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Form 2 Confidentiality Agreement

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Form 4 Agency Agreement for Inventory Liquidation

Form 5 Consultant Agreement for Liquidation Sale

Form 6 Letter Outlining Services Offered by Real Estate Consultant

Form 7 Application to Retain Real Estate Broker

Form 8 Affidavit in Support of Retaining Real Estate Broker

Form 9 Order Authorizing Retention of Real Estate Broker

Form 10 Letter of Understanding of Seller Representation by Investment Bank

Form 11 Application to Sell Property Free and Clear of Liens

Form 12 Order, Findings of Fact and Conclusions of Law Authorizing Expedited Sale of Assets Free and Clear of Liens

Form 13 Application for Order Authorizing Going-Out-of-Business Sales

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Form 15 Debtor's Motion for an Order Pursuant to Sections 105 & 363 of the Bankruptcy Code Authorizing and Approving Asset Purchase Agreement and Authorizing the Sale of Substantially All of the Debtor's Assets Located Free and Clear of all Liens, Claims, Interests and Encumbrances

Form 16 Motion for an Order Approving Bid Protections and Sale Procedures

Form 17 Order Approving Sale Procedures and Bid Protections

Form 18 Notice of Intended Sale of Substantially All of the Debtor's Assets Free and Clear of Liens Pursuant to Asset Purchase Agreement, Deadline for Submitting Objections and Higher Offers and Hearing Date

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Form 20 Motion to Assume and Assign Commercial Leases or to Reject Unsold Leases

Form 21 Bidding Procedures for Sale or Termination of Commercial Real Property Leases

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