public Outreach Committee of the National Conference of Bankruptcy Judges and serves as its secretary, and she is active in outreach efforts to state and district court judges, and in pro se and pro bono matters. She is also a past president of the Bankruptcy Bar Association (BBA) of the Southern District of Florida and chaired the BBA's Pro Bono Task Force prior to her judicial appointment, and she currently serves as judicial chair of the Pro Bono Committee of the Business Law Section of the Florida Bar. Judge Isicoff taught the inaugural year of the Bankruptcy Assistance Clinic at St. Thomas Law School, a program that she helped design and for which she served as a student mentor, and she also served as a student mentor to the University of Miami School of Law bankruptcy clinic. In addition, she speaks extensively on bankruptcy and pro bono service topics around the country, as well as to high school and college students in the Miami area on financial literacy. Judge Isicoff clerked for Hon. Daniel S. Pearson in the Florida Third District Court of Appeals before entering private practice with Squire Sanders & Dempsey. She received her J.D. from the University of Miami School of Law in 1982.

Prof. Melissa B. Jacoby is a professor at the University of North Carolina School of Law in Chapel Hill, N.C., where she studies and teaches bankruptcy and commercial law and participates in law reform activities in those areas. She is an elected member of the American Law Institute, the National Bankruptcy Conference and the American College of Bankruptcy, and has won UNC Law's Byrd Award for Excellence and Creativity in Teaching and the Pro Bono Publico Faculty Member of the Year Award. Prof. Jacoby is a monthly contributor to the blog *Credit Slips*. She received both her B.A. and J.D. from the University of Pennsylvania, after which she clerked for Hon. Robert. E. Ginsberg and Hon. Marjorie O. Rendell.

Hon. Stacey G. C. Jernigan is a U.S. Bankruptcy Judge for the Northern District of Texas in Dallas, appointed on May 12, 2006. Prior to her appointment, she practiced for 17 years in the Business Reorganization and Bankruptcy Practice Group of Haynes and Boone LLP in Dallas, where she represented debtors, committees and purchasers in large, complex chapter 11 cases and out-of-court workouts, particularly with regard to energy companies, regulated entities, real estate businesses and public companies. She was also an advisor to the California Legislature in Sacramento in connection with the California utility financial crisis in 2001. Judge Jernigan is Board Certified in Business Bankruptcy Law by the American Board of Certification, a Fellow of the American College of Bankruptcy and a Fellow of the Texas and Dallas Bar Foundations. She is also a master and board member of the Serjeant of the Inn, an occasional bankruptcy course instructor for the John C. Ford American Inn of Court, a member of the Avoidance Actions Advisory Committee to the ABI Commission to Study the Reform of Chapter 11, a member of the State Bar of Texas's Bankruptcy Section and a member of the Dallas Bar Association's Bankruptcy and Commercial Law Section. Judge Jernigan is a frequent author and has been recognized by *Chambers USA*, *D. Magazine* and *Texas Monthly Law & Politics*. She received her B.B.A. *magna cum laude* from Southern Methodist University in 1986 and her J.D. from the University of Texas Law School in 1989.

Daniel B. Kamensky is in Roslyn, N.Y., where he focuses on opportunistic, event-driven and special-situation investments in companies undergoing significant distress and/or in bankruptcy. He had been a partner with Paulson & Co. Inc. until early 2015, where he played a leading role in many of the firm's successful distressed investments, including Lehman Brothers and Residential Capital. Prior to joining Paulson in 2009, Mr. Kamensky was a director at Barclays and senior vice president at Lehman Brothers in its Distressed & Special Situations Group. At Lehman Brothers, Mr. Kamensky co-chaired the Trade Practices Committee of the Loan Sales & Trading Association. Prior to 2006, Mr. Kamensky was an associate at Simpson Thacher & Bartlett, where he focused on corporate and distressed transactions. Mr. Kamensky is chair of the Bankruptcy & Creditor Rights Group of the Managed Funds Association, which represents the global alternative investment industry and its investors. He is also a member of the New York City Bar Association Committee on Bankruptcy & Corporate Reorganization and a member of the Advisory Committee on Allowance and Priority of Claims: Distribution Issues of the ABI Commission to Study the Reform of Chapter 11. Mr. Kamensky clerked for Hon. Susan H. Black of the Eleventh Circuit Court of Appeals (1998-99). He received his B.A. *magna cum laude* in 1995 from Georgetown University and his J.D. *cum laude* in 1998 from Georgetown University Law Center.

William W. Kannel is the section head of Mintz, Levin, Cohn, Ferris, Glovsky & Popeo, PC's Bankruptcy, Restructuring & Commercial Law Section in Boston, where he focuses his practice on

commercial law, workouts and corporate reorganizations. He has represented various institutional lenders, indenture trustees, bondholders and other creditors, debtors and trustees in all manner of insolvency proceedings, and his industry experience encompasses municipalities, airlines, hospitals and other health care facilities, retail, telecom, energy and clean tech, waste disposal, military housing, hotels and educational institutions. Mr. Kannel has experience in all phases of bankruptcy litigation, practice and case management from both the debtor's and creditor's perspective, including relief from stay, adequate protection, valuation, preference, fraudulent transfer, subordination, competing plan and appellate litigation. His practice also includes addressing bankruptcy and documentation issues in securitizations, receivable sales, bond transactions and structured financings generally. Mr. Kannel's recent representations include the ad hoc water and sewer bondholders in Detroit's chapter 9 case, a bond trustee in Stockton, Calif.'s, chapter 9 case, and liquidity banks in Jefferson County, Ala.'s, chapter 9 case. He is a Fellow in the American College of Bankruptcy and a member of ABI and the Turnaround Management Association, and he frequently lectures and writes on insolvency issues. Mr. Kannel served as editor-in-chief of the first edition of ABI's *Health Care Insolvency Manual* and is a former co-chair of ABI's Health Care Insolvency Committee. He received his B.A. in 1981 from Wesleyan University and his J.D. in 1985 from Boston University.

Soneet R. Kapila is the founding partner of KapilaMukamal, LLP in Fort Lauderdale, Fla., where he focuses on litigation support, restructuring, insolvency, fiduciary and creditors' rights matters. He has advised and represented debtors, secured creditors and creditors' committees in formulating, analyzing and negotiating plans of reorganization; is a recognized expert in fraudulent conveyance and insolvency issues; and has provided expert testimony and extensive litigation support services to law firms involving complex insolvency issues and commercial damages. He has worked in conjunction with the SEC, the FBI and the U.S. Attorney's Office, and has served both as a consultant and expert witness for litigation matters in state and federal courts. Mr. Kapila is a federal bankruptcy trustee and has served as an examiner, chief restructuring officer, chapter 11 trustee, liquidating trustee, corporate monitor (SEC appointment), and state and federal court-appointed receiver of operating businesses in numerous matters in the Southern and Middle Districts of Florida. He has spoken to various groups, including New York Law School, St. Thomas University Law School, National Conference of Bankruptcy Judges, National Association of Bankruptcy Trustees, Receiver's Forum, Association of Insolvency and Restructuring Advisors, Florida Institute of Certified Public Accountants, National Business Institute, National Association of Bankruptcy Trustees (NABT) and ABI on topics related to insolvency, underperforming businesses and insolvency taxation. Mr. Kapila is a Fellow of the American College of Bankruptcy and was named best trustee in the *Daily Business Review's* "Best of 2012." He is also on the board of directors and is a past president and past chairman of the Association of Insolvency and Restructuring Advisors, and he co-chairs ABI's Southeast Bankruptcy Workshop. Mr. Kapila received his M.B.A. in 1978 from Cranfield School of Management.

Eve H. Karasik is a shareholder with Gordon Silver in Los Angeles in the firm's Business Restructuring & Bankruptcy Department, where she focuses her practice on the representation of business entities in several industries in connection with restructuring initiatives. In addition, she has represented creditors' committees, equity committees and significant creditors in cases pending around the country. She also served as counsel to the trustee in the Securities Investor Protection Corp. liquidation proceeding of W.S. Clearing, Inc. (Los Angeles), counsel to the examiner in *Fontainebleau Las Vegas Holdings, LLC., et al.* (Miami), and counsel to the J.T. Thorpe Settlement Trust,

the Thorpe Insulation Company Settlement Trust, Plant Insulation Settlement Trust and the Western Asbestos Settlement Trust (Reno). Ms. Karasik authored "A Normative Analysis of Disclosure, Privacy, and Computers: The State Cases," 10 *Computer L.J.* 603, 1990, and is an ABI member and co-chairs its Bankruptcy Battleground West conference. A frequent speaker, she has been recognized as a "Southern California Super Lawyer" and in *The Best Lawyers in America*. Ms. Karasik received her B.A. in history with high honors from the University of California, Berkeley and her J.D. from the University of Southern California, where she was admitted to the Order of the Coif. In addition, she served as the managing editor of the *University of Southern California Computer Law* and *Major Tax Planning* journals.

Robert J. Keach is a shareholder at Bernstein, Shur, Sawyer & Nelson, P.A. in Portland, Maine, where he focuses on the representation of various parties in workouts and bankruptcy cases, including debtors, creditors, creditors' committees, lessors and third parties acquiring troubled companies and/or their assets. He is also co-chair of ABI's Commission to Study the Reform of Chapter 11. Most recently, Mr. Keach has, *inter alia*, represented ad hoc committees in the *Homebanc Mortgage*, *New Century TRS Holdings* and *Nortel Networks* cases in Delaware, as well as a public utilities commission in the *FairPoint Communications* case in the Southern District of New York. He was the fee examiner in *In re AMR Corporation* (the chapter 11 cases of American Airlines and its parent and certain affiliates), and is currently the chapter 11 trustee in the railroad reorganization case of *Montreal Maine & Atlantic Railway, Ltd.*, as well as the fee examiner in *Exide Technologies*. Mr. Keach is a Fellow of the American College of Bankruptcy and a past president (2009-2010) of ABI. He has appeared as a panelist on national bankruptcy, lender liability and creditors' rights programs, and has authored several articles on bankruptcy and creditors' rights in the *ABI Law Review*, *Commercial Law Journal* and *ABI Journal*, among other publications. He is also a contributing author to the *Collier Guide to Chapter 11: Key Topics and Selected Industries* (2011 Ed.). Mr. Keach is recognized as a "Star Individual" in Corporate M&A/Bankruptcy in *Chambers USA*, in *The Best Lawyers in America* (Ten-Year Certificate), and in *New England Super Lawyers* (Bankruptcy and Top 100 Lawyers in New England regardless of specialty). He is also Board Certified in Business Bankruptcy Law by the American Board of Certification. Mr. Keach received his J.D. in 1980 from the University of Maine.

Jeffrey W. Kelley is a partner with Troutman Sanders LLP in Atlanta, where he concentrates his practice on commercial bankruptcy, related litigation, reorganization and restructuring. His recent bankruptcy representations include counsel to the debtors in the Allied Systems Holdings chapter 11 cases, counsel to the secured lenders in the Security National Properties Funding chapter 11 cases, counsel to the official committee of equityholders in the CDC Corp. chapter 11 case and special counsel to Taylor, Bean & Whitaker Mortgage Corp. in its chapter 11 case. Mr. Kelley is a contributing author to the *ABI Journal*, the *Norton Annual Surveys of Bankruptcy Law*, *ABA Banking Journal* and the *Georgia Bar Journal*, is listed in *Chambers USA* and *Atlanta Magazine's* "Georgia Super Lawyers," and was named a Legal Elite by *Georgia Trend* magazine. He is a Fellow of the American College of Bankruptcy, for which he also serves on its Eleventh Circuit Council, and is also director of the Southeast Bankruptcy Law Institute and a past chairman of the American Bar Association's Lender Liability Subcommittee of the Commercial Finance Committee. A frequent speaker, Mr. Kelley has been a panelist at conferences for such organizations as ABI, ABA, AIRA, ICLE in Georgia and the Georgia Bankers Association. He is a member of the American, Federal and Atlanta Bar Associations, ABI and the Turnaround Management Association. Mr. Kelley

earned his B.A. *cum laude* from Vanderbilt University and his J.D. from the University of Illinois, where he was editor and contributing author for the *Law Forum* law review.

Richardo I. Kilpatrick is the president of Kilpatrick & Associates, PC in Auburn Hills, Mich., where he focuses on corporate, consumer and commercial litigation and bankruptcy, real property remedies for creditors, real property transactions and general corporate counseling, and specializes in creditors' rights and insolvency law. He is a past president and chairman of ABI and has served on the board of directors for the American College of Bankruptcy. Mr. Kilpatrick is a member of the State Bar of Michigan, the U.S. District Court for the Eastern and Western Districts of Michigan, the Sixth Circuit Court of Appeals and the U.S. Supreme Court. He was inducted as a Fellow into the American College of Bankruptcy in March 1999 and appointed to its board of directors in July 2001. Mr. Kilpatrick has spoken at the National Conference of Bankruptcy Judges and is a presenter at numerous seminars focusing on bankruptcy and collections presented by the Institute of Continuing Legal Education faculty for the Norton Litigation Institute, PESI and ABI. He is a frequent speaker and an editor for *Norton's Treatise on Bankruptcy*, and he frequently publishes articles on consumer and commercial bankruptcy. In October 2008, Mr. Kilpatrick was invited to be a conferee at the National Bankruptcy Conference, and in August 2011 he accepted an invitation to serve as a member of the Judicial Conference Advisory Committee on Bankruptcy Rules. He is Board Certified in Consumer Bankruptcy Law by the American Board of Certification, and he received his B.A. in economics in 1973 from Harvard University and his J.D. in 1982 from the University of Michigan Law School.

Prof. Kenneth N. Klee is a professor emeritus at UCLA School of Law in Los Angeles and a founding partner of Klee, Tuchin, Bogdanoff & Stern LLP, where he specializes in corporate reorganization, insolvency and bankruptcy law. He has also served as an expert witness, mediator, arbitrator, attorney and consultant, and is a member of ABI's Commission to Study the Reform of Chapter 11. From 1974-77, Prof. Klee served as associate counsel to the U.S. House of Representatives Committee on the Judiciary and was one of the principal drafters of the 1978 Bankruptcy Code. He also served as a member of the executive committee of the National Bankruptcy Conference from 1985-88, 2005-08 and 2011-13, and he has chaired the NBC's Committee to Rethink Chapter 11 and its Legislation Committee. Prof. Klee is past president of the Financial Lawyers Conference and serves on its board of governors. He has also served as chairman of the Subcommittee of New and Pending Legislation of the Business Bankruptcy Committee of the Section on Corporations, Business and Banking Law of the American Bar Association. In 2013, Prof. Klee was inducted into the Turnaround Management Association's Bankruptcy Hall of Fame. He also received the American Inns of Court 2013 Distinguished Service Award. Prof. Klee is a frequent lecturer and panelist for the American Law Institute/American Bar Association. He authored *Bankruptcy and the Supreme Court* (LexisNexis 2008) and co-authored *Business Reorganization in Bankruptcy* (1995; 2d ed., 2001; 3d ed., 2006; 4th ed., 2011) and *Fundamentals of Bankruptcy Law* (4th ed., 1996), and he has authored or co-authored more than 30 law review articles on bankruptcy law. In 2010, Prof. Klee served as the appointed examiner in the *Tribune* chapter 11 cases, and from 2011-13 he represented Jefferson County, Ala., in its chapter 9 bankruptcy case. Recently, he represented defendants Anadarko Petroleum Corp. and Kerr McGee in *Tronox v. Anadarko* (Bankr. S.D.N.Y.). Prof. Klee received his A.B. from Stanford in 1971 and his J.D. from Harvard in 1974.

Melissa Kibler Knoll is a senior managing director of Mesirow Financial Consulting, LLC (MFC) in Chicago and has more than 24 years of experience providing financial advisory services to companies, unsecured creditors, secured lenders and other parties in bankruptcies, restructurings, turn-arounds and related litigation. Her experiences include addressing various financial, accounting, valuation, operational, liquidity and leverage issues in formal proceedings under chapter 11, out-of-court workouts, receiverships/trusteeships and other forums. Ms. Knoll joined MFC when it acquired the Corporate Recovery practice of KPMG, where she had been a partner after starting her career at Price Waterhouse. She is a past president of ABI, treasurer of the American College of Bankruptcy, a director of INSOL International (as ABI's representative), and chair of the AICPA's Bankruptcy Task Force. Ms. Knoll holds CPA, CIRA, CTP, CFF and CDBV designations, and was named the 2003 "CIRA Gold Medal Winner" and one of *Crain's Chicago Business* 2004 "40 Under 40." She was also the IWIRC 2010 Woman of the Year in Restructuring, one of the Illinois CPA Society's 2011 Women to Watch Award recipients and one of *Consulting Magazine's* 2013 "Women Leaders in Consulting." Ms. Knoll is a frequent speaker on bankruptcy and restructuring topics. She earned her B.A. in accounting *summa cum laude* from Texas A&M University and her M.B.A. from Southern Methodist University, graduating first in her class.

Martha E.M. Kopacz is a senior managing director with Phoenix Management Services in Boston and has more than 25 years of experience assisting stakeholders in analyzing business operations and reorganization possibilities. She has led or participated in over 100 consulting and restructuring engagements representing companies, debtors, investors, creditor committees, banks and chapter 11 trustees. Ms. Kopacz has advised in a broad range of industries including retail, leisure and entertainment, technology, nonprofit and public sector, and professional services. She has served as an interim president, chief restructuring officer, chapter 11 trustee, collateral trustee and examiner. Most recently, she was selected as the court's expert witness in Detroit's chapter 9 case, where she was charged with the task of determining the viability of the city's reorganization plan. Ms. Kopacz is a member of ABI, TMA and IWIRC and is a Fellow in the American College of Bankruptcy. She received her B.S. in marketing from Indiana University and her M.F.A. in finance and investments from Indiana University.

Steven Charles Krause is an investment counsel and analyst with Owl Creek Asset Management, L.P. in New York, where he focuses on process-driven distressed and special-situation opportunities. Previously, he was with Davis Polk, where he was an attorney in its Insolvency & Restructuring Practice advising debtors, creditors and investors in distressed and bankrupt companies. Prior to that, he was with White & Case as a bankruptcy associate. Mr. Krause's previous experience also includes serving as the chief operating officer of a toy company, as well as roles in business development at a San Francisco-based dot-com, commercial finance at GE Capital, and business re-engineering at Accenture. Mr. Krause received his B.A. with honors in applied mathematics from Harvard University, his M.B.A. from the UCLA Anderson School of Management and his J.D. from Columbia Law School.

Hon. August B. Landis is a U.S. Bankruptcy Judge for the District of Nevada in Las Vegas, appointed on Nov. 27, 2013. Previously, he was the Acting U.S. Trustee for Region 17 in Las Vegas, appointed in 2010. He also served as the U.S. Trustee Program's first Acting Associate General Counsel for Chapter 11 Practice, and as an Assistant U.S. Trustee for the District of Nevada. Mr.

Landis is a member of the Iowa State Bar Association and is also admitted to practice before the U.S. Supreme Court, the Eighth and Ninth Circuit Courts of Appeals, and the U.S. District Courts for the Northern and Southern Districts of Iowa. From 1987-90, he was an associate with the Des Moines, Iowa, firm of Neiman, Neiman, Stone & Spellman, and he also served as a chapter 7 panel trustee for the U.S. Bankruptcy Court for the Southern District of Iowa. From 1990 until taking the Assistant U.S. Trustee position in Las Vegas, Mr. Landis practiced with Whitfield & Eddy, P.L.C. in Des Moines, where the bulk of his work involved creditors' rights in commercial litigation, secured transactions and bankruptcy cases. Mr. Landis received his J.D. from Drake Law School in Des Moines.

Cecilia Lee is in private practice with Cecilia Lee, Ltd. in Reno, Nev., and has represented clients in all primary aspects of bankruptcy practice, including debtors, secured and unsecured creditors, committees and trustees in chapters 7, 11, 12 and 13. She has also represented clients in all aspects of bankruptcy appeals, including to the U.S. Supreme Court. Previously, Ms. Lee was an appellate lawyer with the law firm of Schwabe Williamson & Wyatt. She is AV-Peer Review rated by Martindale-Hubbell and is Board Certified in Business Bankruptcy Law by the American Board of Certification. In 2012, Willamette University College of Law invited Ms. Lee to sit on its advisory board, and she joined Willamette's faculty as an adjunct professor of debtor/creditor law for the 2014-15 school year. She serves as the ListServe Facilitator for ABI's Consumer Bankruptcy Committee and publishes and lectures on various aspects of business and bankruptcy law. Ms. Lee received her B.A. in biology with honors in 1980 from Swarthmore College, her M.S. from the University of Oregon in 1982 and her J.D. from Willamette College of Law, graduating in the top 15 percent of her class and serving as an associate editor of the *Willamette Law Review*.

Heather K. Lennox is a partner with Jones Day in New York and Cleveland, where she has played a leading role in representing debtors and potential debtors, creditors' committees, pre-petition secured lenders, bank groups, DIP lenders, credit card processors and other significant creditors in many of the nation's largest in- and out-of-court corporate restructurings. She has substantial experience counseling clients in fraudulent conveyance, illegal dividend, fiduciary duty and piercing-the-corporate-veil issues, as well as mass-tort issues in bankruptcy. Ms. Lennox has represented entities in the structuring and consummation of spin-offs, distressed sales and acquisitions, ring-fencing transactions, and other out-of-court restructuring transactions, including in the cases of the City of Detroit, Copperweld Corp., CSC Industries, Dana Corp., Fruehauf Trailer Corp., Great American Communications Co. (a prepackaged case), Hostess Brands, Inc., LTV Steel Co., Metal-dyne Corp., Oglebay Norton Co. and St. Mary's of the Woods (a CCRC) as debtors' counsel, and significant creditors in the Delta Airlines, Forum Health, HomePlace Stores, Northwest Airlines, Pittsburgh Penguins, R.H. Macy, Southern Air Transport, United Airlines, US Airways and Wornick Co. bankruptcies. Ms. Lennox is listed in the *Guide to the World's Leading Insolvency and Restructuring Lawyers*, is a Fellow in the American College of Bankruptcy, was a conferee of the National Bankruptcy Conference from 2012-14, and is a member of ABI, the Cleveland Metropolitan Bar Association and the Bankruptcy Committee of the New York City Bar Association. *Lawdragon 500* listed her among the "Leading Lawyers in America" from 2013-14, and she has been recognized in the *Guide to the World's Leading Women in Business Law* and in *Ohio Super Lawyers*. Ms. Lennox received her B.A. *summa cum laude* from John Carroll University and her J.D. *cum laude* from Georgetown University.

Stephen D. Lerner chairs Squire Patton Boggs's Restructuring & Insolvency Practice Group in Cincinnati and New York. He has an extensive national and cross-border restructuring practice and represents debtors, unsecured creditors' committees, secured and unsecured creditors, equity interest-holders and acquirers of troubled businesses in chapter 11 cases, chapter 9 municipal restructurings, chapter 15 cases and out-of-court restructurings throughout the U.S. Mr. Lerner has led the representation of clients in the chapter 11 bankruptcies of AmFin Financial, Station Casinos, Chrysler, Enron and EaglePicher, among others. He recently represented the court-appointed expert in the City of Detroit's historic chapter 9 case and led Squire Sanders's representation of the American College of Bankruptcy in filing an *amicus* brief with the U.S. Supreme Court in *Executive Benefits Insurance Agency v. Peter H. Arkison, Trustee of the Estate of Bellingham Insurance Agency, Inc.* Mr. Lerner is a Fellow in the American College of Bankruptcy, for which he has served as regent for the Sixth Circuit and currently serves as a member of its board of directors and chair of its Strategic Planning Committee. He has received perennial recognition in *The Best Lawyers in America* and since 2004 and has been listed among the best Ohio bankruptcy and restructuring lawyers in *Chambers USA: America's Leading Lawyers for Business*, in which he has received a "Star Individual" ranking every year since 2009. In addition to numerous bar associations, Mr. Lerner is a member of ABI and the New York chapter of the Turnaround Management Association, a founder of the board of the Tri-State Association for Corporate Renewal and a member of the Executive Committee of the Midwest Regional Bankruptcy Seminar. He recently served on the Bankruptcy Working Group (and chaired its Large Chapter 11 committee) of the Bankruptcy Court Structure and Insolvency Process Committee of the ABA Business Law Section, which issued a "Best Practices Report on Electronic Discovery (ESI) Issues in Bankruptcy Cases," published in August 2013 edition of *The Business Lawyer*. Mr. Lerner received his B.A. in 1982, his M.A. in 1982 and his J.D. in 1985 from the University of Pennsylvania.

Sharon L. Levine is a partner with Lowenstein Sandler LLP in Roseland, N.J., and vice chair of its Bankruptcy, Financial Reorganization & Creditors' Rights Department, where she focuses on bankruptcy, restructuring, debtor/creditor law and bankruptcy litigation. She represents purchasers, debtors, creditors' committees, unsecured creditors, individual creditors, secured creditors and equity-holders, and she frequently provides bankruptcy advice on out-of-court corporate reorganizations, corporate and structured-finance matters, and acquiring assets out of bankruptcy or in circumstances where one of the parties might be insolvent. A frequent lecturer on various bankruptcy topics, Ms. Levine is a former co-chair of ABI's Unsecured Trade Creditors Committee, and is a member of the Board of Trustees and the Women's Committee for the Turnaround Management Association. She also co-chaired the Labor and Benefits Issues Advisory Committee of ABI's Commission to Study the Reform of Chapter 11. Ms. Levine has also been recognized in *Chambers USA* from 2008-14 and in *New Jersey Super Lawyers* from 2005-14. She received her B.A. from Franklin & Marshall College and her J.D. from Case Western Reserve University School of Law, where she was an associate editor of the *Case Western Reserve University Law Review*.

Hon. Wendelin I. Lipp is a U.S. Bankruptcy Judge for the District of Maryland in Greenbelt, sworn in on April 3, 2006. Previously, she was a principal with the law firm of Paley, Rothman, Goldstein, Rosenberg, Eig & Cooper Chtd. in Bethesda, Md., where she headed the firm's Bankruptcy and Creditors' Rights Practice Group, concentrating in the areas of debtor and creditor rights, bankruptcy, insolvency and financial workouts. Judge Lipp is Board Certified in Business Bankruptcy Law by the American Board of Certification. As an attorney, she practiced regularly in the bankruptcy

courts in Maryland, the District of Columbia and Virginia, and served as a chapter 7 panel trustee in the Greenbelt Division from 2003-06. She also served as president of the Bankruptcy Bar for the District of Maryland from 2003-04. Judge Lipp is a member of the Walter B. Chandler American Inn of Court, has lectured and authored articles on a variety of bankruptcy issues, and has appeared on the cable TV program “Law School for the Public.” She received her B.A. with honors from the University of Maryland in 1974 and her J.D. from the University of Baltimore School of Law in 1978.

James A. Lodoen is a partner with Lindquist & Vennum LLP in Minneapolis, where he co-chairs the firm’s 20-attorney Financial Restructuring and Bankruptcy Practice Group and represents lenders, debtors, committees and buyers in bankruptcy cases and workouts. He is currently representing the chapter 11 trustee of Petters Company Inc. and the receiver of Thomas Petters following the unveiling of a \$3.8 billion dollar Ponzi scheme, which includes the unwinding of the scheme, litigating billions of dollars of clawback claims and liquidation of assets. Mr. Lodoen has been involved in numerous § 363 sales, including representing Polaroid Corp. as debtor-in-possession, and is a frequent lecturer and author on various bankruptcy and debtor/creditor issues. He has practiced law at Lindquist & Vennum since 1987 and previously served as judicial law clerk to Hon. William A. Hill, a U.S. Bankruptcy Judge for the District of North Dakota. He is regularly recognized in *The Best Lawyers in America*, in which he was featured as 2014 Minneapolis Bankruptcy Litigation “Lawyer of the Year,” and in *Super Lawyers*, and he is Board Certified in Business Bankruptcy Law by the American Board of Certification. Mr. Lodoen received his J.D. in 1985 from the University of North Dakota School of Law and his B.S. from North Dakota State University.

Prof. Stephen J. Lubben is the Daniel J. Moore Professor of Law at Seton Hall Law School in Newark, N.J., where he teaches classes on bankruptcy, corporate finance and financial institutions, and writes about the costs of corporate reorganization and the intersection of the derivatives markets with chapter 11. He frequently advises government officials on potential legislative reforms and has testified before Congress and the TARP Congressional Oversight Panel. Before teaching at Seton, he practiced with Skadden, Arps, Slate, Meagher & Flom in New York and Los Angeles, where he represented parties in chapter 11 cases throughout the country. He has been interviewed and quoted in numerous media outlets, including the Dow Jones Newswire, *New Jersey Law Journal* and the *Wall Street Journal*. He is a regular blogger on the *New York Times*’ Dealbook blog, as well as *Credit Slips*, a blog started by a small group of bankruptcy experts. Prof. Lubben received his Ph.D. from the University of Groningen Department of Law and Economics, his LL.M. from Harvard Law School, where he was a teaching fellow, and his J.D. *magna cum laude* from Boston University School of Law, where he was an editor of the *Boston University Law Review*.

John W. Lucas is a partner in Pachulski Stang Ziehl & Jones LLP’s San Francisco office, where he represents debtors and creditors in chapter 11 cases and companies in out-of-court restructurings with an emphasis on transportation, financial products, automotive, retail and technology. His recent debtor representations include Elephant Bar, Highway Technologies, American Suzuki Motor Corp. and Mesa Airlines, and some of his creditors’ committee representations include Fox & Hounds Restaurants and Trident Microsystems. Mr. Lucas is a co-author of *Debtor-in-Possession Financing: Funding a Chapter 11 Case* (ABI, 2012), *First Day Motions: A Guide to the Critical First Days of a Bankruptcy Case, Third Edition* (ABI, 2012) and “The Role and Retention of the

Chief Restructuring Officer” in *The Americas Restructuring and Insolvency Guide* (Globe White Page, 2008-09). He is a graduate of the University of California at Los Angeles and received his J.D. from the University of Oregon School of Law, where he was a member of the *Oregon Law Review*.

Neil Lupton is an attorney with Walkers in its Grand Cayman, Cayman Islands, office and is a partner in its insolvency and dispute resolution group. He specializes in complex restructurings, contentious and noncontentious insolvencies, and distressed situations, advising existing stakeholders and creditors, debtors, private-equity and hedge funds, insolvency practitioners and other advisors. Mr. Lupton received his law degree from Newcastle University, England.

James T. Markus is a co-founder and member of Markus Williams Young & Zimmermann, LLC in Denver, where he specializes in the representation of debtors, secured creditors, lessors, asset-purchasers, official committees and trustees in workouts, distressed asset sales, restructurings and chapter 11 bankruptcy proceedings. He is a former ABI president, as well as a former director, president and chairman of the American Board of Certification. He was also an *ex officio* member of ABI’s Commission to Study the Reform of Chapter 11. Mr. Markus is Board Certified by the American Board of Certification in Business Bankruptcy Law and is a former president of the Rocky Mountain Chapter of the Turnaround Management Association, is a Fellow in the American College of Bankruptcy and is admitted to the Colorado and Illinois State Bars. He co-founded ABI’s Rocky Mountain Bankruptcy Conference and has lectured before ABI, the American Rocky Mountain and Chicago Bar Associations, Equipment Leasing Association, Federal Deposit Insurance Corporation, Savings and Community Lender’s Association and the Turnaround Management Association. Mr. Markus received his B.S.E. in chemical engineering with high honors from the University of Wisconsin-Madison and his J.D. from the University of Michigan School of Law.

Jeff J. Marwil is a co-head of Proskauer’s Business Solutions, Governance, Restructuring & Bankruptcy Group in Chicago, and has 26 years of experience in bankruptcy, workouts and corporate restructurings. He has developed a reputation for providing sophisticated strategic advice to upper-tier companies in distress, as well as solving challenging legal and business issues. He concentrates his practice on hedge funds in distress, including hedge fund restructurings, wind-downs and liquidations. Mr. Marwil represents hedge funds, managers/advisers and sophisticated fund-of-fund and pension plan investors in hedge fund restructurings, wind-downs and complex litigation matters, and he recently served as lead fund counsel for a complex of several alternative-strategy funds seeking to restructure in the midst of the current unprecedented market conditions. Mr. Marwil also represented some of the largest investor creditors in the attempted restructuring, and now wind-down, of a multi-billion-dollar onshore and offshore affiliated group of multi-strategy hedge funds. In addition, he also has consulted with the bipartisan leadership of several Senate committees as they conducted oversight in pursuit of possible legislation on hedge fund registration and regulations, and handles investigations of fraud and pursues recoveries for investors and other victims of fraud. Legislation introduced in the 109th Congress contained language recommended by Mr. Marwil concerning the necessity of independent, outside auditors for hedge funds. He is a member of ABI’s Board of Directors and its Development Committee as well as the Turnaround Management Association, and he is a frequent speaker at their events. Mr. Marwil is AV-rated by Martindale-Hubbell and has been recognized in *The Best Lawyers in America*, *Leading Lawyers Magazine*, *Who’s Who*

Legal Illinois and *Chambers USA*. He received his B.A. from the University of Michigan and his J.D. from DePaul University College of Law, where he was a member of its *Law Review*.

Hon. Catherine Peek McEwen is a U.S. Bankruptcy Judge for the Middle District of Florida in Tampa, appointed by the Eleventh Circuit Court of Appeals on Aug. 22, 2005, and an adjunct professor at Western Michigan University Cooley Law School. She is the first female judge in her district. Prior to becoming a judge, she was in private practice for almost 23 years in Tampa and was a solo practitioner from 2001 until the date of her appointment to the bench. Before opening her solo practice, she was a shareholder of Akerman Senterfitt & Eidson, P.A., formerly known as Moffitt, Hart & Herron, P.A., where she practiced law from 1982-2001 in its Tampa office, concentrating on commercial litigation with an emphasis on representing parties in bankruptcy cases. Judge McEwen is the judicial chair of the Florida Bar Business Law Section Bankruptcy/UCC Committee and a member of the Florida Bar Business Law Section Executive Council, as well as past chair of the Florida Bar Federal Court Practice Committee. She is the immediate past editor-in-chief of the National Conference of Bankruptcy Judges *Conference News* and a member of the NCBJ's Legislative Committee, NBA Liaison Committee and the NCBJ Endowment for Education Board. She is also the immediate past chair of the Thirteenth Judicial Circuit (of Florida) Pro Bono Committee. Judge McEwen was elected into the American Law Institute in 2012. Among her other honors are the Stetson University College of Law Distinguished Alumnus Award (2007), Hillsborough County Bar Association Jimmy Kynes Pro Bono Service Award (2008), the Stetson University College of Law J. Ben Watkins Award (2009), the Florida Association of Women Lawyers Leaders in the Law designation (2010), and the Tampa Bay Hispanic Bar Association's Luis "Tony" Cabassa Award (2012). Prior to becoming a lawyer, she was a sportswriter from 1975-1979 for the *Tampa Tribune* and the *Tampa Times*. Judge McEwen received her B.A. in political science from the University of South Florida in 1979 and her J.D. *cum laude* from Stetson University in 1982.

Hon. Marci B. McIvor is as a U.S. Bankruptcy Judge for the Eastern District of Michigan in Detroit, appointed on March 14, 2003. She was previously in private practice until 1986, when she joined the Office of the Attorney General for the State of Michigan. As an assistant attorney general, she represented the Michigan Department of Treasury and other state agencies in bankruptcy matters. Judge McIvor served as an Assistant Attorney General until her current judicial appointment. She was appointed to the Sixth Circuit Bankruptcy Appellate Panel in February 2008 and was Chief Judge from February 2012 to December 2013. Judge McIvor frequently speaks on consumer bankruptcy issues for ABI, ICLE and the Consumer Bar Association. She received her B.A. from Harvard in 1978 and her J.D. from Wayne State University Law School.

Jennifer M. McLemore is a partner at Christian & Barton, L.L.P., in Richmond, Va., where she chairs the firm's Client Development Committee and focuses her legal practice on representing business creditors in bankruptcy and commercial litigation matters. She is a member of the ABI's Southeast Bankruptcy Workshop Advisory Board, moderates the listserve for the ABI's Unsecured Trade Creditors Committee, serves as secretary for the International Women's Insolvency and Restructuring Confederation, and is a founder of the IWIRC-Virginia Network. Ms. McLemore received her B.A. from Miami University (Oxford, Ohio) and her J.D. from the University of Richmond School of Law.

Todd C. Meyers is a partner and chair of Kilpatrick Townsend & Stockton LLP's Bankruptcy & Financial Restructuring team in Atlanta, where he focuses his practice on bankruptcy and insolvency matters and represents committees, trade creditors, indenture trustees, secured lenders, buyers and debtors in both workouts and bankruptcy proceedings. He has been listed in *Chambers USA: America's Leading Lawyers for Business* every year since 2006 for Bankruptcy/Restructuring Law and is listed in the 2014 and 2013 editions as Band 1 for Bankruptcy/Restructuring Law. He was also recognized by the *Legal 500 US* for Bankruptcy Law in 2009, for Corporate Restructuring from 2011-14 and as a "Leading Lawyer" for Corporate Restructuring in 2013. Mr. Meyers was recognized by *The Best Lawyers in America* in 2014 and 2015 in the areas of Bankruptcy and Creditor Debtor Rights/Insolvency and Reorganization Law, and he has been named numerous times to the "Legal Elite" list for Bankruptcy & Creditors' Rights by *Georgia Trend* magazine, most recently in 2013. He has also been named for several years as a Georgia "Super Lawyer" for Bankruptcy & Creditor/Debtor Rights by *Super Lawyers* magazine, most recently in 2014 for Business Bankruptcy. In addition, in 2014, Mr. Meyers was named one of the 40 Masters of the Bench of the W. Homer Drake Jr. Georgia Bankruptcy American Inn of Court. He is AV-rated by Martindale-Hubbell. Mr. Meyers received his B.S. in accounting in 1988 from Indiana University and his J.D. from Emory University with honors in 1991, where he was a member of the Order of the Coif and served as executive articles editor of the *Bankruptcy Developments Journal*. He was also the 1991 Emory Tax Scholar.

James E. Millstein is the founder and CEO of Millstein & Co., L.P., a financial advisory firm in New York and Washington, D.C. His representative engagements include advice to the Commonwealth of Puerto Rico in connection with the management of its \$75 billion of institutional indebtedness, to U.S. Airways in connection with its acquisition of American Airlines out of chapter 11, and to holders of \$26 billion of secured claims against the merchant power subsidiary of TXU operating in chapter 11. From 2009-11, Mr. Millstein was the CRO at the U.S. Department of the Treasury, where he was responsible for oversight and management of its largest investments in the financial sector and was the principal architect of AIG's restructuring and recapitalization. Prior to joining the Treasury, Mr. Millstein served as managing director and global co-head of corporate restructuring at Lazard from 2000-08. He is an adjunct professor of law at Georgetown University Law Center, where he teaches federal regulation of financial institutions, and a member of ABI's Commission to Study Reform of Chapter 11. Mr. Millstein received his B.A. in politics from Princeton University in 1978, his M.A. in political science from the University of California at Berkeley in 1979, and his J.D. from Columbia University School of Law in 1982, where he was a Harlan Fiske Stone Scholar.

Hon. Mr. Justice Geoffrey B. Morawetz is a Regional Senior Justice with the Ontario Superior Court of Justice in Toronto. He was appointed in 2005 and served as Team Leader of the Commercial List in Toronto from 2010-13, when he was appointed Regional Senior Justice. Mr. Justice Morawetz first practiced with Borden and Elliot (now Borden Ladner Gervais), then joined Goodmans LLP in 1999, where he practiced primarily in the area of corporate restructuring with an emphasis on cross-border and international transactions. He is a past director and Honourary Fellow of the Insolvency Institute of Canada, a Fellow of the American College of Bankruptcy, and a member of the International Insolvency Institute. Mr. Justice Morawetz is a co-author of Bankruptcy and Insolvency Law of Canada, and is an editor of the Canadian Bankruptcy Reports. Prior to his appointment to the court, Mr. Justice Morawetz was consistently recognized as a top-tier practitioner of restructuring and insolvency law in several leading publications, including *Chambers Global*

and *Euromoney Legal Expert*, and was recently named as one of the “Top 25 Most Influential” in the justice system and legal profession in Canada. Since 2008, he has participated as an advisor to the Canadian delegation at sessions of the UNCITRAL Working Group on Insolvency. Mr. Justice Morawetz is also team leader of the Commercial List of the Toronto Region of the Ontario Superior Court of Justice. He received his Bachelor of Laws from the University of Western Ontario in 1978 and was admitted to the Ontario Bar in 1980.

Thomas A. Morrow is a managing director at AlixPartners LLP’s Southfield, Mich., office, where he focuses on helping companies improve profitability through better management of their cash flow, cost structure and human resources. He has spent more than 20 years helping companies solve financial and strategic challenges, and he provides expertise in financial, operational and business analysis, loan workouts and restructurings, and creditor negotiations. Mr. Morrow is a CIRA and a CTP and also serves on the boards of ABI and the Association of Insolvency and Restructuring Advisors, for which he is Vice President of Education. In addition, he is a frequent speaker on restructuring topics and has published several articles in the *ABI Journal*. Mr. Morrow received his B.B.A. with distinction from the University of Michigan and his M.B.A. from the University of Chicago.

Peter J. Mulcahy is senior counsel for Ocwen Loan Servicing, LLC’s Mortgage Operations department in Fort Washington, Pa., and has more than 20 years of experience in all aspects of bankruptcy law. He joined Ocwen when the company purchased the assets of GMAC in February 2013, having initially come on board to GMAC in November 2011 after having spent more than 10 years as bankruptcy litigation counsel for one of the largest consumer creditor private law firms in Pennsylvania. Mr. Mulcahy’s expertise extends to all aspects of consumer-related issues in chapters 7, 11, 12 and 13 from a creditor’s perspective. He received his B.A. *cum laude* in 1981 in speech communications from the State University of New York at Buffalo, and his J.D. from California Western School of Law in 1989 after being awarded a full three-year scholarship.

Hon. C. Ray Mullins is Chief U.S. Bankruptcy Judge for the Northern District of Georgia in Atlanta, appointed as judge by the Eleventh Circuit Court of Appeals on Feb. 29, 2000, and named chief judge in January 2012. Previously, Judge Mullins served as an instructor in the Management Department of Bowling Green State University’s School of Business Administration from 1977-82, then joined the Toledo, Ohio, firm of Cooper, Straub, Walinski & Cramer (now Cooper Walinski), focusing primarily on civil litigation. From 1984-86, Judge Mullins taught trial practice as an adjunct professor of law at the University of Toledo College of Law. In 1987, he joined Kilpatrick & Cody (now Kilpatrick Stockton LLP) in Atlanta and became a partner in 1993, practicing in the firm’s Financial Restructuring Group and specializing in chapter 11 matters. He also served as a member of the Trustee Panel for the Northern District of Georgia from 1995-2000. Judge Mullins is a Fellow in the American College of Bankruptcy, a member of ABI’s Board of Directors and the immediate past president of the National Conference of Bankruptcy Judges (2012-13). In March 2013, Chief Justice Roberts appointed Judge Mullins to the board of the Federal Judicial Center. He is also an advisor to the *Emory Bankruptcy Developments Law Journal*. Judge Mullins received his B.S. in business administration in 1974, his M.B.A. in 1977 from Bowling Green State University, and his J.D. *magna cum laude* in 1982 from the University of Toledo College of Law, where he was a member of its law review and the Order of the Coif.

Alec P. Ostrow is a partner in the New York law firm of Becker, Glynn, Muffly, Chassin & Hosinski LLP, and has been specializing in bankruptcy, creditors' rights, corporate reorganizations, workouts and commercial litigation for more than 30 years. Mr. Ostrow has lectured on numerous bankruptcy issues, including at conferences sponsored by ABI, the American Bar Association, the American Law Institute - American Bar Association, the American Institute of Certified Public Accountants, the Judicial Conference of the Second Circuit, the National Association of Bankruptcy Trustees, the Association of Insolvency and Restructuring Advisors and the New York State Society of Certified Public Accountants. He also serves as a member of the panel of mediators for the U.S. Bankruptcy Court for the Southern District of New York, is a Fellow of the American College of Bankruptcy, and served as co-chair of ABI's Real Estate Committee from 2001-08. He has published many articles on bankruptcy law topics in such publications as the *American Bankruptcy Law Journal*, *Bankruptcy Law and Practice* and the *Norton Annual Survey of Bankruptcy Law*. He graduated *magna cum laude* from Dartmouth College in 1977 and received his law degree from New York University School of Law in 1980.

Johnie J. Patterson is a founding partner in the Houston law firm of Walker & Patterson, P.C., where he has primarily worked in consumer bankruptcy representation with a strong focus on all forms of bankruptcy litigation for nearly 20 years. He is a member of the National Association of Consumer Bankruptcy Attorneys and ABI, and is a past council member of the Bankruptcy Law Section of the State Bar of Texas. Mr. Patterson is Board Certified in Consumer Bankruptcy Law by the Texas Board of Legal Specialization and is a frequent speaker at CLE events all over the country on current bankruptcy issues and bankruptcy litigation. He has also been a faculty member of the American Consumer Bankruptcy Practice Institute (ACBPI) since 2012. Mr. Patterson received both his B.B.A. and his J.D. from Southern Methodist University.

Ian T. Peck is a partner with Haynes and Boone, LLP in Dallas, where he represents clients in complex bankruptcy, insolvency and litigation matters. He has extensive experience in business reorganization and distressed mergers and acquisitions, and has represented debtors in several complex chapter 11 cases, including the former holding company of a multi-billion-dollar Texas financial institution, one of the world's largest generators and marketers of electricity, and a 430-store retail furniture chain, among others. Mr. Peck has been recognized as a leading lawyer in Texas for bankruptcy by *Chambers USA* and selected for inclusion in *The Best Lawyers in America*, *Texas Super Lawyers* and *Texas Super Lawyers - Rising Stars Edition*. He is a contributing author to the recently published *Bloomberg Law: Bankruptcy Treatise*. Mr. Peck received his B.A. *summa cum laude* from the University of Oklahoma and his J.D. from Vanderbilt University Law School.

Hon. Pamela Pepper is a U.S. District Court Judge for the Eastern District of Wisconsin in Milwaukee, appointed by President Obama in 2014. Previously, she served as a bankruptcy judge for the district, initially appointed on July 5, 2005, and named chief judge on July 1, 2010. Prior to her appointment, she was with the U.S. Attorney's Office in Chicago and moved to the Milwaukee U.S. Attorney's Office in 1994. Judge Pepper was previously a solo criminal defense practitioner, representing clients in federal trial courts and in the Seventh Circuit, as well as in Wisconsin state court. She holds a graduate certificate in dispute resolution from Marquette University and has taught legal writing and law practice management at Marquette Law School. Judge Pepper is a former president of the Milwaukee Bar Association and a former chair of the State Bar of Wisconsin.

sin's Board of Governors. She also served on the boards of Federal Defender Services and the State Public Defender. Judge Pepper is a member of ABI, for which she served as co-chair and education director of its Consumer Bankruptcy Committee and sits on its Board of Directors, and of the National Conference of Bankruptcy Judges, for which she served a term as the Seventh Circuit representative on the Board of Governors and a term as secretary for 2013-14, as well as two terms as associate editor of the *American Bankruptcy Law Journal*. She has also served on the Human Resources Advisory Council of the Administrative Office, currently serves on the OSCAR working group for the Administrative Office, and speaks at Federal Judicial Center programs. Judge Pepper is a frequent speaker for other organizations on such topics as the rules of evidence in bankruptcy, the intersection of criminal and bankruptcy law, and litigation skills. She received her undergraduate degree in theater from Northwestern University and her J.D. from Cornell Law School, where she was a notes editor on the *Cornell Law Review* and a teaching assistant.

Nancy A. Peterman is chair of Greenberg Traurig, LLP's Business Reorganization & Financial Restructuring Practice in Chicago and focuses on corporate restructurings, bankruptcy and creditors' rights law. She has a wide range of experience representing debtors, asset-purchasers, committees and secured creditors. Ms. Peterman is member of ABI's Executive Committee and is a former chair of the Chicago Bar Association's Bankruptcy & Reorganization Committee. She also assisted in drafting the health care bankruptcy provisions of the 2005 amendments to the Bankruptcy Code. Ms. Peterman is listed in *Chambers & Partners USA Guide*, *The Best Lawyers in America*, *Illinois Super Lawyers* and *Leading Lawyers Network*, was named "Restructuring Lawyer of the Year" by *Global M&A Network* in 2013 and is Board Certified in Business Bankruptcy Law by the American Board of Certification. She was also inducted into the American College of Bankruptcy as a Fellow in 2011. Ms. Peterman is admitted to practice in Illinois, New York and the U.S. District Court for the Northern District of Illinois. She earned her J.D. and undergraduate degrees from the University of Michigan.

Anne M. Peterson is vice president and senior legal counsel with HSBC Bank USA in Buffalo, N.Y., where she concentrates her practice in the areas of commercial law, including commercial real estate and creditors' rights in bankruptcy and financial institution resolution planning. She also chairs HSBC's Office of General Counsel's Communications Working Group, a committee charged with improving the nature, content and level of communication within the department and among its client base and implementing communications plans for enhancing the legal department's image both internally and externally among professional and corporate communities. Before joining HSBC, she was an associate in the commercial and bankruptcy practice groups at Phillips Lytle LLP. A former General Motors Volunteer Spirit Award Recipient, Ms. Peterson is a frequent volunteer for local educational and environmental organizations and has served on the boards of several community service organizations, including the United Way. She received her B.A. in communications from Florida State University and her J.D. from University at Buffalo School of Law.

Kimberly A. Pierro is first vice president and senior counsel of SunTrust Bank in Richmond, Va., where she advises both the bank and its national mortgage servicing subsidiary, SunTrust Mortgage, Inc., regarding consumer litigation strategy and consumer bankruptcy. Previously, she practiced bankruptcy and creditors' rights, representing creditors, chapter 11 debtors and chapter 7

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Jeffrey N. Pomerantz is a partner with Pachulski Stang Ziehl & Jones LLP in Los Angeles, where his practice includes representing companies, creditors' committees and private-equity funds in complex in- and out-of-court financial restructurings and merger-and-acquisition transactions. He has particular expertise in restructurings in the restaurant and retail sectors, and is generally focused on middle-market companies with annual revenues ranging from \$50 million to \$300 million. Mr. Pomerantz also has an active creditors' committee practice, having represented more than 20 creditors' committees over the past several years. He is ABI's Vice President-Education and is the author of "The Bare Necessities of Critical Vendor Motions—It's a Jungle Out There," 13 *Journal of Bankruptcy Law & Practice* (2004), and he has lectured or been a panelist for ABI, the Los Angeles Bankruptcy Forum, the Financial Lawyers Conference and the Credit Managers Association. He holds an AV Peer Rating and was named a "Super Lawyer" in the field of Bankruptcy & Creditor/Debtor Rights from 2009-12 in *Los Angeles* magazine. Mr. Pomerantz received both his undergraduate degree Phi Beta Kappa and his J.D. from New York University, where he was a member of the Order of the Coif.

John Rao is an attorney with the National Consumer Law Center in Boston, where he focuses on consumer credit, mortgage servicing and bankruptcy issues, and he has served as a panelist and instructor at numerous bankruptcy and consumer law trainings and conferences. He is a contributing author and editor of *NCLC's Consumer Bankruptcy Law and Practice*, co-author of *NCLC's Foreclosures*, and author of *Bankruptcy Basics, Guide to Surviving Debt* and *NCLC Reports: Bankruptcy and Foreclosures Edition*. He is also a contributing author to *Collier on Bankruptcy* and a member of its editorial board, as well as a contributing author to the *Collier Bankruptcy Practice Guide*, and has authored articles for the *ABI Journal*. Mr. Rao served as a member of the federal Judicial Conference Advisory Committee on Bankruptcy Rules from 2006-12, appointed by Chief Justice Roberts, and has served as an expert witness and testified before Congress on consumer matters. He is a conferee of the National Bankruptcy Conference, a Fellow of the American College of Bankruptcy, board member of the National Association of Consumer Bankruptcy Attorneys and a former ABI Board member. He has also served as an adjunct faculty member at Boston College School of Law. Mr. Rao is a graduate of Boston University and received his J.D. from the University of California.

John J. Ray III is a senior managing director of Greylock Partners, LLC in Naples, Fla., where he provides chapter 11 restructuring advisory services, including interim management, chief restructuring officer services, preparation of chapter 11 schedules, statements and financial information, and claims reconciliation. Most recently, Mr. Ray served as chief reorganization officer of Overseas Shipping Group, which successfully emerged in 2014 from chapter 11 with all creditors paid in full. He also served as chairman of Overseas Shipping Group post-emergence and continues as a member of its board of directors. Mr. Ray serves as chairman of the Restructuring Committee of the board of directors of GT Advanced Technologies, a diversified technology company currently in chapter 11, and has previously served as interim chief executive officer, chief reorganization officer and other similar roles for various public and private companies, including Enron Corp., Fruit

of the Loom and Nortel Networks Inc. He received his B.A. from the University of Massachusetts and his J.D. from Drake University Law School.

Patricia A. Redmond is a shareholder in the Bankruptcy and Restructuring Department of the Miami office of Stearns, Weaver, Miller, Weissler, Alhadeff & Sitterson, PA and is ABI's immediate past president. She has practiced in the insolvency field in Miami for more than 30 years and has appeared in many reorganizations and out-of-court workouts in all industries. Ms. Redmond has represented developers, financial institutions, public and private owners and distressed-asset purchasers. She has particular experience in the representation of creditors' committees, secured creditors and debtors in chapter 11 cases. Mr. Redmond is a Fellow of the American College of Bankruptcy and served on its Board of Directors (2005-08) and as Secretary (2008-present). She has been listed in *The Best Lawyers in America* for Bankruptcy Debtor/Creditor Rights since 1995, was recognized as a Band I attorney by *Chambers USA* in 2010, and has been listed as a top lawyer in the *South Florida Legal Guide* and in *Florida Trend* magazine's "Legal Elite." Ms. Redmond is a member and former director of IWIRC, co-chairs ABI's Caribbean Insolvency Symposium, and sits on the advisory board of ABI's Southeast Bankruptcy Workshop. She is admitted to practice before the Bars of the Commonwealth of Pennsylvania and the state of Florida, and she is an adjunct professor at the University of Miami School of Law, where she received its the Outstanding Professor Award in 2011 and founded its Bankruptcy Assistance Clinic in 2004. Ms. Redmond received her J.D. in 1979 from the University of Miami.

Hon. Steven W. Rhodes is Chief Bankruptcy Judge for the Eastern District of Michigan in Detroit. From 1997-2004 and 2008-11, he also served on the Bankruptcy Appellate Panel of the Sixth Circuit, the last three years as chief judge. He was also appointed to a four-year term on the BAP beginning Jan. 1, 2008. Judge Rhodes has served as an adjunct professor at the University of Michigan Law School teaching bankruptcy law and is a Fellow of the American College of Bankruptcy. He is also co-author of *The Ponzi Book: A Legal Resource for Unraveling Ponzi Schemes* and oversaw the city of Detroit's municipal bankruptcy case. Judge Rhodes has spoken at numerous conferences and seminars on bankruptcy law and practice, and his publications include "The Ethical Obligations of a Chapter 7 Trustee," 80 *Am. Bankr. L.J.* 147 (2006); "An Empirical Study of Consumer Bankruptcy Papers," 73 *Am. Bankr. L.J.* 653 (Summer 1999); and "Eight Statutory Causes of Delay and Expense in Chapter 11 Cases," 67 *Am. Bankr. L.J.* 287 (Summer 1993). From 1994-96, he was an associate editor for the *American Bankruptcy Law Journal*, and from 2005-09, he was ABI's Vice President-Research. On April 3, 2009, ABI awarded him its 2009 Distinguished Service Award. Judge Rhodes was elected to serve a three-year term on the Board of Governors of the National Conference of Bankruptcy Judges and a concurrent term on the Judicial Council of the Sixth Circuit. He received his undergraduate degree in mechanical engineering from Purdue University and his J.D. from the University of Michigan Law School, where he served as an editor of the *Michigan Law Review*.

Michael P. Richman is a partner in the Bankruptcy, Restructuring & Creditors' Rights group of Hunton & Williams LLP in New York. With more than 30 years of legal experience, he is skilled in all aspects of chapter 11 bankruptcy, focusing his practice on representing chapter 11 debtors and creditors' committees, and he has advised and continues to represent secured and unsecured creditors, equity-holders, purchasers and all manner of parties in interest on virtually every aspect

of financial distress and bankruptcy. Mr. Richman was ABI president from 2004-05 and chairman of its Board of Directors from 2006-07, and has been a member of its management and executive committees. He previously co-chaired ABI's Asset Sales Committee and was on ABI's Commission to Study the Reform of Chapter 11. Mr. Richman is the founder of and lead keyboardist for ABI's house band, the Indubitable Equivalents. He is a frequent speaker, has been ranked an "Outstanding Restructuring Lawyer" and has been listed as a *Super Lawyer* since 2006. Mr. Richman received his undergraduate degree with honors from Vassar College and his J.D. from Columbia Law School, where he was a Harlan Fiske Stone scholar and was awarded the David M. Berger award in honor of Prof. Wolfgang Friedmann for distinction in international law. He also served as managing editor of the *Columbia Journal of Transnational Law*.

Susan Jaffe Roberts is a partner in Whiteford Taylor & Preston LLP's Business Reorganization and Bankruptcy Litigation group in the firm's Baltimore office, where she represents debtors, trustees, plan trusts and administrators, and creditors' committees in bankruptcy cases and related federal and state court litigation. She focuses her practice on bankruptcy, bankruptcy litigation, trustee representation, creditors' committee representation, chapter 11 reorganization and creditors' rights, special counsel services, distressed business workouts and business litigation, including malpractice litigation. Ms. Roberts was admitted to the Maryland Bar in 2001, the U.S. District Court for the District of Maryland and the U.S. Court of Appeals for the Fourth Circuit in 2002, and was admitted to practice before the U.S. Supreme Court in 2006. She has been a lecturer for the Maryland Bankruptcy Bar Association, the American Bar Association and the Maryland Association of Certified Public Accountants, and most recently co-authored "Prevent Disqualification and Disgorgement: Disclosure Is Key," published in the January 2015 issue of the *ABI Journal*. Ms. Roberts is a member of ABI, the Maryland Bankruptcy Bar Association, the International Women's Insolvency and Restructuring Confederation, the Maryland State Bar Association and the American Bar Association. In 2011, she was recognized as a "Rising Star" among *Maryland Super Lawyers*. Ms. Roberts clerked for Hon. James F. Schneider, U.S. Bankruptcy Judge for the District of Maryland, from 2001-03. She received her B.A. *magna cum laude* from the University of Miami 1977 and her J.D. *magna cum laude* from the University of Baltimore School of Law in 2001.

Chérie Schaible is a managing director and associate general counsel at AIG Investments and Financial Services in New York, where she advises on complex commercial transactions related to public fixed-income investments and AIG's residential mortgage loan business. Previously, she was with Shearman & Sterling LLP, where she worked in the bankruptcy and reorganization and bank finance groups. While at Shearman & Sterling LLP, she was seconded to work in Tanzania for the Office of the Prosecution for the United Nations International War Crimes Tribunal for Rwanda. Throughout her career, Ms. Schaible has worked on a wide range of corporate restructurings and bankruptcies, representing debtors, creditors, agent banks, lenders and other strategic parties. She is an active member of the Committee on Bankruptcy and Corporate Reorganization of the New York City Bar Association, ABI, the Credit Roundtable and the American College of Investment Counsel. Ms. Schaible holds an LL.B. with honors from Bond University in Australia and an LL.M. in corporate law from New York University School of Law.

Damian S. Schaible is a partner with Davis Polk & Wardwell LLP's Insolvency and Restructuring Group in New York, where he works on corporate restructurings and bankruptcies, representing debtors,

creditors, agent banks, investors, lenders, asset-purchasers and other strategic parties. Mr. Schaible has played a key role in a number of high-profile restructurings in recent years, including representing the debtors in Delta Air Lines', Frontier Airlines', Pinnacle Airlines' and Patriot Coal's chapter 11 cases, representing the agent for the pre-petition senior lenders in the *Tribune*, *Cengage*, *MediaNews Group* and *C-BASS* cases, and representing the DIP agent in the *Exide* and *NewPage* cases. He also regularly advises banks and potential investors in connection with distressed bank acquisitions and recapitalizations. Mr. Schaible chaired the Committee on Bankruptcy and Corporate Reorganization of the New York City Bar Association and is on ABI's Board of Directors. He has been named a "Rising Star" in the *New York Law Journal* for 2012-13, a "Leading Lawyer, New York: Bankruptcy/Restructuring" in *Chambers USA* for 2012-14, one of "40 Under 40" by the *M&A Advisor*, and an "Outstanding Young Restructuring Lawyer of 2010" by *Turnarounds & Workouts*. He received his B.A. *magna cum laude* in political science from the College of the Holy Cross in 1998 and his J.D. *magna cum laude* from New York University School of Law in 2001, where he was a member of the Order of the Coif.

Jeffrey E. Schmitt is counsel in the Commercial Litigation Unit of the Federal Deposit Insurance Corporation's Litigation and Resolutions Branch in Washington, D.C. He is responsible for managing complex bankruptcy, civil and administrative litigation on behalf of FDIC receiverships, and advises other sections of the FDIC with respect to bankruptcy matters. Prior to joining the FDIC, he was a member of the Financial Restructuring and Insolvency Group at White & Case, LLP, where he represented debtors, secured creditors and creditor committees. Mr. Schmitt received his B.A. from Dartmouth College and his J.D. with honors from the University of Maryland School of Law.

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Howard Seife is a partner in Chadbourne & Parke LLP's New York office and chairs the firm's global bankruptcy and financial restructuring practice. He currently represents NextEra Energy, one of the largest energy companies in the U.S., in its potential acquisition of Oncor out of the current chapter 11 of Energy Future Holdings, and recently served as legal counsel to former Chief Bankruptcy Judge Arthur J. Gonzalez in his capacity as the court-appointed examiner in the *ResCap* chapter 11 case. He also rep-

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Bradley D. Sharp is senior vice president with the Los Angeles office of Development Specialists, Inc. and has more than 20 years of experience providing crisis-management, financial advisory and third-party fiduciary services. He has advised and operated companies in numerous industries including consumer finance, real estate development, high-tech, manufacturing, food and agriculture. Mr. Sharp has served as chief restructuring officer as well as trustee under chapters 7 and 11, and post-confirmation. He is also an expert witness with respect to fiduciary duties, banking, finance and securitizations. Mr. Sharp serves as chapter 11 trustee for several high-profile cases and has co-chaired ABI's Business Reorganization Committee. Prior to joining DSI, he was a vice president and senior commercial loan collection officer with Bank of America, NT&SA. Mr. Sharp received his B.S. in accounting with an emphasis in business computer information systems from Mesa College in Grand Junction, Colo.

Brian L. Shaw is a member of Shaw Fishman Glantz & Towbin LLC in Chicago and has 22 years of experience representing debtors, secured and unsecured creditors, creditor and equity committees, chapter 7 and 11 trustees, and plaintiffs and defendants in bankruptcy-related litigation. He is ABI's President and previously served as ABI's Vice President-Membership, as co-chair of ABI's Chicago Consumer Bankruptcy Conference and as co-chair of ABI's inaugural Professional Development Program. He is also a past chair of the Chicago Bar Association's Bankruptcy and Reorganization Section and served a three-year term on the University of Illinois College of Law Recent Alumni Advisory Board. Mr. Shaw has authored and co-authored numerous articles for the *ABI Journal*, *Norton Bankruptcy Law Letter*, *The Bankruptcy Strategist*, *Business Credit* and *Credit Today*, as well as for the Illinois Institute of Continuing Legal Education. He is admitted to practice in Illinois, the U.S. District Courts for the Northern and Central District of Illinois, the Eastern Districts of Wisconsin and Northern District of Indiana, the U.S. Courts of Appeals for the Seventh and Eighth Circuits, and the U.S. Supreme Court. He is also admitted to the Federal Trial Bar for the Northern District of Illinois. Mr. Shaw is AV-rated by Martindale-Hubbell, is listed as an "Illinois Super Lawyer" in *Law & Politics* and has been selected as a "Leading Lawyer." He received his J.D. *magna cum laude* from the University of Illinois College of Law.

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Ronald J. Silverman is a partner with Hogan Lovells in New York, where his practice focuses on the representation of financial institutions, hedge funds and other sophisticated investors in the context of financial restructurings, insolvencies and distressed acquisitions. He is also ABI's Vice President - International Affairs and an adjunct professor at the University of Connecticut School of Law, where he has taught a seminar on international insolvency. Mr. Silverman is experienced in international restructurings, debtor-in-possession financing, aviation and project-finance restructurings, distressed mergers and acquisitions, out-of-court workouts, reorganization and liquidation proceedings, and related litigation. He has been listed in *The Best Lawyers in America* from 2006-14, *Chambers USA* from 2010-11 and *Chambers Global* in 2012 as a leading lawyer. In addition, he has been included in the *Expert Guides to the World's Leading Insolvency & Restructuring Lawyers* from 2007-14. Mr. Silverman is a member of INSOL International, as well as the Connecticut, New York and District of Columbia Bar Associations. He received his B.A. with honors from Trinity College in 1988 and his J.D. from the University of Connecticut School of Law in 1991.

Michael D. Sirota is co-managing shareholder of Cole Schotz P.C. in Hackensack, N.J., and co-chairs the firm's Bankruptcy & Corporate Restructuring Department. He concentrates in all facets of financial restructurings, complex insolvency law and bankruptcy proceedings, as well as commercial litigation, and represents clients from a broad range of industries including casino and gaming, health care, real estate, retail, manufacturing, telecommunications, distribution, construction, finance and transportation. He also represents publicly and privately held debtors, trustees, secured and unsecured creditors, equityholders, indenture trustees, venture capitalists, private equity/hedge funds, and parties with substantial interests in distressed situations and insolvency proceedings throughout the country. Mr. Sirota is a Fellow in both the American College of Bankruptcy and Litigation Counsel of America. He has been listed in *Chambers USA* in its 2012-14 editions and has appeared as guest commentator on "CNN Moneyline" and "Fox Business." Mr. Sirota co-authored West Publishing's *New Jersey Practice Series Sirota and Meisel, Debtor-Creditor Law Practice* (2014) and the *New Jersey Bankruptcy Manual*, and has written numerous articles published in the *New Jersey Law Journal*, among others. A frequent lecturer and author on bankruptcy topics for the New Jersey Institute for Continuing Legal Education, he has been selected for inclusion in *The Best Lawyers in America* since 2000 and has been included in the Top 10 and Top 100 *New Jersey Super Lawyers* lists since 2005. Mr. Sirota has served as a member of the Lawyers Advisory Committee for the U.S. District and Bankruptcy Courts for the District of New Jersey, and he served on the 2006, 2007, 2009-12 U.S. Magistrate Judges Judicial Selection Committee for the U.S. District Court and the 2006, 2013 and 2014 Merit Selection Committee for U.S. bankruptcy judges in New Jersey. He is a member of the New Jersey State Bar Association's Bankruptcy Law Section (for which he is a former legislative coordinator) and of ABI, and he is a Master of the Bankruptcy Inn of Court. Mr. Sirota received his J.D. *cum laude* in 1986 from Syracuse University College of Law.

Hon. Christopher S. Sontchi is a U.S. Bankruptcy Judge for the District of Delaware in Wilmington, appointed in 2006. Prior to his appointment, Judge Sontchi was in private practice, representing a wide variety of nationally based enterprises with diverse interests in most of the larger chapter 11 reorganization proceedings filed in Delaware. Judge Sontchi is a lecturer of law at the University of Chicago Law School and an adjunct professor of law at Widener Law School in Wilmington, Del. He serves as the executive editor of the *Delaware Law Review*, recently wrote “Valuation: A Judge’s Perspective” for the *ABI Law Review* and is a member of the board of editors of *The Delaware Lawyer*. Judge Sontchi served on the ABI Commission to Study the Reform of Chapter 11’s Financial Contracts, Derivatives and Safe Committee and recently testified on safe harbors for financial contracts before the Subcommittee on Regulatory Reform, Commercial and Antitrust Law of the House Committee on the Judiciary. A frequent speaker on issues relating to corporate reorganizations, he is also a member of numerous professional organizations, including the National Conference of Bankruptcy Judges, the Association of Insolvency and Restructuring Advisors, the Delaware State Bar Association and the Delaware Bankruptcy Inn of Court. Following law school, Judge Sontchi clerked for Hon. Joseph T. Walsh in the Delaware Supreme Court. He received his B.A. Phi Beta Kappa with distinction in political science from the University of North Carolina at Chapel Hill and his J.D. from the University of Chicago Law School.

Kelly Beaudin Stapleton is a managing director for Alvarez & Marsal in New York, where she leads the firm’s Unsecured Creditors’ Committee Practice. Previously, she was a managing director with two financial advisory firms in New York, representing debtors and creditors in reorganizations, liquidations, § 363 sales and fraud investigations, and she was also a U.S. Trustee for Region 3, appointed by then-Attorney General John Ashcroft in January 2005. Prior to her appointment, she was in private practice from 1997-2005 and began her legal career in 1995 as an assistant district attorney for the Philadelphia District Attorney’s Office. Ms. Stapleton currently advises the unsecured creditors’ committees in *Buccaneer Energy*, *Crumbs Bake Shop*, *Constar International* and *Keywell*. She serves as the liquidating trustee in *Keywell* and *Mount Vernon Monetary Management Center* and as plan administrator in *FKF/One Madison*. Ms. Stapleton is a member of the Pennsylvania, New York and Connecticut Bar Associations. She is a former co-chair of ABI’s Ethics Committee, a member of ABI’s Mid-Atlantic Bankruptcy Workshop Advisory Board and co-founder of the Writing Competition for ABI’s Business Bankruptcy Committee, and she is on the editorial board of the *New Jersey Bankruptcy Manual*. A frequent speaker on restructuring, Ms. Stapleton has been featured on Bloomberg and teaches continuing legal education courses for several federal and state bar associations. She received her B.A. from the University of California, Los Angeles and her J.D. from Georgetown University Law Center.

R. Adam Swick is a partner with Reid Collins & Tsai LLP in Austin, Texas, where he handles all types of complex commercial litigation with a focus on insolvency and securities litigation. He has extensive experience with chapter 15 bankruptcy cases, class actions, cross-border litigation, fiduciary disputes, financial fraud cases, and securities and shareholder derivative lawsuits. Prior to joining RCT, Mr. Swick was an attorney for Baker & McKenzie LLP, Greenberg Traurig LLP and King & Spalding LLP. He is admitted to practice in Texas, New York, the U.S. District Courts for the Western, Northern, Eastern and Southern Districts of Texas, the U.S. District Court for the Northern District of Illinois, and the U.S. District Courts for the Northern and Southern Districts of New York. Mr. Swick received his B.A. with honors from the University of Texas at Austin in 2002 and his J.D. *summa cum laude* from Southern Methodist University Dedman School of Law in 2006, where he was class salutorian.

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Claudia R. Tobler is counsel in the Bankruptcy and Corporate Reorganization Department of Paul, Weiss, Rifkind, Wharton & Garrison LLP in Washington, D.C., where she advises clients on a variety of insolvency matters including out-of-court workouts, chapter 11 filings, bankruptcy asset sales and purchases, debt analysis, claim-trading, filing and prosecution, and bankruptcy litigation, with a particular emphasis on international and cross-border matters including chapter 15 petitions. Some of her recent engagements include representing AbitibiBowater Inc., Exide Technologies, Lehman Brothers Holdings, Inc., Mervyn's Holdings, LLC, Boscov's, Inc., Enron Corp., WorldCom Inc., Hilex Poly Co., Progressive Molded Products Inc. and Verestar, Inc. She previously clerked for Hon. Peter J. Walsh of the U.S. Bankruptcy Court of Delaware and Hon. Carol J. Kenner of the U.S. Bankruptcy Court of Massachusetts. Ms. Tobler assisted ABI and INSOL International with the launch of a new database focused on developments under chapter 15 of the Bankruptcy Code, www.Globalinsolvency.com/chapter15, and is currently its managing editor. She has also authored numerous articles on a variety of restructuring topics, and co-authored the U.S. chapter in the 2013 edition of *Getting the Deal Through: Restructuring and Insolvency 2013*. In addition, she was a panelist at the International Insolvency Conference hosted by the Instituto Argentino de Derecho Comercial, discussing claim subordination in Argentina and the

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Albert M. Togut is the senior member of Togut, Segal & Segal, LLP in New York, where he pioneered the use of conflicts counsel in mega-cases, and is co-chair of ABI's Commission to Study the Reform of Chapter 11. Throughout his more than 40 years of practice, he has been involved in some of the largest and highest-profile chapter 11 cases, including General Motors, Chrysler Automotive, Ambac Financial, Loehman's, DBSD North America, Delphi, Enron, Collins & Aikman, St. Vincent's Hospitals, Charter Communications, Frontier Airlines, Loew's Cineplex, AbitibiBowater Inc., SK Global, Daewoo International (America) Corp., Rockefeller Center, Olympia & York (World Financial Center), Allegiance Telecom, OnSite Access, joan and david helpern inc, ContiFinancial Corporation, et al., and Olympia & York World Financial Center. Over the course of his nearly 40-year career, Mr. Togut has twice been a member of the Committee on Bankruptcy and Reorganization of the Association of the Bar of the City of New York. He is also a member of INSOL, the International Bar Association and the advisory board of the LL.M. in Bankruptcy program at St. John's University School of Law. Mr. Togut is a Fellow of the American College of Bankruptcy, a Fellow of the International Insolvency institute, a former ABI director and past chair of its New York City Bankruptcy Conference, twice a member of the Committee on Bankruptcy and Reorganization of the Association of the Bar of the City of New York, and a member of the International Bar Association and INSOL. He is also a past president of the Bankruptcy Lawyers Bar Association of New York and chaired a task force of the Business Bankruptcy Committee of the American Bar Association for six years. Mr. Togut is a frequent lecturer and author of numerous articles and materials for legal publications, including Matthew Bender. In 2008 and 2011, he received the Prof. Lawrence P. King award and was named a *New York Super Lawyer* from 2007-14. In 2011, he received the New York Institute of Credit Leadership Award and was chosen as a "Leading Lawyer" by *Chambers USA*, and has also been listed in the "Top 100" lawyers in New York. Mr. Togut received his B.S. from New York University in 1971 and his J.D. from St. John's University School of Law in 1974.

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Paul J. Unger is an attorney and founding principal of Affinity Consulting Group in Columbus, Ohio, a nationwide consulting company providing legal technology consulting, continuing legal education and training. He chaired the ABA Legal Technology Resource Center (2012-13, 2013-14) and ABA TECHSHOW (2011), and is a member of the American, Columbus and Ohio Bar Associations, and the Ohio and Central Ohio Associations for Justice. Mr. Unger specializes in document and case management, paperless office strategies, trial presentation and litigation technology, and legal-specific software

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Eric E. Walker is a partner in the Chicago office of Perkins Coie LLP, where he focuses his practice on financial restructuring and bankruptcy, representing debtors, creditors, examiners and trustees in bankruptcy proceedings throughout the country. He has particular experience in the hotel and hospitality industry, regularly counseling hotel owners, developers, lenders and major hotel brands in transactions, state and federal litigation, and bankruptcy. Mr. Walker has briefed and argued cases before various state appellate courts, the U.S. Courts of Appeals for the Seventh and Ninth Circuits, and the U.S. Supreme Court. He received his B.S.B.A. in finance in 2000 from Miami University and his J.D. in 2006 from the University of Connecticut School of Law.

Hon. Mary F. Walrath is a U.S. Bankruptcy Judge for the District of Delaware in Wilmington, appointed in 1998. She served as Chief Bankruptcy Judge from 2003-08. Judge Walrath previously clerked for Hon. Emil F. Goldhaber, Chief Bankruptcy Judge for the Eastern District of Pennsylvania, and was an attorney at Clark Ladner Fortenbaugh & Young in Philadelphia, concentrating in the areas of debtor/creditor rights and commercial litigation. In addition to speaking at numerous bankruptcy educational programs and panels throughout the country, Judge Walrath is a member and co-president of the Delaware Bankruptcy American Inn of Court, a member of the Delaware Chapter of the International Women's Insolvency and Restructuring Confederation (IWIRC), a member of ABI and business manager of the *American Bankruptcy Law Journal*. She is also active in the National Conference of Bankruptcy Judges and served as secretary from 2013-14. Judge Walrath is a Fellow of the American College of Bankruptcy. She is also an adjunct professor at St. John's University School of Law in New York. She received her A.B. in history from Princeton University and earned her J.D. *cum laude* from Villanova University, where she was a member of the *Villanova Law Review* and was awarded the Order of the Coif.

Laurie K. Weatherford is the chapter 13 standing trustee for the Middle District of Florida in Orlando. Prior to her appointment in 1996, Ms. Weatherford was Of Counsel with the law firm of Maguire, Voorhis & Wells, representing primarily debtors and creditor committees in chapter 11 cases, and was a panel trustee. She tried a jury trial in the *In re Braniff* case and helped develop the Mortgage Modification Mediation Program for the U.S. Bankruptcy Court in Orlando. Ms. Weatherford frequently lectures on mortgage modification and various chapter 13 issues. She is a member of the National Association of Chapter 13 Trustees, ABI and the Central Florida Bankruptcy Association, served on the board of directors of the Central Florida Bankruptcy Law Association, and is a past chairman of the Bankruptcy Committee of Orange County, Fla. Ms. Weatherford received her B.A. with honors from the University of Florida and her J.D. with honors from Cumberland School of Law, where she was an honor court justice, a member of the International Law Moot Court Team and copy editor for the *Cumberland Law Review*.

Hon. Eugene R. Wedoff has served as a U.S. Bankruptcy Judge in the Northern District of Illinois in Chicago since 1987 and as Chief Judge from 2002-07. After graduating from law school, Judge Wedoff became a partner and member of the executive committee at the Chicago law firm of Jenner & Block. As co-chair of ABI's Consumer Bankruptcy Committee, he prepared analyses of bankruptcy reform legislation and testified before the House Subcommittee on Commercial & Administrative Law. For his

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Nancy J. Whaley is an attorney and chapter 13 trustee for the Northern District of Georgia in Atlanta, appointed in January 2003. She also serves as the district's chapter 12 trustee and is an adjunct professor of law at John Marshall Law School. Ms. Whaley chairs the Atlanta Bar Association's Bankruptcy Section and is a past chair of the Bankruptcy Section of the State Bar. She serves on ABI's Southeast Bankruptcy Workshop advisory board and is a past president of the Georgia Association for Women Lawyers and of the GAWL Foundation. Ms. Whaley served on the Executive Committee for the State Bar of Georgia from 2005-11, has been a member of the Board of Governors from 2000 to present, and is chair of State Bar Finance Committee. She is also an active member in the Association of Chapter 12 Trustees and the National Association of Chapter 13 Trustees, and serves on the NACTT Foundation board. Ms. Whaley retired from the Air Force Reserve on Oct. 3, 2009, at the rank of Lieutenant Colonel. She received her B.A. *cum laude* from Eureka College, where she was a Ronald Reagan Scholar, and earned her J.D. from Emory Law School.

Clifford J. White, III is the director of the Executive Office for U.S. Trustees (EOUST) in Washington, D.C., and has served in the federal government for 30 years. He is also an *ex officio* member of the ABI Commission to Study the Reform of Chapter 11. Among Mr. White's accomplishments as EOUST director are the USTP-implemented the Bankruptcy Abuse Prevention and Consumer Protection Act of 2005, the launching of an enforcement campaign to protect debtors against creditors and mortgage servicers

who violate bankruptcy law, new attorney fee guidelines to eliminate premium billing and promote market-based billing practices, and strategies to ensure greater accountability by management of corporations seeking to reorganize under chapter 11. Previously, Mr. White was an Assistant U.S. Trustee and a deputy assistant attorney general within the Department of Justice, as well as an assistant general counsel at the U.S. Office of Personnel Management. He was recognized with a Presidential Rank Award for Distinguished Executive in 2009 and Meritorious Executive in 2006, and the Attorney General's Award for Distinguished Service in 2003. Mr. White is an honors graduate of the George Washington University and of the George Washington University Law School.

M. Stephanie Wickouski is a partner with Bryan Cave LLP in New York, where she counsels clients on all aspects of bankruptcy, insolvency and commercial transactions, including bond defaults, trust indentures, business acquisitions, real estate, health care and financial fraud. Ms. Wickouski has more than 30 years of experience in complex reorganization cases before federal bankruptcy courts throughout the country and has served as lead bankruptcy counsel to indenture trustees in multiple high-profile cases. She is the author of *Bankruptcy Crimes*, an authoritative resource on bankruptcy fraud, and writes the "Corporate Restructuring Blog" on bankrupt.com. Ms. Wickouski previously served as a law clerk to Hon. Roger M. Whelan, a former U.S. Bankruptcy Judge for the District of Columbia, and has taught creditors' rights at Catholic University School of Law. Prior to entering private practice, she was a trial attorney with the Civil Division of the U.S. Department of Justice, where she received awards for her handling of litigation in airline bankruptcies. She is also a panel mediator for the U.S. Bankruptcy Court for the Southern District of New York. Ms. Wickouski received her A.B. from the College of William and Mary and her J.D. from Franklin Pierce Law Center.

P. Sabin Willett is a partner with Morgan, Lewis & Bockius LLP in Boston, where he concentrates his practice in commercial and bankruptcy litigation. He is experienced in complex commercial disputes and the representation of lenders and other institutional creditors in lender-liability cases and complex chapter 11 disputes, as well as general commercial litigation. He has also tried jury trials and numerous bench or "issues to court" trials. Mr. Willett has been involved in the *Lehman Brothers*, *Madoff* and *Tronox* cases. He is admitted to the Massachusetts Bar and is admitted to practice before the District of Columbia, First and Tenth Circuit U.S. Courts of Appeals, the U.S. District Courts for the Districts of Massachusetts and New Hampshire, and the U.S. Supreme Court. Mr. Willett has been listed in *The Best Lawyers in America* from 2014-15, *Chambers USA* in 2014, *Legal 500* for Corporate Restructuring from 2012-14, and in *Massachusetts Super Lawyers* in 2009. He is a member of the Boston, Massachusetts, New Hampshire and American Bar Associations. Mr. Willett received his A.B. *magna cum laude* in 1979 from Harvard College and his J.D. *cum laude* in 1983 from Harvard Law School.

Deborah D. Williamson is the managing director of Cox Smith Matthews Incorporated in San Antonio and the senior member of the firm's Bankruptcy and Creditors Rights Department. She has been recognized for her experience in bankruptcy cases with an emphasis on her knowledge of recent developments in bankruptcy, and co-authored the *ABI Journal's* Benchnotes column for 25 years. Ms. Williamson has served as debtors' counsel, including in the case of *TXCO Resources, Inc.*, a publicly traded exploration and production company based in the Eagle Ford shale. She has also served as committee counsel and individual creditors' counsel in cases around the country. Ms. Williamson is a frequent speaker and author, and co-authored *When Gushers Go Dry: the Essentials of Oil and Gas Bankruptcy*, published by the American Bankruptcy Institute. She is a former president of ABI (1997-98) and received ABI's Life-

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Hon. Michael G. Williamson is a U.S. Bankruptcy Judge for the Middle District of Florida in Tampa, appointed in March 2000. He is also an adjunct professor at Stetson University College of Law, teaching bankruptcy law, and co-authored West's *Bankruptcy Law Manual*. Judge Williamson served as a chapter 7 panel trustee from 1977-1979 and represented numerous chapter 11 corporate debtors, creditors' committees and trustees in bankruptcy cases throughout Florida. He is a past chair of the Committee on Creditors' Rights for the Section of Litigation of the American Bar Association, past chair of the Business Law Section of the Florida Bar and its Bankruptcy/UCC Committee, and a Fellow in the American College of Bankruptcy. Judge Williamson received his undergraduate undergraduate degree from Duke University in 1973 and his J.D. from Georgetown University Law Center in 1976.

Melissa A. Youngman is a partner with McCalla Raymer, LLC in Orlando, Fla., and manages the firm's Florida Bankruptcy Department, representing mortgage creditors in bankruptcy proceedings. Previously, she was an associate at Wolff, Hill, McFarlin & Herron, P.A. in Orlando and was an associate in the Financial Restructuring and Bankruptcy Department of Fox Rothschild LLP in New York. Ms. Youngman is Board Certified in Business Bankruptcy Law by the American Board of Certification, and is a member of the state bars of Florida and New York. She serves as a board member of the Central Florida Bankruptcy Law Association, is a former board member of the New York chapter of the International Women's Insolvency and Restructuring Confederation (IWIRC), and sits on the advisory board of ABI's Southeast Bankruptcy Workshop. Ms. Youngman is admitted to practice before all of the U.S. District Courts in Florida and New York, as well as the U.S. Court of Appeals for the Eleventh Circuit and the Florida Supreme Court. She was named a *Florida Super Lawyers* "Rising Star" in 2013. Ms. Youngman received her B.A. from the University of Florida and her J.D. from St. John's University School of Law.